2023

MedCruise Statistics

A MedCruise Report

Cruise Activities in MedCruise Ports.

www.medcruise.com

Cruise activities in MedCruise ports

Statistics report

A MedCruise report produced by MedCruise Secretariat

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Preface

The annual **MedCruise Statistics 2023** Report is a referential document for the cruise industry and one of the flagship publications of your Association. As the President of MedCruise, I would like to sincerely thank the 153 ports from 22 countries for their valuable contribution in creating this new edition.

Thanks to the MedCruise Statistics Report 2023, we understand in a snapshot numerical format the annual performance and market trends of our member ports. Moreover, it enables our port members, associate members, and the cruise industry to better understand current challenges, allowing us to adjust to dynamic market structures and work on solutions as an innate approach.

As a summary, I can comfortably reveal based on this reports that the performance of MedCruise ports is excellent, where we no longer need to look and compare with the past but positively look to the future. These excellent results are also the outcome of the collaborative spirit of MedCruise, who has always applied an amazing agility to adapt to new challenges and create innovative solutions.

Along with sustainability, data or numbers have been the driving force for our ports to develop and excel in their management, always in a collaborative manner. I would like to finalize my words, by truly thanking the MedCruise Secretariat for their fantastic work in developing this report, analysing, and bringing the data together in a useful manner and of course, our valuable port members for sharing their statistics with us.

Our Diversity, Our Strength

Figen Ayan President

#PortsTogether

1 MedCruise statistics



MedCruise:

The Association of the cruise ports in the Med and its adjoining seas (est. 1996)

MedCruise has the mission to promote the cruise industry and assist its members in benefiting from the growth of the sector by providing networking, promotional and professional development opportunities. The Association supports its members (Ports and Associates) in achieving sustainable growth in their cruise activities.

As of 2023, the Association boasts 76 port members from 22 countries spanning three continents: Africa, Asia and Europe. It represents over 153 ports and 53 associate members.

MedCruise's objectives include promoting the Mediterranean region as a cruise destination; enhancing the operational efficiency of its port members through the exchange of industry insights and best practices; advocating for sustainability in all facets of its business; formulating unified positions on matters of shared interest; fostering positive relations within the cruise industry and providing its members with marketing, networking and professional development resources and platforms. In addition, MedCruise is an affiliate member of UNWTO and has close relationships with other associations and organizations, such as AIVP, ASCAME, ASSOPORTI, CLIA, CRUISE EUROPE, EU MISSION OCEAN & BLUE MISSION MED, ELIME, ESPO, GSTC, IAPH, MERCY SHIPS, PUERTOS DEL ESTADO, PIANC, RETE, to develop joint initiatives promoting sustainable cruise activities in the Med and its adjoining seas. European institutions, including the European Commission, the Committee of the Regions and the Economic and Social Committee annually seek MedCruise´s insights on developments in cruise port and cruise activities. MedCruise actively participates in several EU consortia.

Map 1.1 provides an illustration of the location of MedCruise member ports.

The Association serves ports of different sizes from diverse regions, countries and cultures in the second largest cruise market in the world – a region that offers multiple opportunities for the industry.

Map 1.1 The MedCruise membership



1.2

The report

The annual MedCruise Statistics Report is among the Association's flagship publications, representing cruise ports in the Mediterranean and its adjoining seas. It details an actual picture of cruise activities in the region over the past years. It reveals the latest trends and enables an understanding of present-day challenges for ports, cruise lines, destinations and all stakeholders.

In an industry that demonstrates remarkable capacity for resilience, growth and change this report also provides a useful database and analysis of the trends that were recorded in the second largest cruise region in the world, during 2023. In line with 2022, 2023 has witnessed a remarkable recovery for the industry, surpassing its pre-pandemic performance.

This report forms part of a series of studies conducted or commissioned by MedCruise that examine issues relevant to cruise ports. By advancing information on industry developments, organisation, administration, management and promoting best practices, these studies help to increase the efficiency of MedCruise ports and associate members.

Benchmarking and the sharing of knowledge on several topics, including operational, regulatory and financial issues are core parts of the life of the Association. These studies are also discussed jointly with cruise lines during the MedCruise General Assemblies, allowing MedCruise members to better understand the findings, identify the responses and make use of the results.

The present edition of "Cruise Activities in MedCruise Ports: Statistics Report 2023" is part of a series of reports produced by the Association over many years. The report has been compiled by the Secretariat at MedCruise and analyses the statistical data recorded and reported by the members of the Association.

Table 1.1

Countries represented in MedCruise

Bulgaria	Egypt	Israel	Montenegro	Saudi Arabia	Turkey
Cabo Verde	France	Italy	Morocco	Slovenia	Ukraine
Croatia	Gibraltar	Malta	Portugal	Spain	
Cyprus	Greece	Monaco	Romania	Tunisia	

1.3

MedCruise membership

MedCruise's membership spans 22 countries in the Mediterranean and its adjoining seas (Table 1.1).

Out of the 76 port members in MedCruise, 26 are entities overseeing multiple ports within the same region, comprising 34.21% of the association's membership (see Figure 1.1). This diversity underscores the varied structures of governance and organization among cruise ports. The overall number of ports within the MedCruise network stands at 153.

Moreover, 53 associate members, representing tourist boards, ship agents, port agents as well as other cruise industry related organisations, also share the benefits of being part of the MedCruise family. MedCruise is regularly upgrading its associate members programme, aiming to increase the prospects of the respective destinations. The list of the MedCruise associate members as of 31st December 2023 is detailed in Table 1.2.

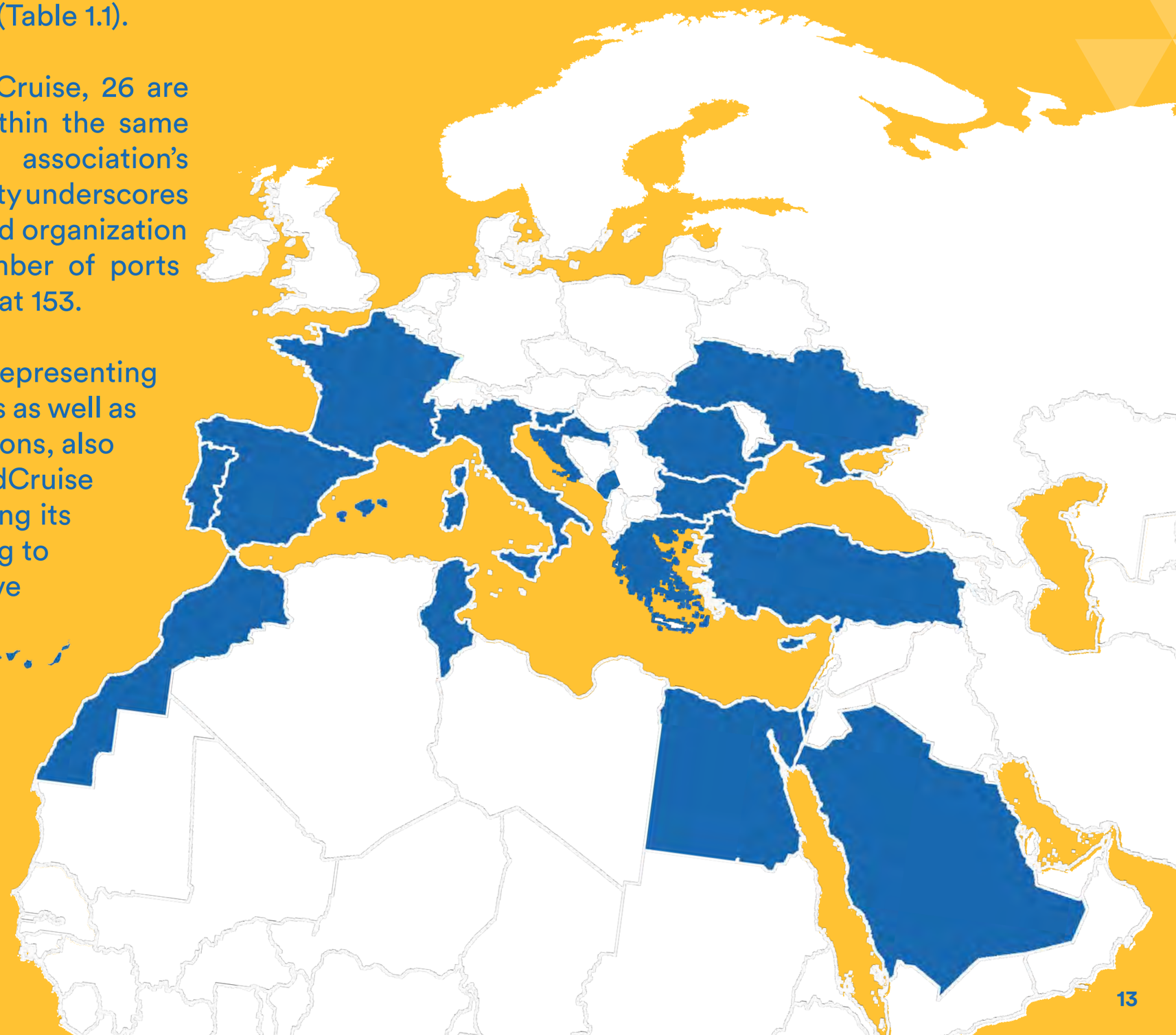


Figure 1.1

MedCruise port members (as of 31st December 2023)

1 Adriatic

Ancona, Ortona, Pesaro	Koper	Sibenik	Zadar
Bari & Brindisi (Manfredonia, Barletta, Monopoli, Termoli)	Kotor	Split	
Corfu, Paxoi	Ravenna	Taranto	
Dubrovnik, Korcula	Rijeka	Venice, Chioggia	

2 Black Sea

Burgas	Constantza	Odessa	Trabzon	Varna

3 East Med

Alanya	Cruise Saudi	Heraklion	Kusadası, Bodrum	Thessaloniki
Antalya	Cyprus Ports	Igoumenitsa	Patras	Volos
Ashdod	Egyptian Ports	Istanbul	Piraeus	
Çesme	Haifa	Kavala	Souda/Chania	

4 West Med

Azores	Catania, Augusta	La Spezia, Marina Di Carrara	Monaco	Sète
Balearic Islands	Ceuta	Leixões	Motril-Granada	Tangier
Barcelona	Corsica Ports	Lisbon	Naples, Salerno, Castellammare di Stabia	Tarragona
Cabo Verde	Costa Brava (Palamós, Roses)	Livorno, Piombino, Portoferraio	Nice, Villefranche	Tenerife Ports
Cadiz	Crotone, Corigliano Calabro and Vibo Valentia	Madeira Ports	Palermo	Toulon-Var Provence
Canarian ports	Genoa, Savona	Málaga	Port-Vendres	Tunisian Ports
Cartagena	Gibraltar	Marseille	Portimao	Valencia
Castellón	Huelva	Messina, Milazzo, Reggio Calabria	Sardinian Ports	Valletta



Table 1.2

MedCruise associate members (as of 31st December 2023)

Altimex	Fundación Valencia Port	Mercantile Marine Shipping (MMS)	Scandinavian Near East Agency (SNEAL)	Tura Turizm
BC Tours	Intercruises Shoreside & Ports Services	MH Bland - Gibraltar	Seaway Shipping & Tourist Services	Turisme de Barcelona
Cemar Agency Network	James Rawes Navegacao	Miller y Cia	SunCruise Andalucia	Turkey Tourism Promotion and Development Agency (TGA)
Ceuta Tourism	Kampakis Shipping Agency	Noatum Maritime	Tecnología Medio Ambiente (TMA)	Turkish Airlines
County Port Authority of Dubrovnik	Kition Ocean Port-Larnaca	Pan Marine Group	Tenerife Tourism Corporation	Turkish Chamber of Shipping (TCS)
Cruise services-Monaco	Kvarner County Tourism Office	Patronat Turisme Costa Brava	Terminal Napoli SPA	Turklim
Cyprus Deputy Ministry of Tourism	Kyriakakis Travel	Peninsula Tours	Terminales del Atlántico Medio	Var Provence Cruise Club
Davelor Ships Services	La Ràpita	Perez y Cia	Thessaloniki Tourism Organisation	Wilhelmsen Ships Agency
DP World Limassol	Lanzarote tourism	Port Argentario	Tradebe	Zadar Cruise Port
Explore Greece	Livorno 2000	Puertos del Estado	Transcoma	
Five Senses Consulting	Medov S.r.l- Venice	Reciclamás (Seroil)	Tunis - La Goulette Cruise Terminal	

1.4
Evolution of the cruise activity in MedCruise ports

The total number of cruise passenger movements at MedCruise Ports during 2023 reached almost 33,20 million (Figure 1.2), officially surpassing pre-pandemic results and marking a clear recovery of the cruise industry in the MedCruise region, with a growth of 36.20% from 2022. All in all, the cruise world did not remain unaffected by the pandemic that changed social and economic lives around the globe over the last years – justifying the comprehensive efforts developed by cruise ports in the region to generate conditions that secure their resilience to all types of crises.

The total number of cruise ship calls was 14,672 in MedCruise Ports in 2023 (Figure 1.3) and is almost stagnant compared to 2022. The slight 0.56% decrease of calls reflects the facts that the ships' capacity visiting our ports and their onboard occupancies are increasing rather than the number of calls.

