

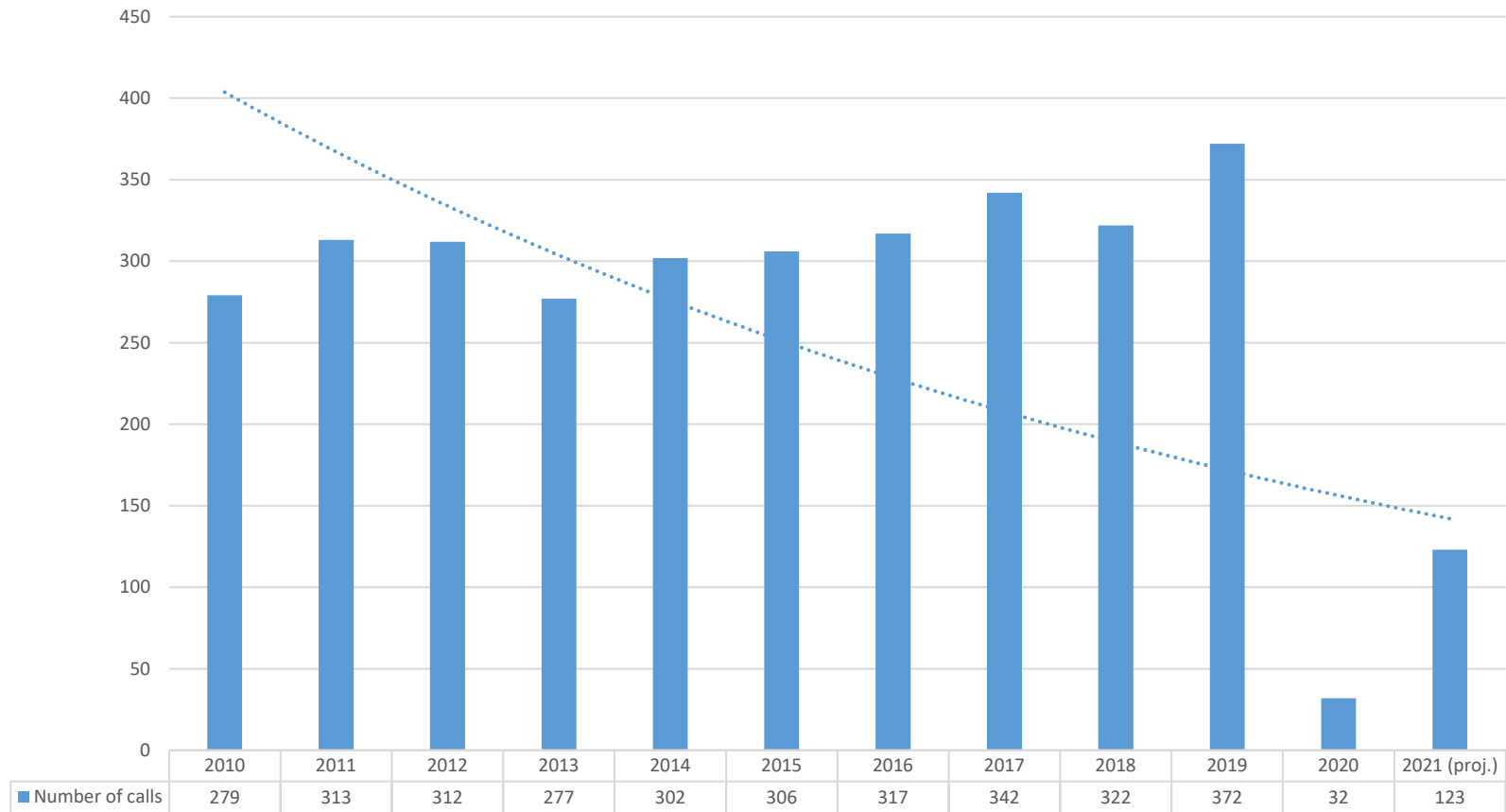


Valletta:

A Case of Adaptation and Resilience

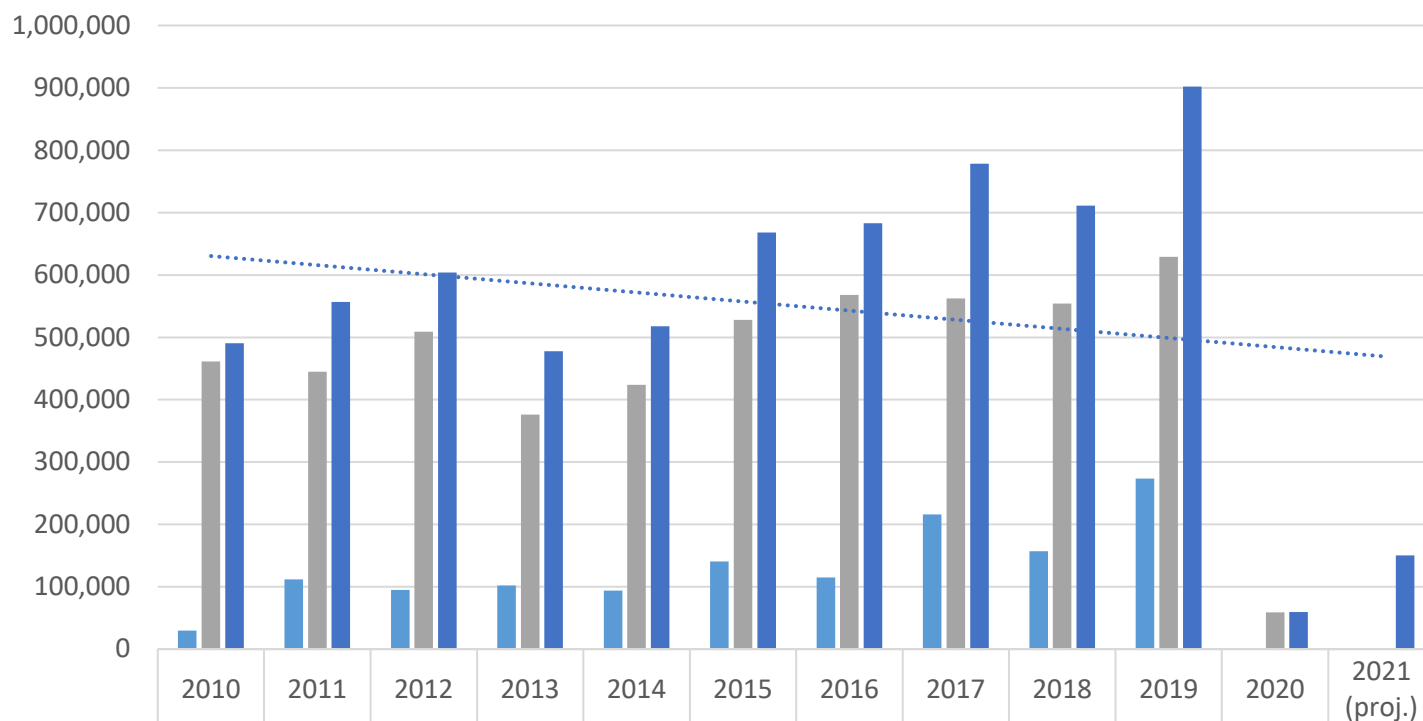
The Cruise Industry in Malta

Number of Cruise Calls in Malta from 2010-2020 & Projections for 2021



The Cruise Industry in Malta

Cruise Passenger Growth in Malta from 2010-2020 & Projections for 2021



■ Homeport	29,309	111,780	94,910	102,034	93,581	140,512	114,731	216,029	156,825	273,549	358	
■ Transit	461,392	444,771	509,134	375,785	424,013	527,765	568,239	562,610	554,193	628,876	58,822	
■ Total passenger movements	490,701	556,551	604,044	477,819	517,594	668,277	682,970	778,639	711,018	902,425	59,180	150,000

Contribution of the Cruise Industry to the Maltese Economy

€83.36 million

in 2019 in direct expenditure by the cruise industry in the Maltese economy of which:

€31 million

expenditure by the cruise passengers

€52 million

expenditure by cruise liners

“You must be shapeless, formless, like water. When you pour water in a cup, it becomes the cup. When you pour water in a bottle, it becomes the bottle. When you pour water in a teapot, it becomes the teapot. Water can drip and it can crash. Become like water...”

- Bruce Lee

Amendment of the Health & Safety Protocols

- Valletta Cruise Port commenced preparations for the post-COVID cruising reality way back in January 2020, at the first sightings of the pandemic.
- The **Emergency Response Plans** and the **Health and Safety Protocols** were revised to reflect this new situation.



Obtaining the WTTC Safe Travel Stamp

- Valletta Cruise Port has been working hard together with the **various local and international stakeholders** to implement new health and safety measures.
- In summer 2020 Valletta Cruise Port was awarded the '**Safe Travels**' stamp by the **World Travel & Tourism Council**.
- The 'Safe Travels' stamp provides travellers with assurance that the destination has adopted health and hygiene global standardised protocols.



Hosting the First International Cruise Call

- Thanks to strict **health and safety protocols to protect local communities, guests and crew**, Valletta Cruise Port welcomed its first cruise ship, the MSC Grandiosa, on Friday 21st August, operating under **a strict and comprehensive health and safety protocol that applies equally both on land and at sea**. Despite Maltese ports being open since 1st July 2020, no cruise ships had called at Valletta since March 2020.
- MSC Cruises was the first of the major cruise operators to return with port calls, with MSC Grandiosa sailing from Genoa on a 7-night Western Mediterranean Cruise.
- Prior to the first call Valletta Cruise Port conducted a **local PR campaign** highlighting the safety and importance of such an operation. Such a PR effort has been ongoing ever-since, with calls also successfully ongoing weekly since August 2020.
- More about this first international call is available at:
<https://www.youtube.com/watch?v=263gSbmW7ps>



A Safe Continuation of Cruising in Valletta

- Together with local authorities and partners, Valletta Cruise Port worked on these guidelines with the aim of **facilitating operations in this important transitional phase.**
- The guideline document **establishes, embodies and merges Valletta Cruise Port's operational plans, procedures and guidelines with cruise line protocols** to ascertain the **safe continuation of cruising.**
- The compilation of these guidelines is based on the results of **facility assessments within the context of recent and current regional events** brought about by the pandemic.
- Cruise calls to Malta must embody these guidelines.



Investing in the Future

- The months during which the port was devoid of any business served as a time to further **invest in projects to further enhance the appearance of this iconic Maltese destination**. Works on the canopies along the Valletta Waterfront respecting the historic fabric of the Valletta Waterfront promenade with its nineteen historical 270-year-old warehouses was inaugurated in July 2020.
- Valletta Cruise Port is supporting a €49.9 million initiative spearheaded by Infrastructure Malta and Transport Malta to **develop shore-side electricity infrastructure** as part of the **Grand Harbour Clean Air Project**. This includes a €37m investment to provide shore power on the 5 main cruise ship quays of the Grand Harbour by the end of 2023. Works are ongoing in earnest.



Looking to the Future

- Valletta Cruise Port is looking forward to a stepped approach to operations, with a gradual increase in operational capability.
- For the rest of the year it is estimated that Valletta will welcome over 150,000 passenger movements on over 120 calls.



Thank you for your attention