Figure 1.2

Cruise pax movements in MedCruise ports, 2000-2023 (millions)

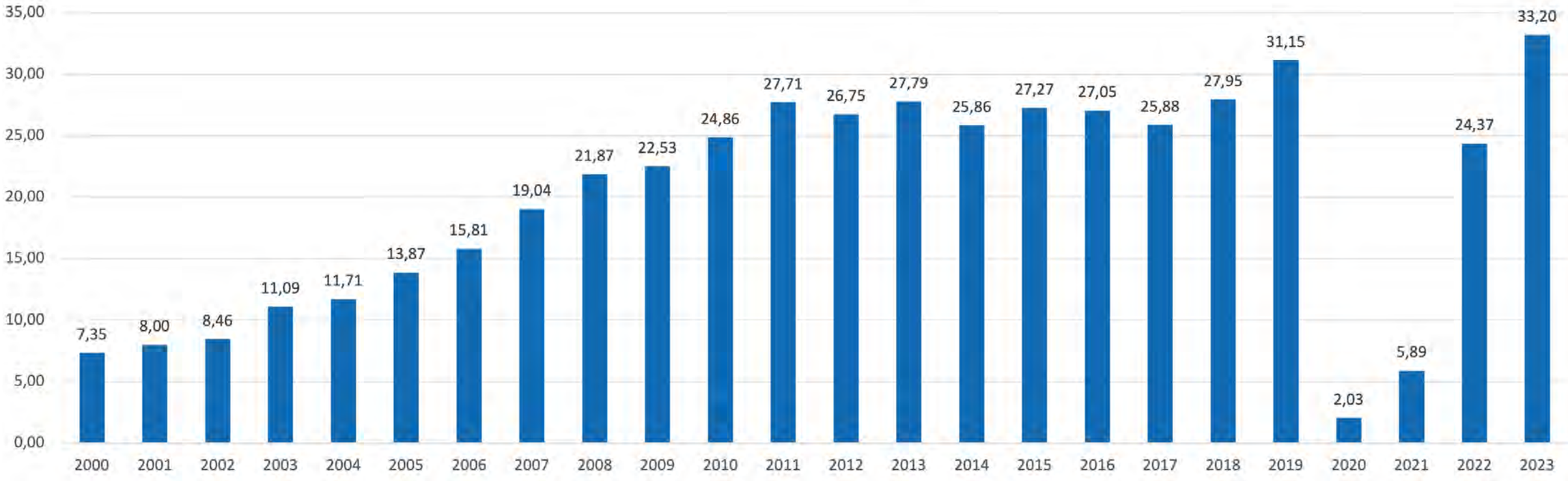


Figure 1.3

Cruise calls in MedCruise ports 2000-2023 (thousands)

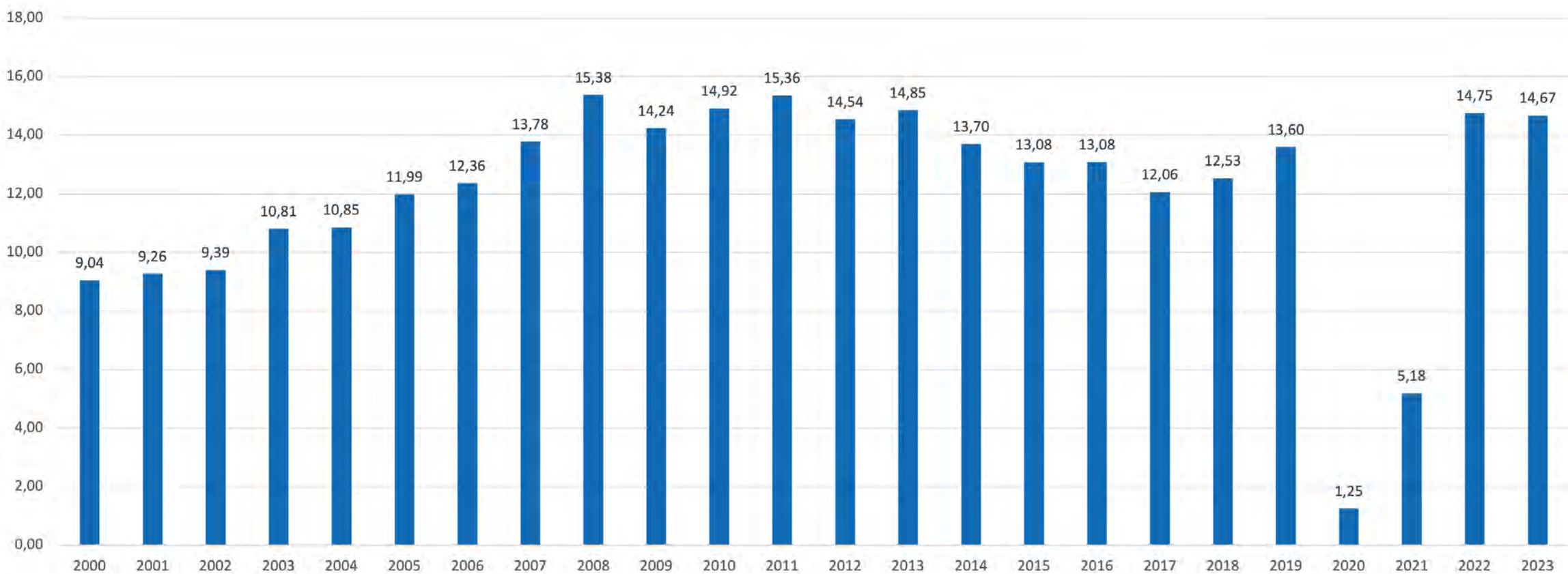


Figure 1.4

Transit & Home in/Home out cruise pax movements, absolute values 2000-2023 (millions)

In 2023, the total of transit passenger movements in the Med and its adjoining seas was 24,242,875. The total of the home-porting passenger movements (home-in and home-out) was 8,955,679.

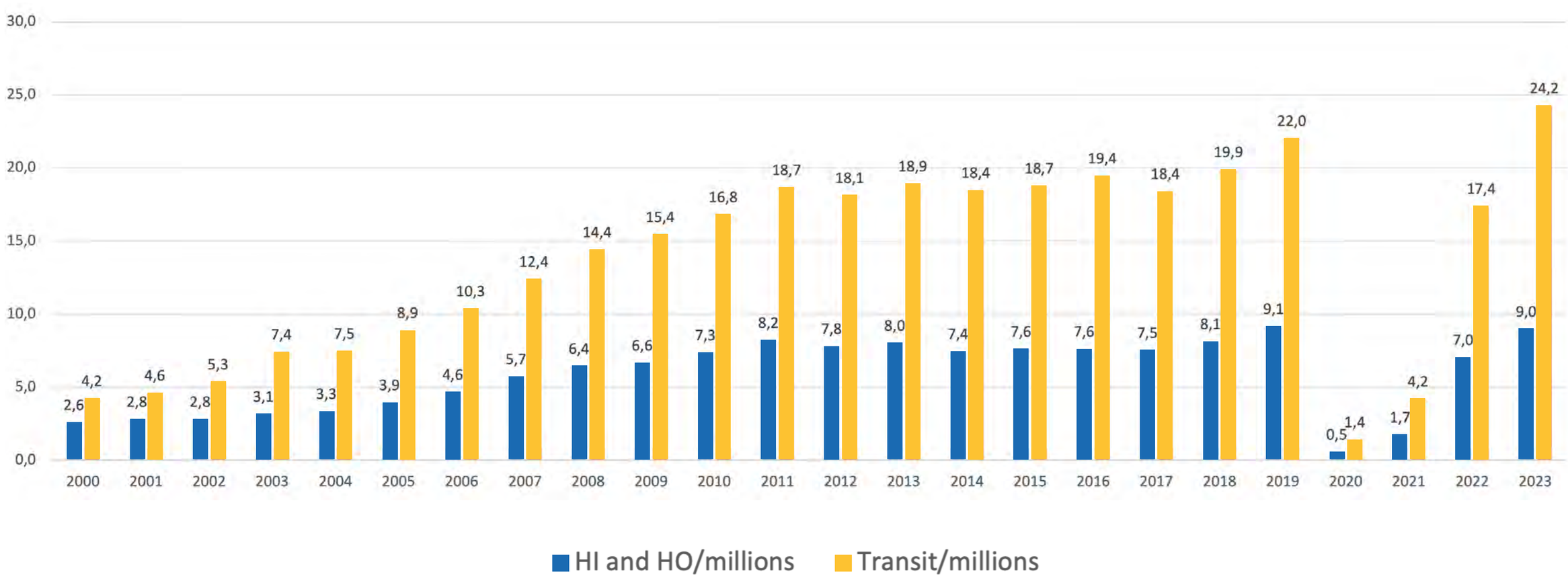


Table 1.3

MedCruise ports cruise traffic data (2023)

No	Port	Region	HI 23	HO 23	Transit	TP	TC
1	Alanya	East Med	0	0	19,112	19,112	18
2	Ancona, Ortona, Pesaro	Adriatic	8,817	9,263	70,569	88,649	67
3	Antalya	East Med	10,849	10,009	12,839	33,697	26
4	Ashdod	East Med	0	0	52,306	52,306	44
5	Azores	West Med	1,530	1,577	158,622	161,729	190
6	Balearic Islands	West Med	788,757	0	1,730,670	2,519,427	758
7	Barcelona	West Med	959,785	947,072	1,662,044	3,568,901	803
8	Bari & Brindisi (Manfredonia, Barletta, Monopoli, Termoli)	Adriatic	95,864	91,644	310,344	497,852	224
9	Burgas	Black Sea	0	0	0	0	0
10	Cabo Verde	West Med	483	212	86,250	86,945	171
11	Cadiz	West Med	0	0	670,955	670,955	345
12	Canarian ports	West Med	NA	NA	NA	NA	NA
13	Cartagena	West Med	0	0	187,765	187,765	147
14	Castellón	West Med	0	0	170	170	1
15	Catania, Augusta	West Med	29,270	31,558	175,629	236,457	100
16	Cesme	West Med	22,332	22,370	16,510	61,212	76
17	Ceuta	West Med	0	0	21,900	21,900	15
18	Constantza	Black Sea	3,330	3,443	1,090	7,863	32
19	Corfu, Paxoi	Adriatic	97,139	97,653	472,390	667,182	353
20	Corsica Ports	West Med	0	2,051	469,212	471,263	430
21	Costa Brava (Palamós, Roses)	West Med	0	0	52,303	52,303	53
22	Crotone, Corigliano Calabro and Vibo Valentia	West Med	0	0	29,660	29,660	28
23	Cruise Saudi (Jeddah, Yanbu, King Abdullah)	East Med	5,554	6,382	355,692	367,628	64
24	Cyprus Ports	East Med	11,818	9,396	276,864	298,078	185
25	Dubrovnik, Korcula	Adriatic	43,002	44,337	461,702	549,041	489
26	Egyptian Ports	East Med	45,470	0	152,654	198,124	206
27	Genoa, Savona	West Med	569,645	563,302	1,427,441	2,560,388	511
28	Gibraltar	West Med	0	0	272,112	272,112	168
29	Haifa	East Med	153,404	154,373	102,998	410,775	157

Table 1.3

MedCruise ports cruise traffic data (2023)

No	Port	Region	HI 23	HO 23	Transit	TP	TC
30	Heraklion	East Med	14,106	14,529	354,346	382,981	253
31	Huelva	West Med	0	0	1,812	1,812	15
32	Igoumenitsa	East Med	0	0	4,165	4,165	7
33	Istanbul	East Med	48,999	47,177	276,290	372,466	189
34	Kavala	East Med	0	0	21,050	21,050	36
35	Koper	Adriatic	0	0	120,538	120,538	78
36	Kotor	Adriatic	434	482	504,160	505,076	432
37	Kusadasi, Bodrum	East Med	21,644	27,999	824,463	874,106	634
38	La Spezia, Marina Di Carrara	West Med	4,430	3,881	728,911	737,222	255
39	Leixoes	West Med	735	571	147,583	148,889	116
40	Lisbon	West Med	101,324	102,680	554,324	758,328	347
41	Livorno, Piombino, Portoferraio	West Med	5,399	4,896	667,376	677,671	391
42	Madeira Ports	West Med	4,246	4,465	615,689	624,400	279
43	Málaga	West Med	19,769	19,692	464,447	503,908	297
44	Marseille	West Med	340,460	332,710	1,926,830	2,600,000	626
45	Messina, Milazzo, Reggio Calabria	West Med	14,074	13,849	498,189	526,112	228
46	Monaco	West Med	6,179	6,174	59,431	71,784	102
47	Motril-Granada	West Med	0	0	34,600	34,600	25
48	Naples, Salerno, Castellammare di Stabia	West Med	107,413	107,812	1,529,113	1,744,338	518
49	Nice and Villefrance	West Med	17,677	11,201	152,893	181,771	170
50	Odessa	Black Sea	0	0	0	0	0
51	Palermo	West Med	86,235	86,844	779,391	952,470	267
52	Patras	East Med	404	0	420	824	13
53	Piraeus	East Med	797,234	0	687,554	1,484,788	760
54	Portimao	West Med	600	486	21,395	22,481	45
55	Port-Vendres	West Med	0	0	4,619	4,619	13
56	Ravenna	Adriatic	141,032	140,410	49,510	330,952	98
57	Rijeka	Adriatic	133	125	37,467	37,725	20
58	Sardinian Ports	West Med	0	0	434,190	434,190	166
59	Sète	West Med	0	0	27,291	27,291	45
60	Sibenik	Adriatic	0	0	29,780	29,780	90

No	Port	Region	HI 23	HO 23	Transit	TP	TC
61	Souda/Chania	East Med	0	0	217,552	217,552	122
62	Split	Adriatic	0	0	388,204	388,204	305
63	Tangier	West Med	0	0	56,288	56,288	72
64	Taranto	Adriatic	34,084	38,452	66,012	138,548	38
65	Tarragona	West Med	10,713	11,053	90,689	112,455	57
66	Tenerife Ports	West Med	139,447	141,564	824,344	1,105,355	529
67	Thessaloniki	East Med	4,973	5,532	50,472	60,977	68
68	Toulon-Var Provence	West Med	12,641	11,414	184,537	208,592	95
69	Trabzon	Black Sea	0	0	14,587	14,587	20
70	Tunisian Ports	West Med	178,574	1,232	0	179,806	49
71	Valencia	West Med	89,458	91,119	596,409	776,986	268
72	Valletta	West Med	104,681	104,219	680,436	889,336	312
73	Varna	Black Sea	0	0	0	0	0
74	Venice and Chioggia	Adriatic	236,832	238,855	65,654	541,341	367
75	Volos	East Med	0	0	26,123	26,123	35
76	Zadar	Adriatic	268	367	173,938	174,573	159

Four cruise ports in the Med and its adjoining seas hosted more than 2,5 million passenger movements in 2023 and top the list of the ports with the most significant traffic (Figure 1.5). These are Barcelona (3,568,901), Marseille (2,600,000), Genoa and Savona (2,560,388) and Balearic Islands (2,519,427).

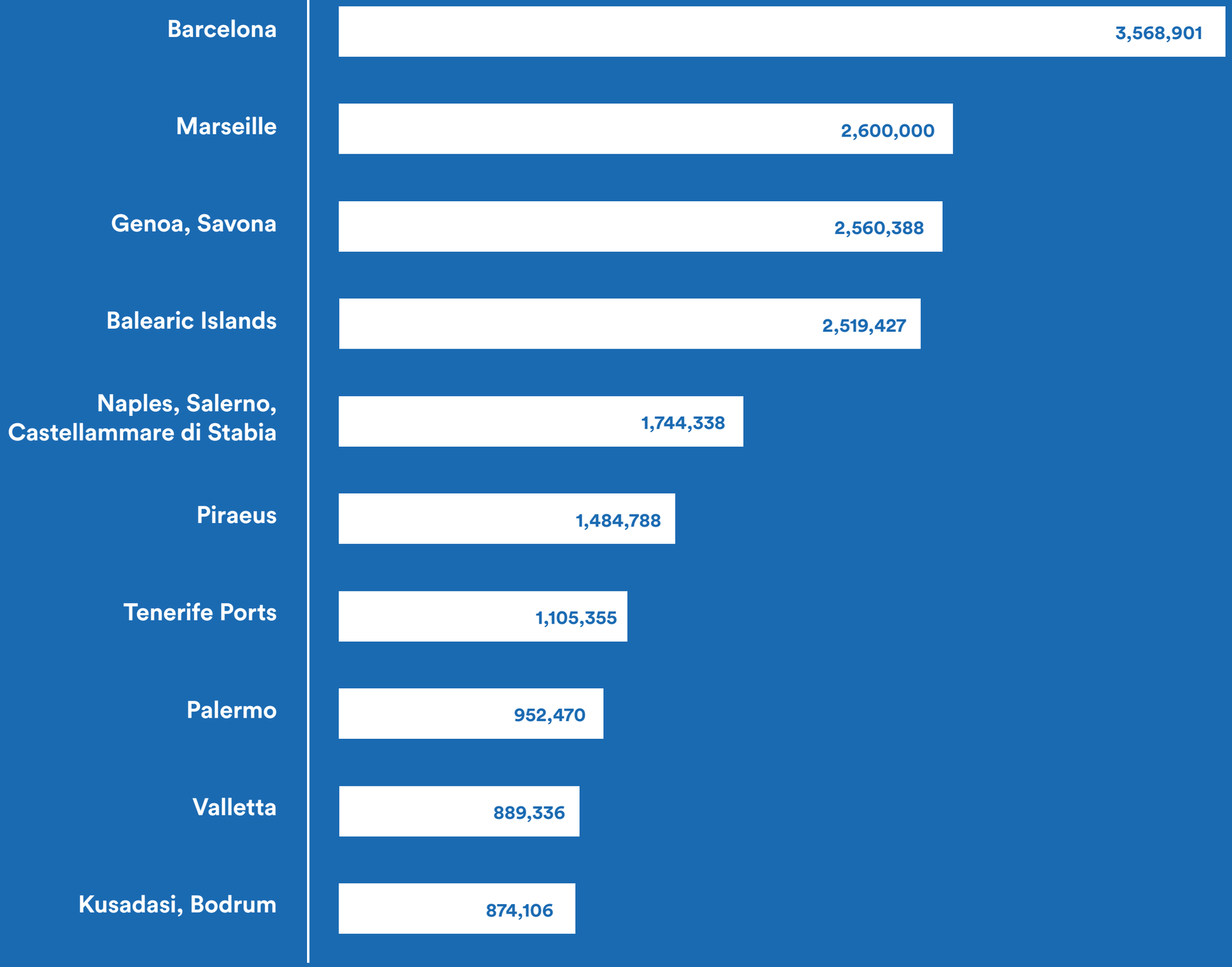
Table 1.5

Top10 MedCruise ports (2023)

No.	Port	TP2023
1	Barcelona	3,568,901
2	Marseille	2,600,000
3	Genoa, Savona	2,560,388
4	Balearic Islands	2,519,427
5	Naples, Salerno, Castellammare di Stabia	1,744,338
6	Piraeus	1,484,788
7	Tenerife Ports	1,105,355
8	Palermo	952,470
9	Valletta	889,336
10	Kusadasi, Bodrum	874,106

Figure 1.5

Top 10 MedCruise ports (2023)



2 Cruise activity trends

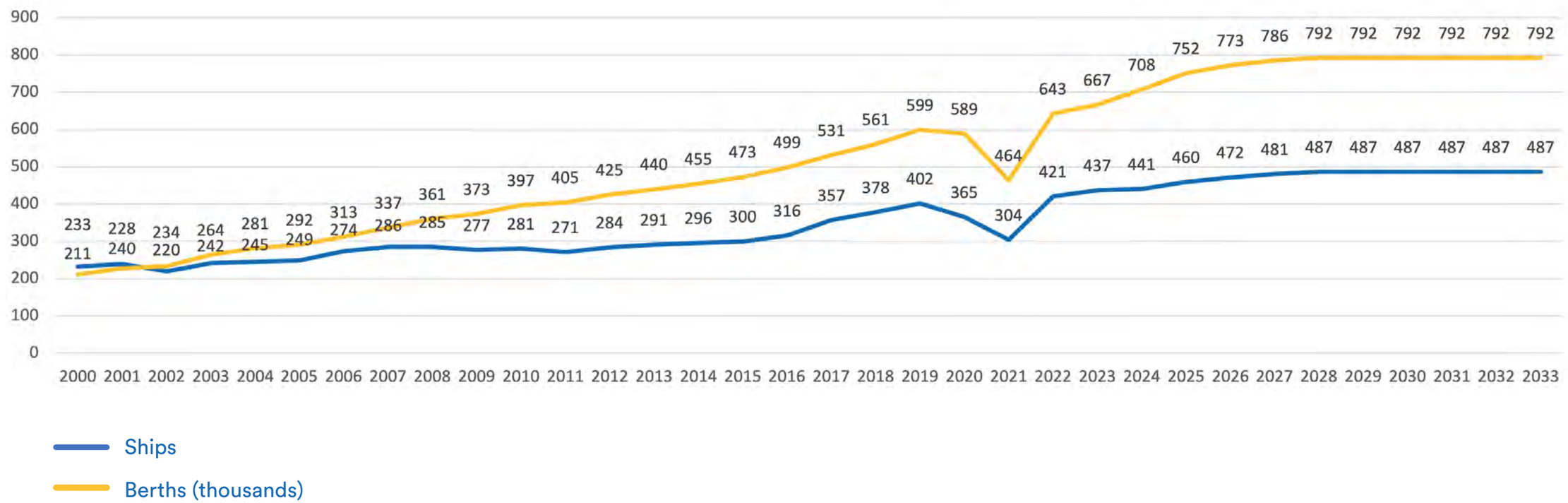


2.1

Globalcruise fleet & deployment of cruise fleet

The graph below shows the increase in the number of cruise ships and berths from 2000 to 2033, when 792,338 berths and 487 ships are forecast. For both indicators, each forthcoming year should become a new record.

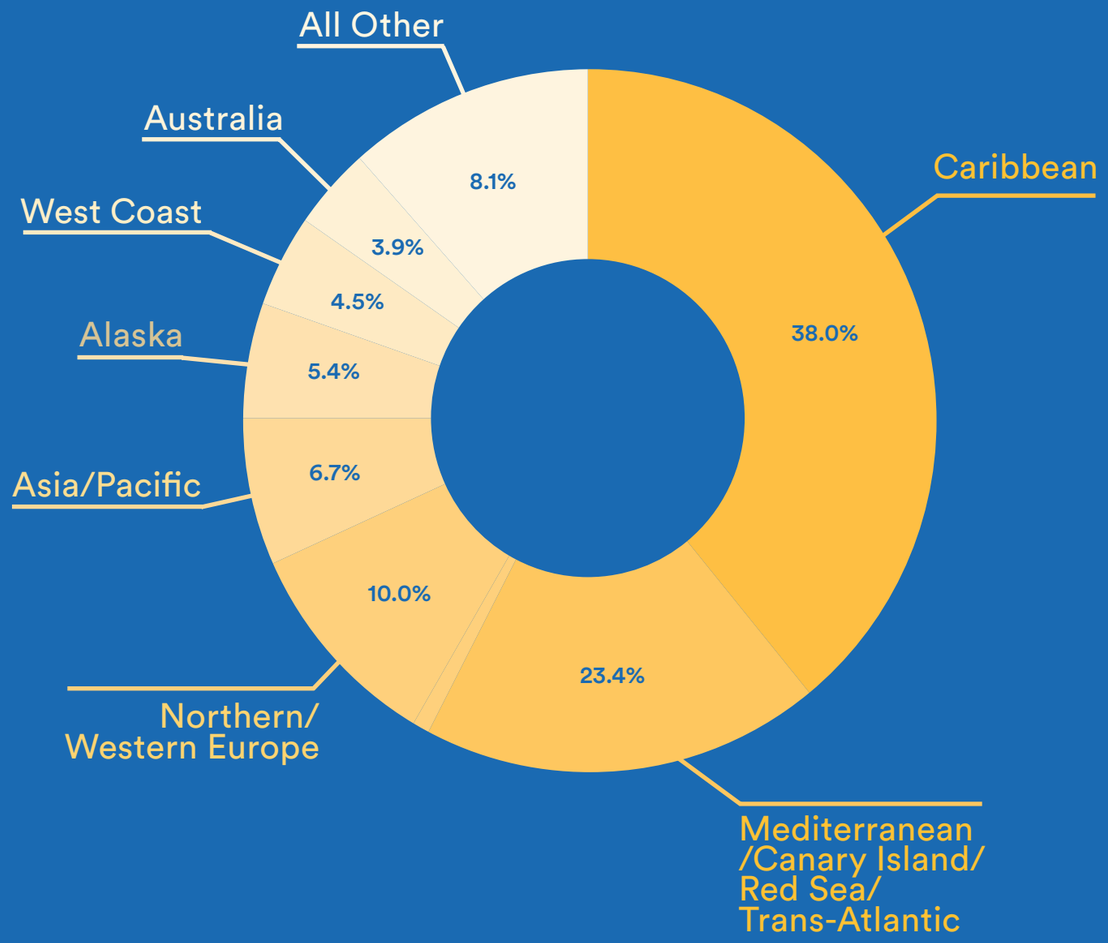
Figure 2.1 Global cruise fleet 2000-2033 (ships & berths)
Source: Cruise Industry News, 2024 Annual Report



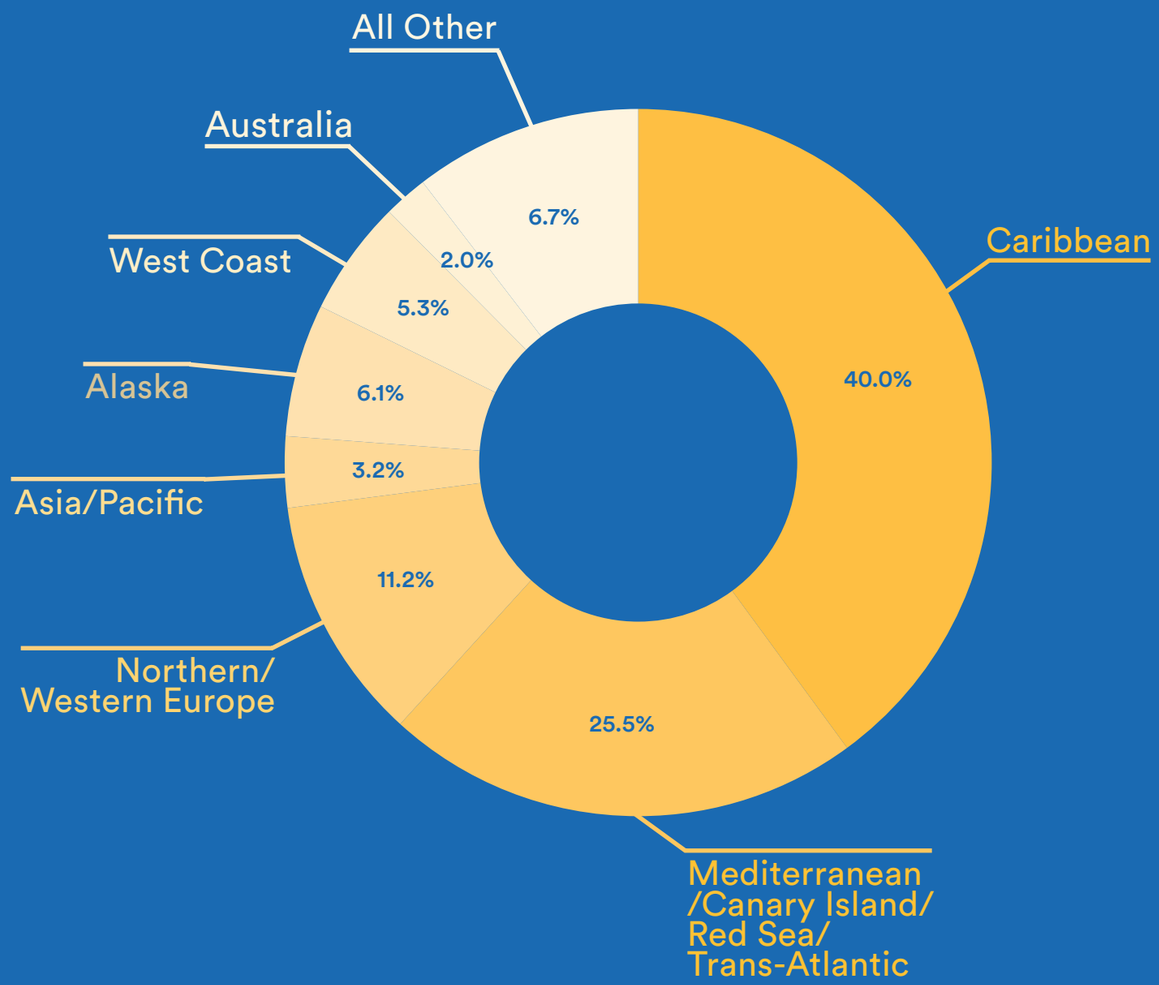
The Mediterranean continued in 2023 as the second-largest cruise market in the world. MedCruise Ports represented a cruise vessel capacity deployed worldwide of 23.4% in the region in 2022.

Figure 2.2 Global deployment shares
Source: Cruise Industry News, 2024 Annual Report

2023



2022



3 Cruise activity trends in the Mediterranean and its adjoining seas



3.1 Evolution of cruise traffic in MedCruise ports (2019-2023)

This section offers an examination of cruise passenger movements and cruise ship calls within the MedCruise ports. This analysis is based on data recorded by MedCruise Port members, representing a sample covering approximately 80% of passengers that cruise the Mediterranean and its adjoining seas annually.
Therefore, this analysis provides a precise insight into the trends of cruise activity within the second largest cruise region globally.

In total, 33,198,554 cruise passenger movements were registered in MedCruise Ports in 2023 (Table 3.1). This represents an increase of 36.2% in passenger movements compared to the previous year, as well as an increase of 1,532.24% compared to 2020 and an increase of 6.59% compared to 2019. These figures indicate a recovery after the pandemic and growth in the sector.

With regard to the number of passengers per call, there was a 36.97% increase in the number of passengers visiting a port per call. In 2023, the passengers per call amounted to 2,262, representing a slight decrease of 1.23% compared to 2019.

The full list of ports included in this analysis, along with the raw material for passenger movements and cruise calls for 2023 as well as for the four previous years (2019-2022) can be found in the Appendix I of this report.

Table 3.1
Evolution of cruise traffic in MedCruise Ports (2019-2023)

Year	Total Pax	% variation on previous year	Total Calls	% variation on previous year	Pax/Call	% variation on previous year
2019	31,146,600	11.42%	13,596	8.50%	2290.86	2.70%
2020	2,033,804	-93.47%	1,254	-90.78%	1621.85	-29.20%
2021	5,892,600	189.73%	5,182	313.24%	1137.13	-29.89%
2022	24,373,994	313.64%	14,754	184.72%	1652.03	45.28%
2023	33,198,554	36.20%	14,672	-0.56%	2262.71	36.97%
Variation 2023/2020		**1532.34%**		**1070.02%**		**39.51%**
Variation 2023/2019		**6.59%**		**7.91%**		**-1.23%**

3.2
Major MedCruise ports

In 2023 the 10 major MedCruise ports, in terms of cruise passenger movements, hosted more than 18 million passenger movements (Table 3.2). All ports included in this list registered positive variations over 2020, with an increase in movements of 521.64% and an overall increase of 22.63% compared to 2019.

Table 3.2

Major MedCruise port members (cruise pax movements, 2023)

Rank 2023	(Rank 2022)	Port	Total Pax 2023	Total Pax 2022	2023/2022	Total Pax 2020	2023/2020	Total Pax 2019	2023/2019
1	(1)	Barcelona	3,568,901	2,329,332	53.22%	520,854	585.20%	3,137,918	13.73%
2	(5)	Marseille	2,600,000	1,474,707	76.31%	351,887	638.87%	1,865,918	39.34%
3	(4)	Genoa, Savona	2,560,388	1,571,567	62.92%	591,391	332.94%	2,018,847	26.82%
4	(3)	Balearic Islands	2,519,427	1,727,481	45.84%	345,065	630.13%	2,658,156	-5.22%
5	(6)	Naples, Salerno, Castellammare di Stabia	1,744,338	1,260,605	38.37%	263,435	562.15%	1,454,023	19.97%
6	(7)	Piraeus	1,484,788	880,416	68.65%	303,665	388.96%	1,098,091	35.22%
7	(8)	Tenerife Ports	1,105,355	759,918	45.46%	304,408	263.12%	1,067,440	3.55%
8	(11)	Palerno	952,470	563,979	68.88%	107,084	789.46%	532,973	78.71%
9	(13)	Valletta	889,336	529,247	68.04%	147,132	504.45%	902,425	-1.45%
10	(10)	Kusadasi, Bodrum	874,106	569,780	53.41%	8,775	9861.32%	186,955	367.55%
Total (Major -10)			**18,299,109**	**11,667,032**	**56.84%**	**2,943,696**	**521.64%**	**14,922,746**	**22.63%**

As for cruise calls, the top 10 MedCruise ports collectively reached a total of 6,060 calls (Table 3.3). Barcelona, Spain, led the list with 803 calls, followed by Piraeus, Greece, with 760 calls and Balearic Islands, Spain, with 758 calls. The most significant variation in 2023 compared to 2020 was observed in Kusadasi/Bodrum at 15,750%, along with the highest variation from 2019, which stood at 200%.

It is noteworthy that the overall increase in cruise calls for these top 10 ports has been 10% compared to the pre-pandemic numbers of 2019.

Table 3.3

Major MedCruise port members (cruise calls, 2023)

Rank 2023	(Rank 2022)	Port	Total Calls 2023	Total Calls 2022	2023/2022	Total Calls 2020	2023/2020	Total Calls 2019	2023/2019
1	(1)	Barcelona	803	805	-0.25%	53	1415.09%	800	0.38%
2	(4)	Piraeus	760	677	12.26%	32	2275.00%	622	22.19%
3	(3)	Balearic Islands	758	716	5.87%	39	1843.59%	819	-7.45%
4	(6)	Kusadasi, Bodrum	634	576	10.07%	4	15750.00%	212	199.06%
5	(7)	Marseille	626	572	9.44%	36	1638.89%	497	25.96%
6	(5)	Tenerife Ports	529	627	-15.63%	182	190.66%	511	3.52%
7	(8)	Naples, Salerno, Castellammare di Stabia	518	520	-0.38%	27	1818.52%	526	-1.52%
8	(9)	Genoa, Savona	511	477	7.13%	73	600.00%	435	17.47%
9	(12)	Dubrovnik, Korcula	489	403	21.34%	64	664.06%	622	-21.38%
10	(11)	Kotor	432	434	-0.46%	9	4700.00%	464	-6.90%
			6,060	**5,807**	**4.36%**	**519**	**1067.63%**	**5,508**	**10.02%**

In total, 49 cruise ports recorded home-porting activities in 2023, embarking and disembarking passengers. In 17 of them this number was higher than 170,000 passenger movements. The ten ports with the most substantial home-porting activity collectively welcomed a total of 6,860,107 passengers in and out, marking a 55% increase compared to 2022 (as indicated in Table 3.4).

Barcelona, Spain, was the most popular cruise home-port in the Med, recording 1,906,857 Home In/Out passengers. Following closely were Genoa & Savona, Italy, with 1,132,947 Home In/Out passengers.

Table 3.4

Major MedCruise port members (home in/home out pax movements, 2023)

Rank 2023	(Rank 2022)	Port	Home In/Out 2023	Home In/Out 2022	2023/2022	Home In/Out 2020	2023/2020	Home In/Out 2019	2023/2019
1	(1)	Barcelona	1,906,857	1,300,759	46.60%	68,765	2673.01%	1,753,222	8.76%
2	(3)	Genoa, Savona	1,132,947	693,314	63.41%	117,058	867.85%	1,096,742	3.30%
3	(6)	Piraeus	797,234	378,899	110.41%	3,622	21910.88%	410,512	94.20%
4	(4)	Balearic Islands	788,757	659,372	19.62%	100,048	688.38%	982,697	-19.74%
5	(5)	Marseille	673,170	382,996	75.76%	0	-	452,774	48.68%
6	(8)	Venice and Chioggia	475,687	216,876	119.34%	4,226	11156.20%	1,390,153	-65.78%
7	(7)	Haifa	307,777	262,553	17.22%	0	-	165,895	85.53%
8	(13)	Ravenna	281,442	154,801	81.81%	0	-	-	-
9	(10)	Tenerife Ports	281,011	183,694	52.98%	103,516	171.47%	210,250	33.66%
10	(11)	Naples, Salerno, Castellammare di Stabia	215,225	175,688	22.50%	9,474	2171.74%	230,611	-6.67%
			6,860,107	**4,408,952**	**55.59%**	**406,709**	**1586.74%**	**6,692,856**	**2.50%**

The total of transit cruise passenger movements in the major MedCruise Ports has also increased in 2023 by 56.21% compared to 2022 and by 28.71% compared to 2019 (Table 3.5). All the ports in this top-10 contributed to generating the overall positive variation. Marseille, France, and Balearic Islands, Spain, top the list.

Table 3.5

Major MedCruise port members (transit pax movements, 2023)

Rank 2023	(Rank 2022)	Port	Transit Pax 2023	Transit Pax 2022	2023/2022	Transit Pax 2020	2023/2020	Transit Pax 2019	2023/2019
1	(2)	Marseille	1,926,830	1,091,711	76.50%	-	-	1,413,144	36.35%
2	(4)	Balearic Islands	1,730,670	1,068,109	62.03%	56,709	2951.84%	1,675,459	3.30%
3	(5)	Barcelona	1,662,044	1,028,573	61.59%	130,077	1177.74%	1,384,696	20.03%
4	(3)	Naples, Salerno, Castellammare di Stabia	1,529,113	1,084,917	40.94%	18,702	8076.20%	1,223,412	24.99%
5	(6)	Genoa, Savona	1,427,441	878,253	62.53%	89,631	1492.58%	922,105	54.80%
6	(9)	Kusadasi, Bodrum	824,463	521,430	58.12%	1,733	47474.32%	157,824	422.39%
7	(7)	Tenerife Ports	824,344	576,224	43.06%	241,577	241.23%	857,190	-3.83%
8	(12)	Palerno	779,391	461,659	68.82%	66,151	1078.20%	450,073	73.17%
9	(8)	La Spezia, Marina Di Carrara	728,911	546,710	33.33%	51,863	1305.45%	645,746	12.88%
10	(10)	Piraeus	687,554	501,517	37.09%	13,018	5181.56%	687,579	0.00%
			12,120,761	**7,759,103**	**56.21%**	**669,461**	**1710.53%**	**9,417,228**	**28.71%**

3.4
Passengers per call

The deployment of bigger vessels in the Mediterranean and the adjoining seas has been a key future of the cruise market throughout the 21st century. The trend was reflected in the continuous increase of the average number of cruise passengers that reach a destination per call. In 2019, the average number of passengers hosted per cruise call was 2,291.

However, since then, there has been a remarkable reversal of this trend. In 2020, the average number of passenger movements per cruise call in the Med dropped significantly to 1,622. This figure further decreased in 2021 to 1,137 passengers per call. Subsequently, in 2022, there was a resurgence, with the average number of passengers per call rising again to 1,652. By 2023, the results had rebounded to pre-pandemic levels, with an average of 2,263 hosted passengers per cruise call.

Ten MedCruise member ports hosted calls that, on average, resulted in more than 3,000 pax per call (Figure 3.2). It is worth noting that in 2022, only the port of Genoa and Savona surpassed the 3,000 passengers per call threshold.

Figure 3.1

Average pax/call in MedCruise ports (2000-2023)

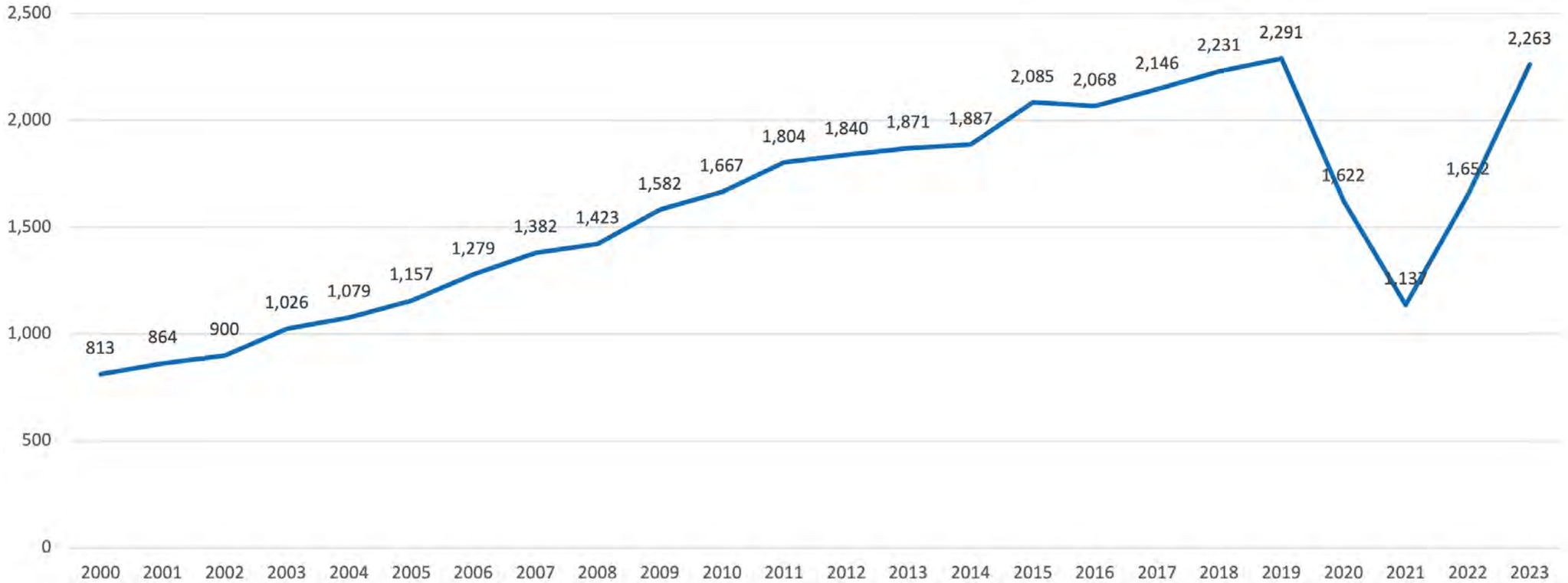


Figure 3.2

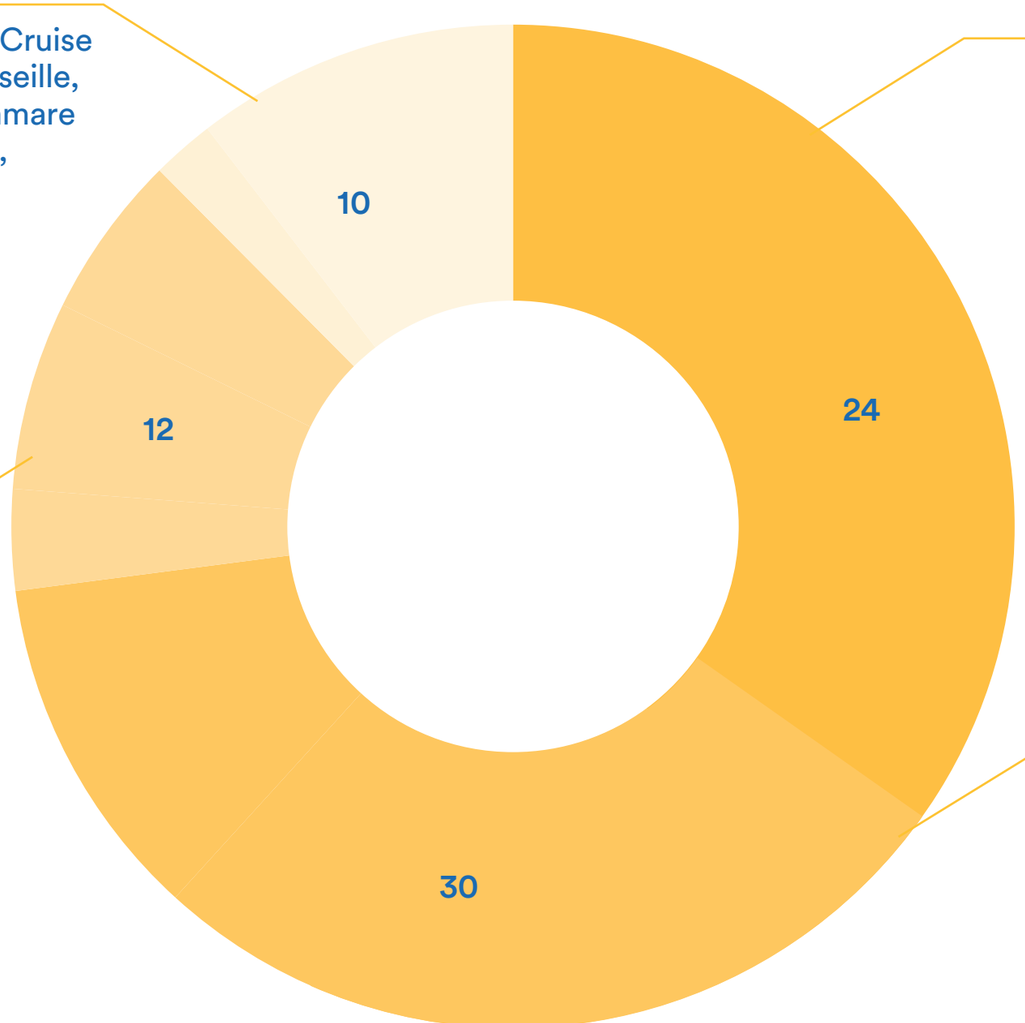
Cruise pax per call: MedCruise port classification overview (2023)

>3,000

Balearic Islands, Barcelona, Cruise Saudi, Genoa | Savona, Marseille, Naples | Salerno | Castellammare di Stabia, Palermo, Ravenna, Taranto, Tunisian Ports.

2,001-3,000

Bari | Brindisi | Manfredonia | Barletta | Monopoli | Termoli, Catania | Augusta, Haifa, La Spezia | Marina Di Carrara, Lisbon, Madeira Ports, Messina | Milazzo | Reggio | Calabria | Sardinian Ports, Tenerife Ports, Toulon-Var Provence, Valencia, Valletta.



<1,000

Azores, Burgas, Cabo Verde, Canarian ports, Castellón, Cesme, Constantza Costa Brava, Egyptian Ports, Huelva, Igoumenitsa, Kavala, Monaco, Odessa, Patras, Portimao, Port-Vendres, Sète Sibenik, Tangier, Thessaloniki, Trabzon Varna, Volos.

1,001-2,000

Alanya, Ancona | Ortona | Pesaro Antalya, Ashdod, Cadiz, Cartagena Ceuta, Corfu | Paxoi, Corsica Ports, Crotone | Corigliano Calabro and Vibo Marina, Cyprus Ports, Dubrovnik Korcula, Gibraltar, Heraklion Istanbul, Koper, Kotor, Kusadasi | Bodrum, Leixoes, Livorno | Piombino Portoferraio, Málaga, Motril-Granada, Nice | Villefranche, Piraeus, Rijeka, Souda/Chania, Split, Tarragona, Venice | Chioggia, Zadar.

MedCruise Statistics 2023
Table 3.6

Cruise pax/Cruise call - Major 20

No.	Port	TP/TC 2023	TP/TC 2022	Variation 2023/2022	TC/TP 2020	Variation 2023/2020	TC/TP 2019	Variation 2023/2010
1	Cruise Saudi	5,744	1,811	217.14%	-	-	-	-
2	Genoa, Savona	5,011	3,295	52.08%	2,831	76.97%	4,641	7.96%
3	Barcelona	4,444	2,894	53.60%	3,752	18.46%	3,922	13.31%
4	Marseille	4,153	2,578	61.10%	3,433	20.97%	3,754	10.63%
5	Tunisian Ports	3,670	1,356	170.60%	-	-	648	466.28%
6	Taranto	3,646	2,015	80.94%	-	-	1,315	177.26%
7	Palermo	3,567	1,899	87.86%	2,213	61.21%	2,338	52.61%
8	Ravenna	3,377	1,822	85.36%	-	-	-	-
9	Naples, Salerno, Castellammare di Stabia	3,367	2,424	38.91%	1,044	222.69%	2,764	21.82%
10	Balearic Islands	3,324	2,413	37.76%	4,019	-17.31%	3,246	2.41%
	Major - 10	**40,304**	**22,506**	**79.08%**	**17,292**	**133.07%**	**22,628**	**78.11%**
11	Valencia	2,899	2,091	38.67%	2,191	32.35%	2,146	35.10%
12	La Spezia, Marina Di Carrara	2,891	2,438	18.61%	2,348	23.15%	3,492	-17.22%
13	Valletta	2,850	1,870	52.42%	1,849	54.13%	2,426	17.50%
14	Haifa	2,616	1,779	47.10%	601	335.07%	1,811	44.45%
15	Sardinian Ports	2,616	1,310	99.64%	621	321.48%	2,242	16.69%
16	Catania, Augusta	2,365	1,399	69.08%	526	349.75%	1,845	28.15%
17	Messina, Milazzo, Reggio Calabria	2,308	1,856	24.33%	715	222.85%	2,487	-7.20%
18	Madeira Ports	2,238	1,293	73.05%	2,209	1.29%	1,989	12.50%
19	Bari & Brindisi (Manfredonia, Barletta, Monopoli, Termoli)	2,223	1,809	22.84%	531	318.31%	2,536	-12.34%
20	Toulon-Var Provence	2,196	1,418	54.89%	6,128	-64.17%	1,957	12.19%
	Major - 20	**25,201**	**17,262**	**45.99%**	**17,719**	**42.23%**	**22,931**	**9.90%**

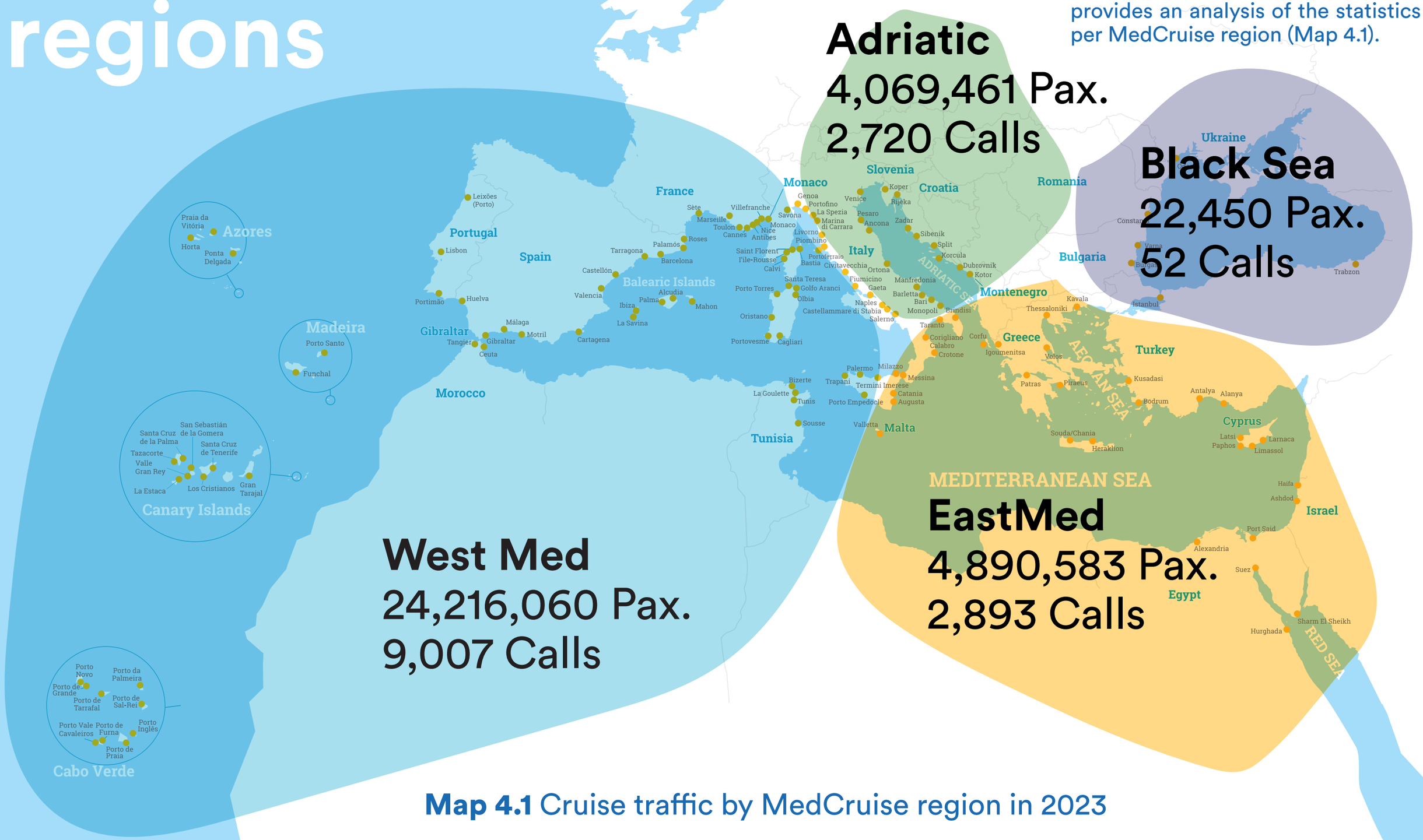
4 Analysis per MedCruise region



4.1 The MedCruise regions

MedCruise Statistics 2023

MedCruise membership spreads out over four distinct geographical regions, each of them having its own dynamics. These regions are the Adriatic, Black Sea, East Med and West Med. This section of the report provides an analysis of the statistics per MedCruise region (Map 4.1).



Map 4.1 Cruise traffic by MedCruise region in 2023

4.1 The MedCruise regions

A total of 40 MedCruise members are located in the West Med region (Table 4.1). The cruise passenger movements that took place in these ports in 2023 reached more than 24 million. The total cruise calls in the region over the same period were 9,007. The East Med was the second most popular region in 2023, hosting more than 4 million passenger movements, with 2,893 calls.

The West Med remains the busiest region of the four in terms of the share of cruise activities. In 2023 it hosted 72.94% of the total passenger movements and 61.30% of the cruise calls.

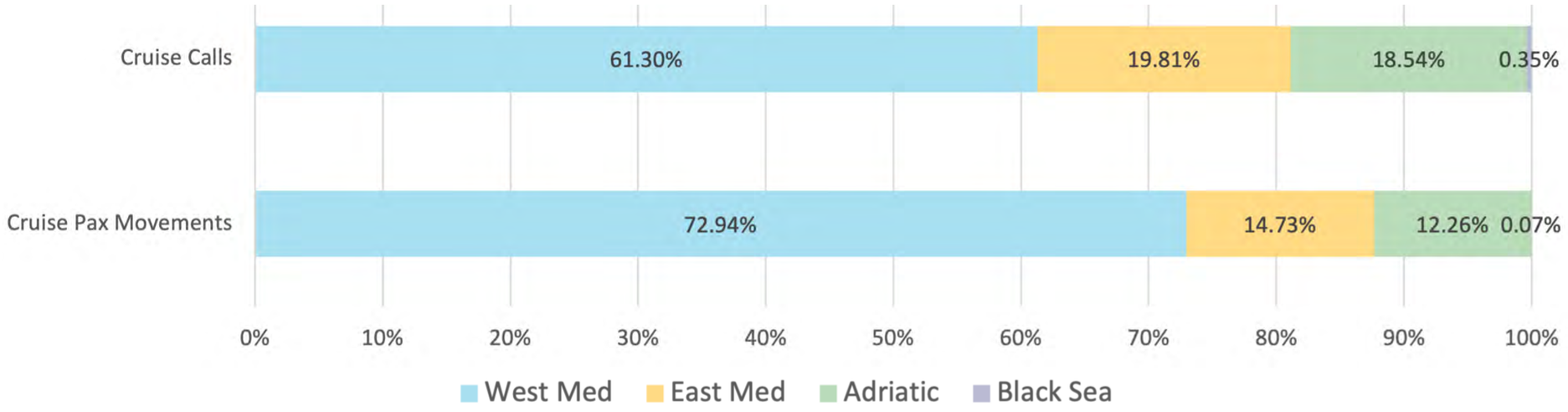
Table 4.1

Total cruise traffic per region (2023)

Region	N° of Members	Total Pax Movements	Total Cruise Calls	Transit Pax Movements	Home In/Out Movements
West Med	40	24,216,060	9,007	18,025,520	6,195,159
East Med	18	4,890,583	2,893	3,451,410	1,434,554
Adriatic	13	4,069,461	2,720	2,750,268	1,319,193
Black Sea	5	22,450	52	15,677	6,773
Grand Total	**76**	**33,198,554**	**14,672**	**24,242,875**	**8,955,679**

Figure 4.1

Cruise pax movements traffic share per region (2023)



4.2 Cruise traffic evolution per region

Table 4.2 details the evolution and variation of cruise passenger movements, providing an overview of both short and mid-term trends. In 2023, all regions experienced growth compared not only to 2022, with an increase of 36.20%, but also 2020, with an increase of 1,532% and 2019 (pre-pandemic results) with an increase of 6.59%.

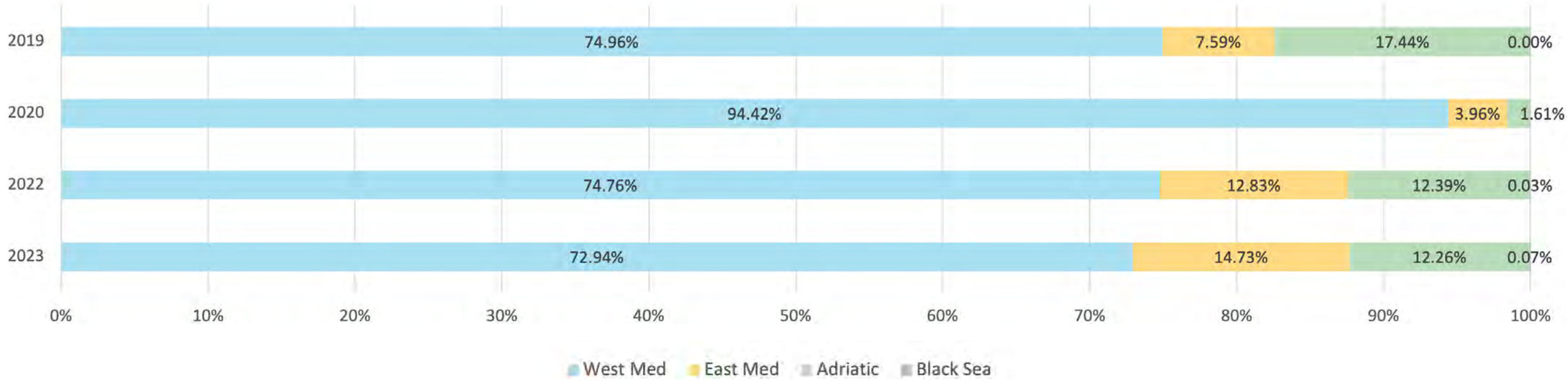
Table 4.2

Total cruise pax movement variations per region (2023)

Region	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
West Med	24,216,060	18,221,953	32.89%	1,920,403	1160.99%	23,348,849	3.71%
East Med	4,890,583	3,126,076	56.44%	80,563	5970.51%	2,365,163	106.78%
Adriatic	4,069,461	3,018,752	34.81%	32,838	12292.54%	5,431,388	-25.08%
Black Sea	22,450	7,213	211.24%	0	-	1,200	1770.83%
Total	**33,198,554**	**24,373,994**	**36.20%**	**2,033,804**	**1532.34%**	**31,146,600**	**6.59%**

Figure 4.2

Cruise pax movements traffic share per region (2023)



4.2 Cruise traffic evolution per region

As regards the total number of cruise calls per region (Table 4.3), all the regions registered higher numbers of calls when compared to 2022. Compared to 2020 -the pandemic year-, the four regions have shown an increase in total cruise calls of 1,071.02% and an increase of 7.91% compared to 2019.

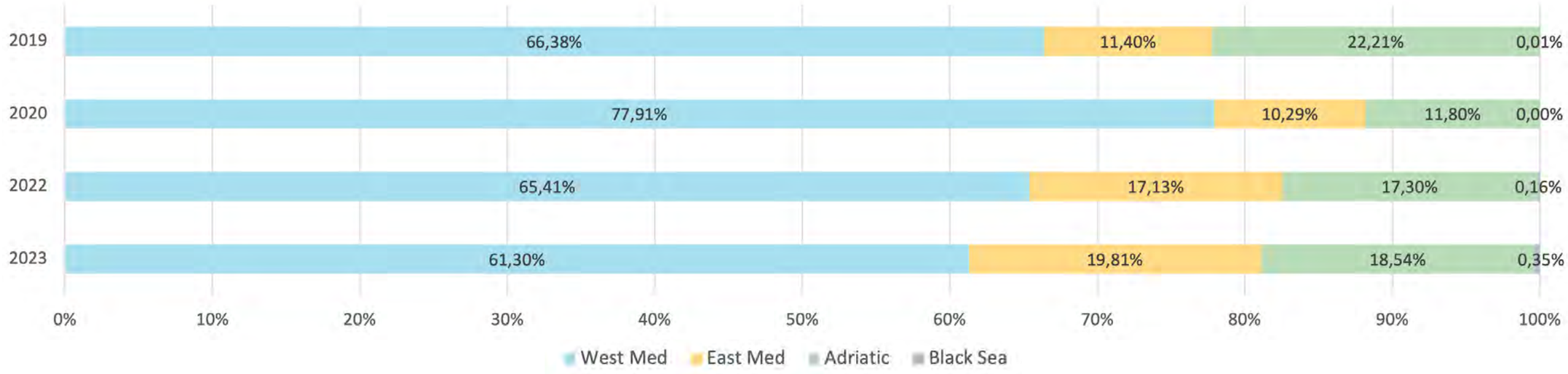
Table 4.3

Total cruise calls movements variations per region (2023)

Region	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
West Med	9,007	9,650	-6.66%	977	821.90%	9,025	-0.20%
East Med	2,893	2,527	14.48%	129	2142.64%	1,550	86.65%
Adriatic	2,720	2,553	6.54%	148	1737.84%	3,019	-9.90%
Black Sea	52	24	116.67%	0	-	2	2500.00%
Total	**14,672**	**14,754**	**-0.56%**	**1,254**	**1070.02%**	**13,596**	**7.91%**

Figure 4.3

Cruise calls share evolution per region (2023)



4.2 Cruise traffic evolution per region

The total of home in/out passengers in the region reached almost 9 million in 2023, with an increase of 1,578.75% compared to 2020 (Table 4.4) and slight decrease of 1.93% compared to the results before the pandemic. The West Med has been the region where most home-porting activities have traditionally taken place. Figure 4.4 illustrates the shares of Home In/Out passengers per MedCruise region over the last year.

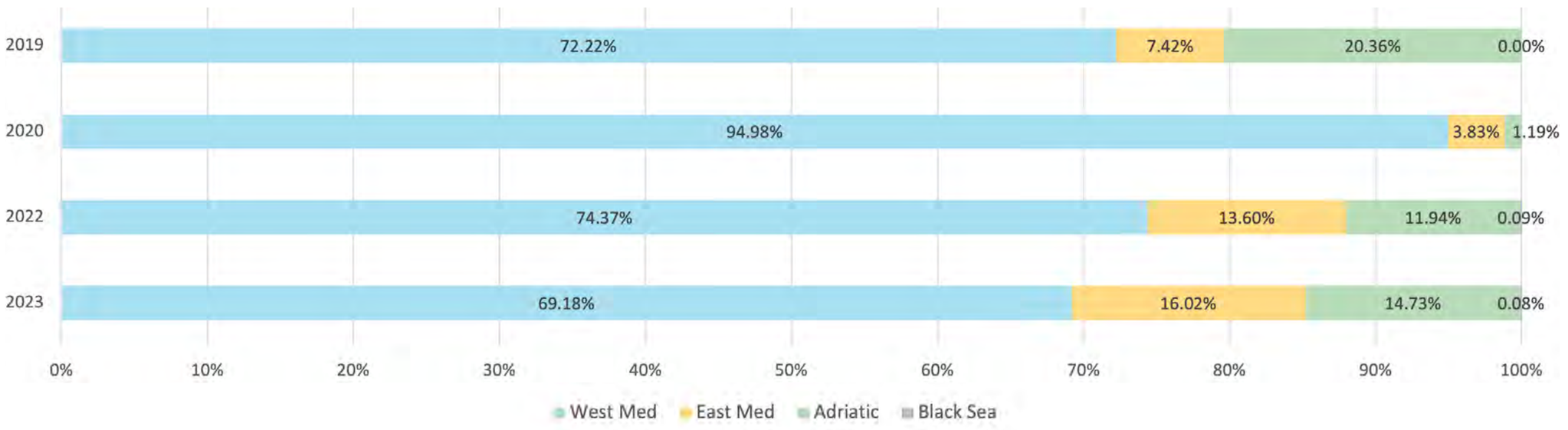
Table 4.4

Total home in/out pax movements variations per region (2023)

Region	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
West Med	6,195,159	5,205,716	19.01%	506,708	1122.63%	6,595,195	-6.07%
East Med	1,434,554	952,269	50.65%	20,430	6921.80%	677,898	111.62%
Adriatic	1,319,193	835,394	57.91%	6,336	20720.60%	1,859,058	-29.04%
Black Sea	6,773	6,060	11.77%	0	-	0	-
Total	**8,955,679**	**6,999,439**	**27.95%**	**533,474**	**1578.75%**	**9,132,151**	**-1.93%**

Figure 4.4

Cruise home in/out pax movements share evolution per region (2023)



4.2 Cruise traffic evolution per region

Compared to 2022, the total transit passenger traffic in the Med and its adjoining seas has increased by more than 39%, and compared to 2020, it has seen a staggering increase of 1,600%. As for the pre-pandemic results, the increase of transit passengers in the MedCruise ports is 10.12%. In terms of market share (Figure 4.5), the ports in the West Med region represent the 74% of the cruise transit pax movements, followed by the East Med ports (14%).

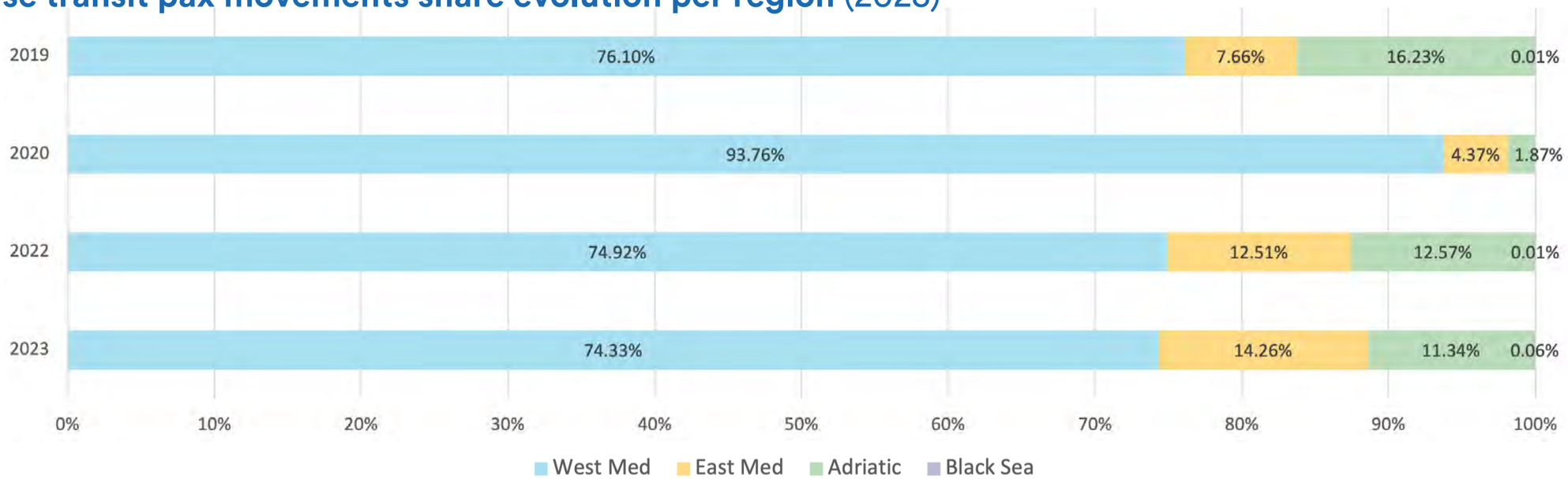
Table 4.5

Total transit pax movements variations per region (2023)

Region	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
West Med	18,020,901	13,016,237	38.45%	1,290,091	1296.87%	16,753,654	7.56%
East Med	3,456,029	2,173,807	58.99%	60,133	5647.31%	1,687,265	104.83%
Adriatic	2,750,268	2,183,358	25.97%	25,788	10564.91%	3,572,330	-23.01%
Black Sea	15,677	1,153	1259.67%	0	-	1,200	1206.42%
Total	**24,242,875**	**17,374,555**	**39.53%**	**1,376,012**	**1661.82%**	**22,014,449**	**10.12%**

Figure 4.5

Cruise transit pax movements share evolution per region (2023)



4.3
Major ports per MedCruise region

In this section the reader will find a presentation of the major ports per region, an overall picture of the variation of passenger movements and cruise calls, when comparing the activities of 2023 with those of 2022, as well as a similar comparison with the passenger movements and calls that had been recorded in 2020 and 2019.

Table 4.6

Major ports per region: Total cruise pax movements

Region	Port	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
West Med	Barcelona	3,568,901	2,329,332	53.22%	198,842	1694.84%	3,137,918	13.73%
West Med	Marseille	2,600,000	1,474,707	76.31%	123,604	2003.49%	1,865,918	39.34%
West Med	Genoa, Savona	2,560,388	1,571,567	62.92%	206,689	1138.76%	2,018,847	26.82%
Adriatic	Corfu, Paxoi	667,182	527,228	26.55%	7,768	8488.85%	807,197	-17.35%
Adriatic	Dubrovnik, Korcula	549,041	400,273	37.17%	5,041	10791.51%	804,881	-31.79%
Adriatic	Venice, Chioggia	541,341	258,294	109.58%	5,237	10236.85%	1,611,341	-66.40%
East Med	Piraeus	1,484,788	880,416	68.65%	16,640	8823.00%	1,098,091	35.22%
East Med	Kusadasi, Bodrum	874,106	569,780	53.41%	1,733	50338.89%	186,955	367.55%
East Med	Haifa	410,775	362,846	13.21%	9,622	4169.12%	237,284	73.12%
Black Sea	Trabzon	14,587	5,052	188.74%	0	-	0	-
Black Sea	Constantza	7,863	2,161	263.86%	0	-	450	1647.33%

4.3
Major ports per MedCruise region

Table 4.7

Major ports per region: Total cruise calls

Region	Port	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
West Med	Barcelona	803	805	-0.25%	53	1415.09%	800	0.38%
West Med	Balearic Islands	758	716	5.87%	39	1843.59%	819	-7.45%
West Med	Marseille	626	752	-16.76%	36	1638.89%	497	25.96%
Adriatic	Dubrovnik, Korcula	489	403	21.34%	64	664.06%	622	-21.38%
Adriatic	Kotor	432	434	-0.46%	9	4700.00%	464	-6.90%
Adriatic	Venice, Chioggia	367	261	40.61%	6	6016.67%	500	-26.60%
East Med	Piraeus	760	677	12.26%	32	2275.00%	622	22.19%
East Med	Kusadasi, Bodrum	634	576	10.07%	4	15750.00%	212	199.06%
East Med	Heraklion	253	227	11.45%	24	954.17%	204	24.02%
Black Sea	Constantza	32	16	100.00%	0	-	1	3100.00%
Black Sea	Trabzon	20	8	150.00%	0	-	0	-

4.3
Major ports per MedCruise region

Table 4.8

Major ports per region: Total Home In/Out passengers

Region	Port	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
West Med	Barcelona	1,906,857	1,300,759	46.60%	68,765	2673.01%	1,753,222	8.76%
West Med	Genoa, Savona	1,132,947	693,314	63.41%	117,058	867.85%	1,096,742	3.30%
West Med	Balearic Islands	788,757	659,372	19.62%	100,048	688.38%	982,697	-19.74%
Adriatic	Venice, Chioggia	475,687	216,876	119.34%	4,226	11156.20%	1,390,153	-65.78%
Adriatic	Ravenna	281,442	154,801	81.81%	0	-	-	-
Adriatic	Corfu, Paxoi	194,792	153,578	26.84%	0	-	107,879	80.57%
East Med	Piraeus	797,234	378,899	110.41%	3,622	21910.88%	410,512	94.20%
East Med	Haifa	307,777	262,553	17.22%	0	-	165,895	85.53%
East Med	Istanbul	96,176	102,790	-6.43%	0	-	0	-
Black Sea	Constantza	6,773	1,008	571.92%	0	-	0	-

4.3
Major ports per MedCruise region

Table 4.9

Major ports per region: Total transit cruise pax movements

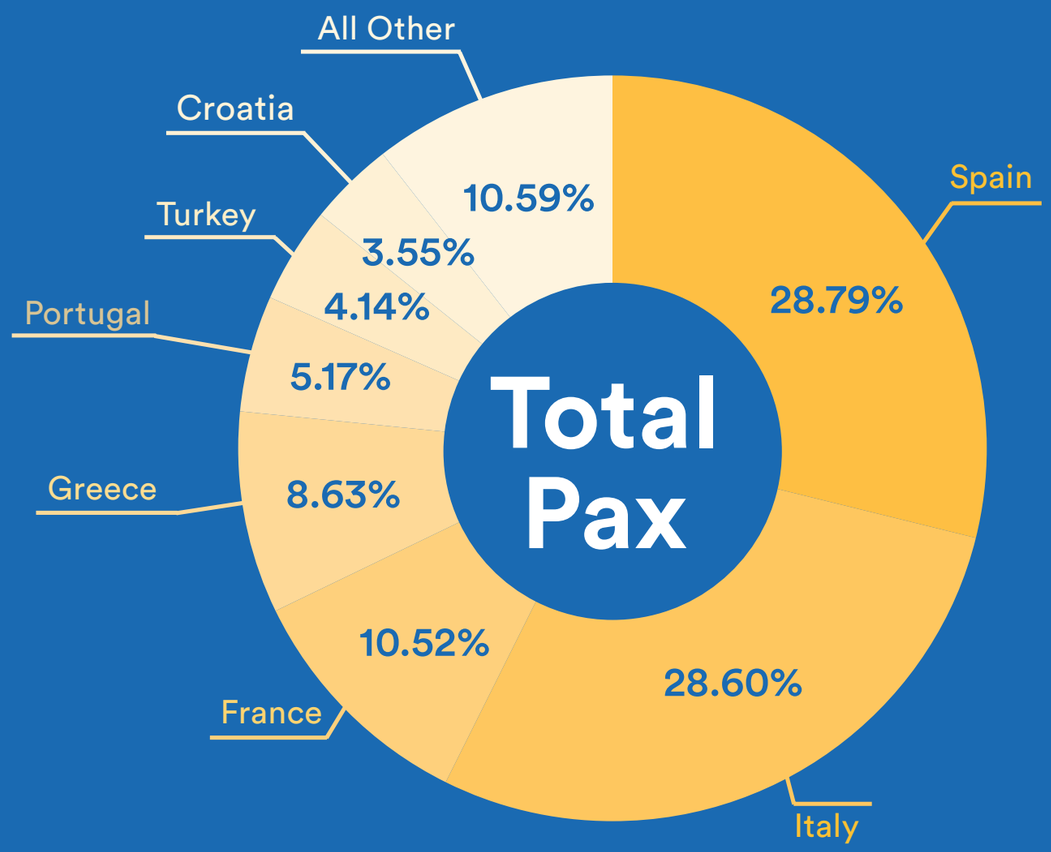
Region	Port	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
West Med	Marseille	1,926,830	1,091,711	76.50%	0	-	1,413,144	36.35%
West Med	Balearic Islands	1,730,670	1,068,109	62.03%	56,709	2951.84%	1,675,459	3.30%
West Med	Barcelona	1,662,044	1,028,573	61.59%	130,077	1177.74%	1,384,696	20.03%
Adriatic	Kotor	504,160	418,174	20.56%	3,007	16666.21%	613,321	-17.80%
Adriatic	Corfu, Paxoi	472,390	373,650	26.43%	7,768	5981.23%	699,318	-32.45%
Adriatic	Dubrovnik, Korcula	461,702	325,763	41.73%	4,306	10622.29%	731,771	-36.91%
East Med	Kusadasi, Bodrum	824,463	521,430	58.12%	1,733	47474.32%	157,824	422.39%
East Med	Piraeus	687,554	501,517	37.09%	13,018	5181.56%	687,579	0.00%
East Med	Cruise Saudi	355,692	68,627	418.30%	0	-	-	-
Black Sea	Trabzon	14,587	0	-	0	-	0	-
Black Sea	Constantza	1,090	1,153	-5.46%	0	-	450	142.22%

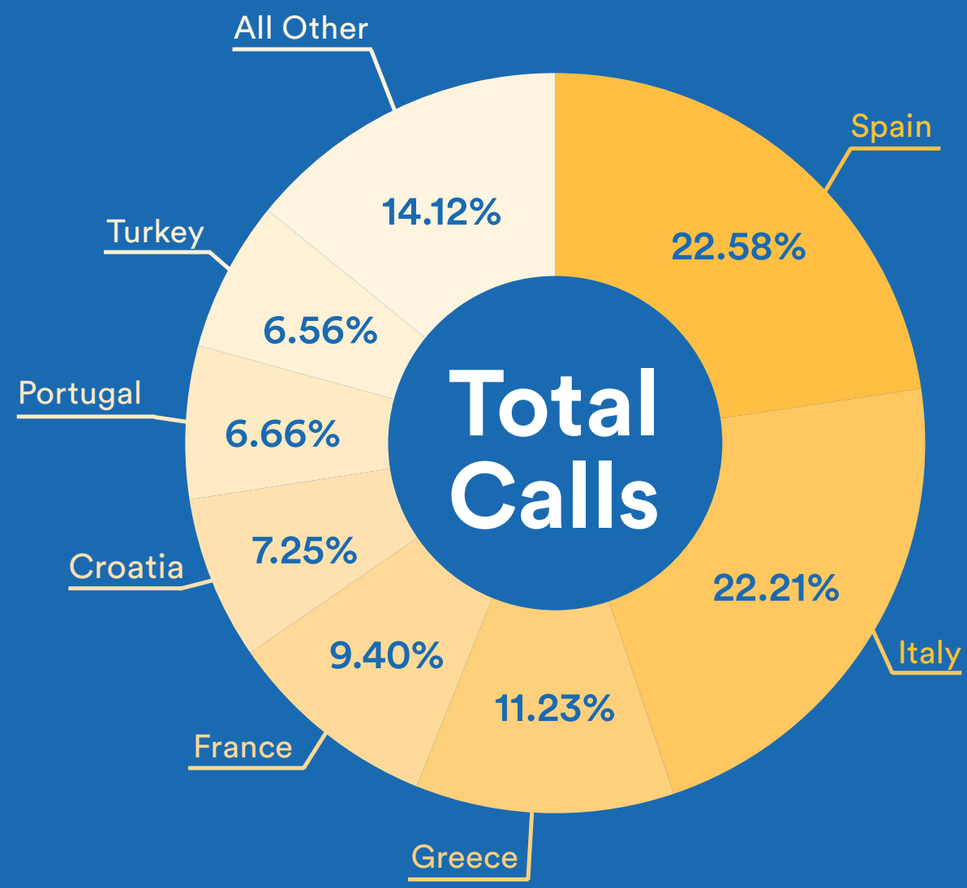
4.4 Cruise traffic per country

MedCruise members spread out over 22 different countries in the Mediterranean and its adjoining seas. The fact that MedCruise members represent, in most cases, the vast majority of the total cruise activities per country allows for meaningful conclusions on the trends that are observed. It is acknowledged however that this is not in all cases the total traffic within the country, as the numbers reported might not always correspond to the total of cruise ports in the respective country. The figures below represent the share of cruise activities per major country.

Figure 4.6

Cruise traffic per country, 2023

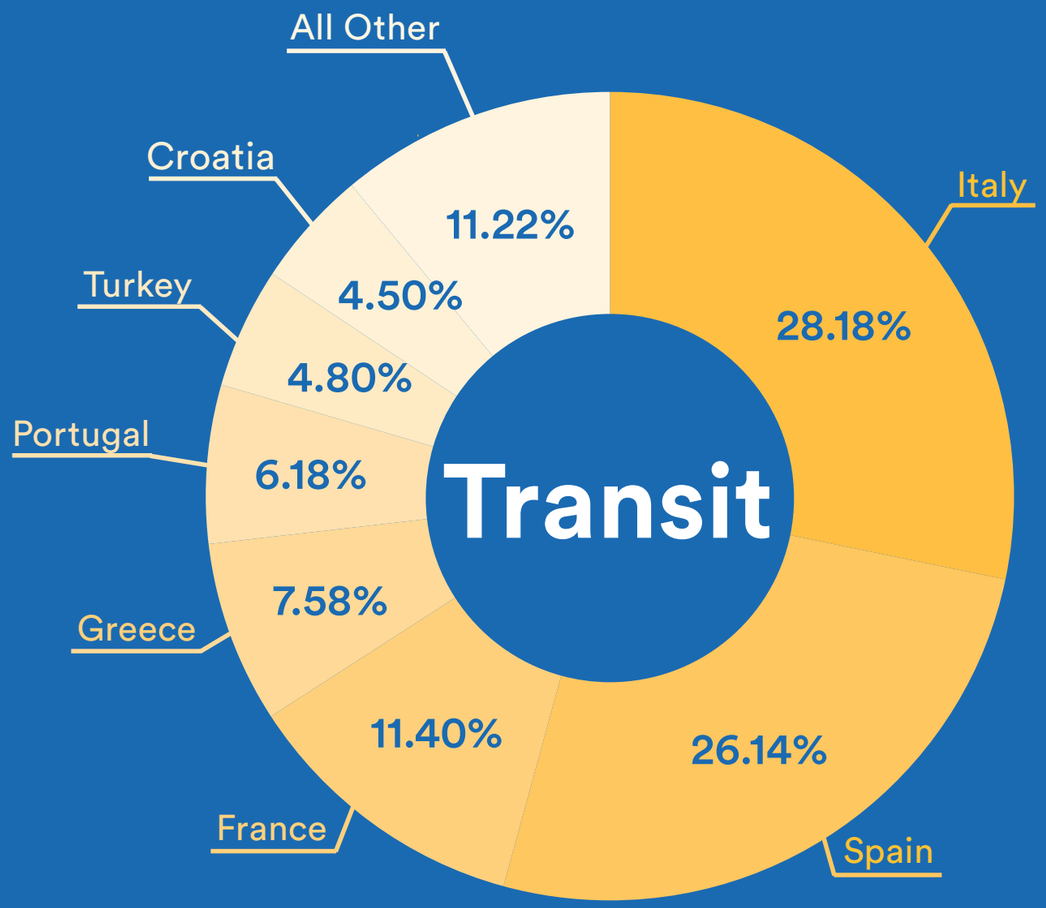


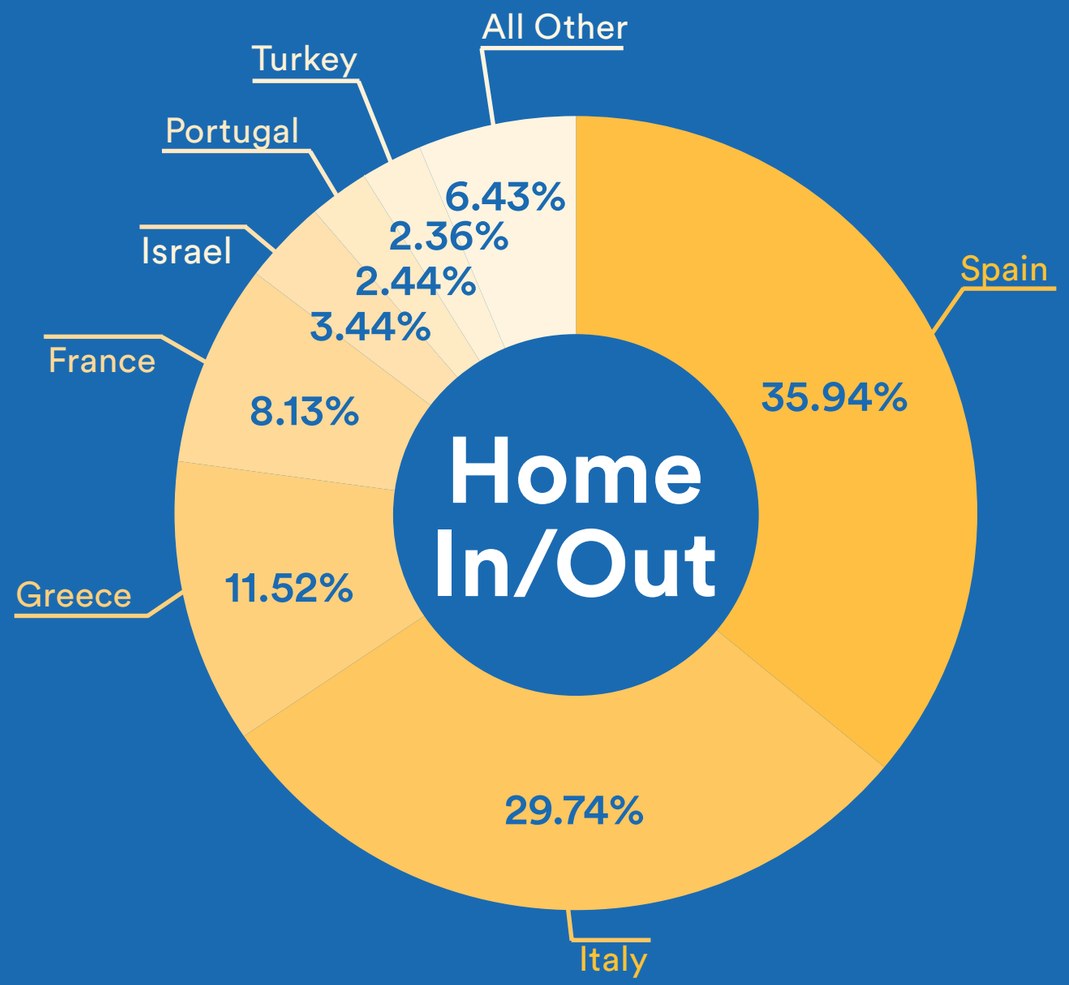


4.4 Cruise traffic per country

Figure 4.6

Cruise traffic per country, 2023





MedCruise Statistics 2023
Table 4.10

Cruise pax movements per MedCruise country

Country	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
Spain	9,556,537	6,504,241	46.93%	829,087	1052.66%	8,237,308	16.02%
Italy	9,495,850	8,500,230	11.71%	633,631	1398.64%	11,800,317	-19.53%
France	3,493,536	2,241,691	55.84%	147,054	2275.68%	2,866,876	21.86%
Greece	2,865,642	1,983,741	44.46%	44,739	6305.24%	2,500,758	14.59%
Portugal	1,715,827	1,161,129	47.77%	229,737	646.87%	1,428,608	20.10%
Turkey	1,375,180	829,508	65.78%	1,824	75293.64%	201,093	583.85%
Croatia	1,179,323	873,908	34.95%	6,959	16846.73%	1,408,141	-16.25%
Malta	889,336	529,247	68.04%	59,180	1402.76%	902,425	-1.45%
Montenegro	505,076	418,174	20.78%	3,009	16685.51%	614,747	-17.84%
Israel	463,081	426,992	8.45%	9,622	4712.73%	264,717	74.93%
Saudi Arabia	367,628	124,976	194.16%	0	-	-	-
Cyprus	298,078	220,634	35.10%	12,086	2366.31%	132,828	124.41%
Gibraltar	272,112	213,383	27.52%	10,002	2620.58%	328,057	-17.05%
Egypt	198,124	72,505	173.26%	20,060	887.66%	72,964	171.54%
Tunisia	179,806	55,598	223.40%	0	-	648	27647.84%
Slovenia	120,538	72,753	65.68%	0	-	115,581	4.29%
Cabo Verde	86,945	47,430	83.31%	18,872	360.71%	49,878	74.32%
Monaco	71,784	65,607	9.42%	1,105	6396.29%	183,468	-60.87%
Morocco	56,288	30,086	87.09%	6,837	723.29%	36,986	52.19%
Romania	7,863	2,161	263.86%	0	-	450	1647.33%
Ukraine	0	0	-	0	-	750	-
Bulgaria	0	0	-	0	-	0	-
Total	**33,198,554**	**24,373,994**		**2,033,804**		**31,146,600**	

MedCruise Statistics 2023
Table 4.11

Cruise calls per MedCruise country

Country	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
Spain	3,313	3,337	-0.72%	342	868.71%	2,953	12.19%
Italy	3,258	3,934	-17.18%	336	869.64%	4,060	-19.75%
Greece	1,647	1,582	4.11%	81	1933.33%	1,420	15.99%
France	1,379	1,356	1.70%	129	968.99%	1,075	28.28%
Croatia	1,063	900	18.11%	105	912.38%	1,162	-8.52%
Portugal	977	1,012	-3.46%	120	714.17%	910	7.36%
Turkey	963	759	26.88%	5	19160.00%	238	304.62%
Montenegro	432	434	-0.46%	9	4700.00%	464	-6.90%
Malta	312	283	10.25%	32	875.00%	372	-16.13%
Egypt	206	85	142.35%	13	1484.62%	55	274.55%
Israel	201	266	-24.44%	16	1156.25%	163	23.31%
Cyprus	185	166	11.45%	24	670.83%	94	96.81%
Cabo Verde	171	127	34.65%	33	418.18%	146	17.12%
Gibraltar	168	175	-4.00%	5	3260.00%	197	-14.72%
Monaco	102	109	-6.42%	1	10100.00%	163	-37.42%
Slovenia	78	65	20.00%	0	-	72	8.33%
Morocco	72	38	89.47%	3	2300.00%	49	46.94%
Saudi Arabia	64	69	-7.25%	0	-	-	-
Tunisia	49	41	19.51%	0	-	1	4800.00%
Romania	32	16	100.00%	0	-	1	3100.00%
Ukraine	0	0	-	0	-	1	-100.00%
Bulgaria	0	0	-	0	-	0	-
Total	**14.672**	**14.754**		**1.254**		**13.596**	

5 Seasonality analysis



5.1 Seasonality in MedCruise ports

The seasonality of cruise activities in MedCruise ports is the theme of this section of the report. The focus is on how cruise traffic is distributed on a monthly and seasonal basis. The report also discusses variations depending on the region where a port is located. Figure 5.1 illustrates the share of passenger movements and cruise calls per month in 2023. Of note is that from May to October passenger movements represented 72.5% of total passenger movements for the year. In the same period the 70% of the total calls for the year were recorded.

Table 5.1

Total cruise traffic per month (2023)

Month	Total Cruise Pax	% of total Cruise Pax	Total Cruise Calls	% of total Cruise Calls	Pax/Call
January	920,663	2.77%	346	2.36%	2661
February	1,005,626	3.03%	338	2.30%	2975
March	1,105,449	3.33%	569	3.88%	1943
April	2,460,908	7.41%	1,368	9.32%	1799
May	3,631,569	10.94%	1,872	12.76%	1940
June	3,667,422	11.05%	1,531	10.43%	2395
July	4,143,576	12.48%	1,521	10.37%	2724
August	4,100,669	12.35%	1,548	10.55%	2649
September	4,013,197	12.09%	1,744	11.89%	2301
October	4,558,910	13.73%	2,093	14.27%	2178
November	2,505,042	7.55%	1,207	8.23%	2075
December	1,086,212	3.27%	535	3.65%	2030

Figure 5.1

Cruise traffic shares per month (2023)

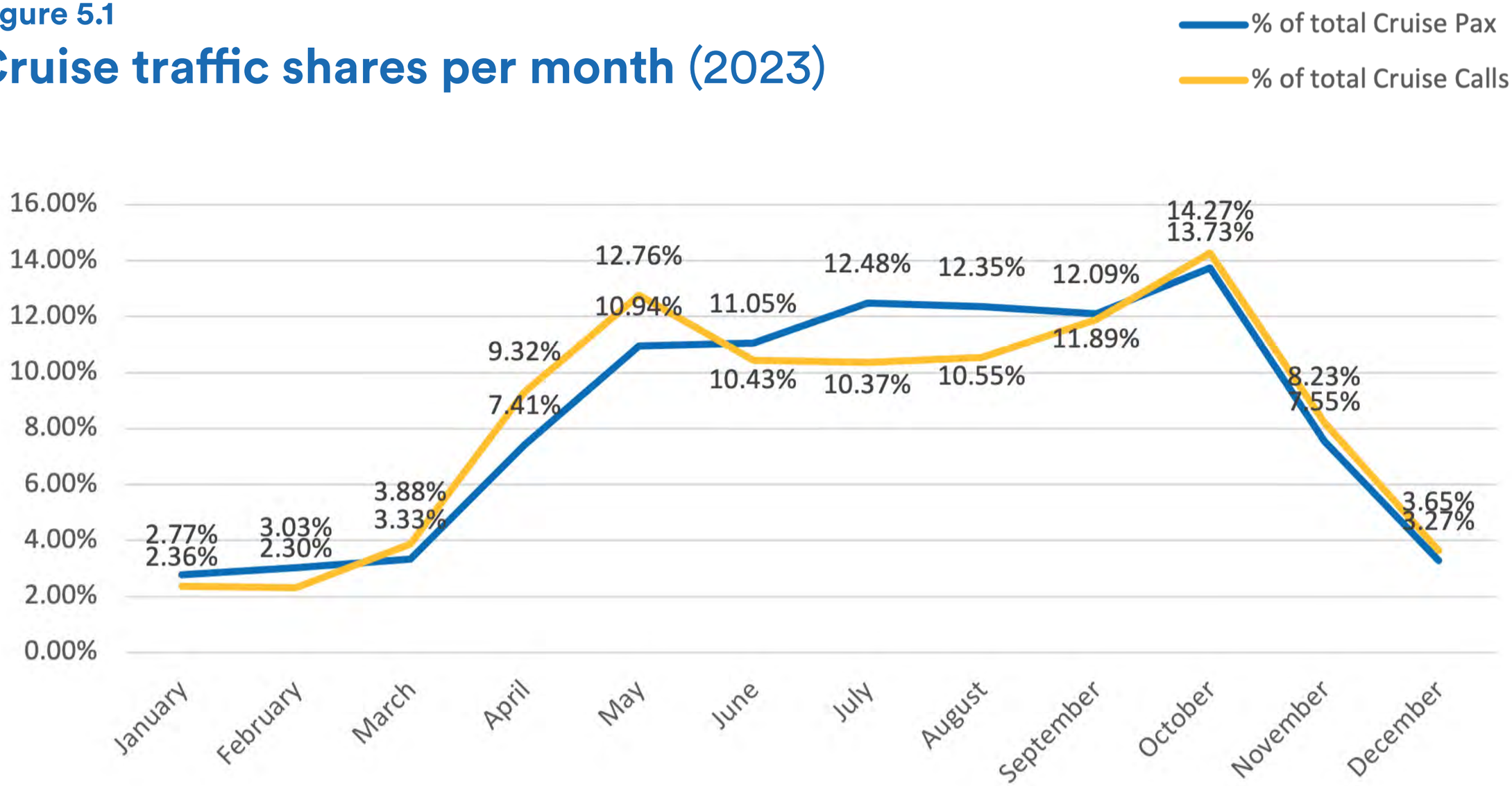
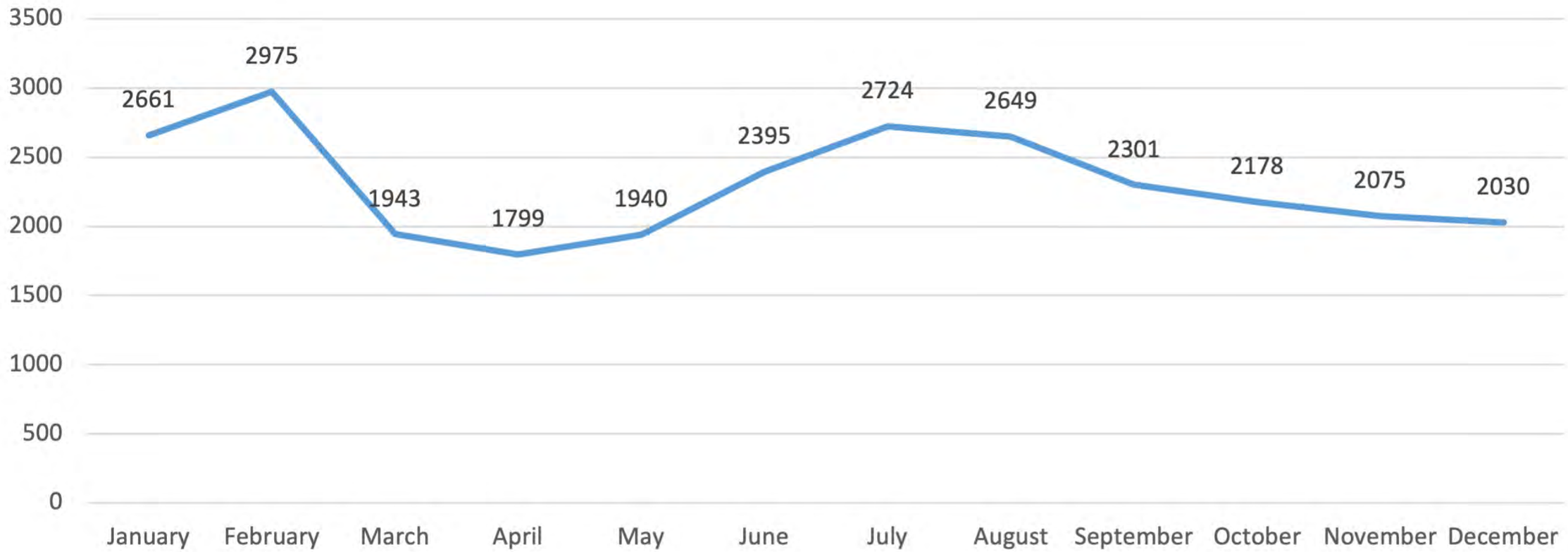


Figure 5.2

Total pax movements per call by month (2023)



MedCruise Statistics 2023

Appendix I

MedCruise Ports: Total Cruise Passenger Movements 2019-2023



Appendix I: MedCruise Ports: Total Cruise Passenger Movements 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
1	Alanya	19,112	3,953	383.48%	116	91	20902.20%	14,138	35.18%
2	Ancona, Ortona, Pesaro	88,649	74,332	19.26%	37,396	1,364	6399.19%	101,981	-13.07%
3	Antalya	33,697	30,641	9.97%	1,413	NA	NA	NA	-
4	Ashdod	52,306	64,146	-18.46%	0	0	-	27,433	90.67%
5	Azores	161,729	125,057	29.32%	21,266	21,011	669.73%	148,973	8.56%
6	Balearic Islands	2,519,427	1,727,481	45.84%	345,065	156,757	1507.22%	2,658,156	-5.22%
7	Barcelona	3,568,901	2,329,332	53.22%	520,854	198,842	1694.84%	3,137,918	13.73%
8	Bari, Brindisi, Manfredonia, Barletta, Monopoli, Termoli	497,852	492,133	1.16%	219,705	8,501	5756.39%	763,195	-34.77%
9	Burgas	0	0	-	128	0	0.00%	0	-
10	Cabo Verde	86,945	47,430	83.31%	11,193	18,872	360.71%	49,878	74.32%
11	Cadiz	670,955	422,158	58.93%	133,427	40,679	NA	NA	-
12	Canarian ports		1,071	-100.00%	1,159	0	-	1,930	-100.00%
13	Cartagena	187,765	175,705	6.86%	70,087	18,862	895.47%	250,058	-24.91%
14	Castellón	170	633	-73.14%	1,079	0	-	5,452	-96.88%
15	Catania, Augusta	236,457	131,459	79.87%	14,187	4,206	5521.90%	208,509	13.40%
17	Cesme	61,212	NA	-	NA	NA	-	-	-
16	Ceuta	21,900	3,815	474.05%	150	0	-	9,351	134.20%
18	Constantza	7,863	2,161	263.86%	57	0	-	450	1647.33%
19	Corfu, Paxoi	667,182	527,228	26.55%	234,699	7,768	8488.85%	807,197	-17.35%
20	Corsica Ports	471,263	429,234	9.79%	45,884	5,719	8140.30%	23,454	1909.31%
21	Costa Brava	52,303	50,287	4.01%	3,947	0	-	56,731	-7.81%
22	Crotone, Corigliano Calabro and Vibo Marina	29,660	20,901	41.91%	600	1,562	1798.85%	5,250	464.95%
23	Cruise Saudi	367,628	124,976	194.16%	61,666	NA	NA	NA	-
24	Cyprus Ports	298,078	220,634	35.10%	50,927	12,086	2366.31%	132,828	124.41%
25	Dubrovnik, Korcula	549,041	400,273	37.17%	116,975	5,041	10791.51%	804,881	-31.79%
26	Egyptian Ports	198,124	72,505	173.26%	27,788	20,060	887.66%	72,964	171.54%
27	Genoa, Savona	2,560,388	1,571,567	62.92%	591,391	206,689	1138.76%	2,018,847	26.82%
28	Gibraltar	272,112	213,383	27.52%	22,225	10,002	2620.58%	328,057	-17.05%
29	Haifa	410,775	362,846	13.21%	0	9,622	4169.12%	237,284	73.12%
30	Heraklion	382,981	304,257	25.87%	119,930	19,998	1815.10%	307,043	24.73%

Appendix I: MedCruise Ports: Total Cruise Passenger Movements 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
31	Huelva	1,812	1,956	-7.36%	584	934	94.00%	1,409	28.60%
32	Igoumenitsa	4,165	4,323	-3.65%	558	102	3983.33%	1,053	295.54%
33	Istanbul	372,466	220,082	69.24%	4,248	0	100.00%	0	-
34	Kavala	21,050	13,332	57.89%	938	28	75078.57%	2,699	679.92%
35	Koper	120,538	72,753	65.68%	4,450	0	-	115,581	4.29%
36	Kotor	505,076	418,174	20.78%	9,139	3,009	16685.51%	614,747	-17.84%
37	Kusadasi, Bodrum	874,106	569,780	53.41%	8,775	1,733	50338.89%	186,955	367.55%
38	La Spezia, Marina Di Carrara	737,222	555,756	32.65%	107,820	53,996	1265.33%	649,588	13.49%
39	Leixoes	148,889	108,626	37.07%	8,941	6,210	2297.57%	88,697	67.86%
40	Lisbon	758,328	492,438	53.99%	115,984	50,064	1414.72%	571,259	32.75%
41	Livorno, Piombino, Portoferraio	677,671	467,863	44.84%	56,338	19,430	3387.76%	888,346	-23.72%
42	Madeira Ports	624,400	417,730	49.47%	117,289	152,452	309.57%	596,818	4.62%
43	Málaga	503,908	342,046	47.32%	118,330	40,172	1154.38%	475,745	5.92%
44	Marseille	2,600,000	1,474,707	76.31%	351,887	123,604	2003.49%	1,865,918	39.34%
45	Messina, Milazzo, Reggio Calabria	526,112	387,898	35.63%	156,449	13,580	3774.17%	422,732	24.46%
46	Monaco	71,784	65,607	9.42%	0	1,105	6396.29%	183,468	-60.87%
47	Motril-Granada	34,600	6,395	441.05%	1,567	0	-	9,413	267.58%
48	Naples, Salerno, Castellammare di Stabia	1,744,338	1,260,605	38.37%	263,435	28,176	6090.86%	1,454,023	19.97%
49	Nice and Villefranche	181,771	152,981	18.82%	60,280	5,475	3220.02%	697,361	-73.93%
50	Odessa	0	0	-	59	0	-	750	-100.00%
51	Palermo	952,470	563,979	68.88%	107,084	75,235	1165.99%	532,973	78.71%
52	Patras	824	1,370	-39.85%	674	0	-	1,219	-32.40%
53	Piraeus	1,484,788	880,416	68.65%	303,665	16,640	8823.00%	1,098,091	35.22%
54	Portimao	22,481	17,278	30.11%	1,983	0	-	22,861	-1.66%
55	Port-Vendres	4,619	4,812	-4.01%	471	NA	NA	NA	-
56	Ravenna	330,952	193,120	71.37%	-	NA	NA	NA	-
57	Rijeka	37,725	26,772	40.91%	903	0	-	41,137	-8.29%
58	Sardinian Ports	434,190	241,075	80.11%	63,176	8,688	4897.58%	481,924	-9.90%
59	Sète	27,291	36,782	-25.80%	5,445	0	-	111,837	-75.60%
60	Sibenik	29,780	23,686	25.73%	8,164	701	4148.22%	19,134	55.64%
61	Souda/Chania	217,552	179,681	21.08%	45,619	105	207092.38%	265,956	-18.20%

Appendix I: MedCruise Ports: Total Cruise Passenger Movements 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
62	Split	388,204	278,103	39.59%	89,148	503	77077.73%	359,955	7.85%
63	Tangier	56,288	30,086	87.09%	0	6,837	723.29%	36,986	52.19%
64	Taranto	138,548	108,810	27.33%	80,309	0	-	9,205	1405.14%
65	Tarragona	112,455	60,391	86.21%	1,348	1,462	7591.86%	128,089	-12.21%
66	Tenerife Ports	1,105,355	759,918	45.46%	304,408	345,093	220.31%	1,067,440	3.55%
67	Thessaloniki	60,977	36,670	66.29%	11,777	28	217675.00%	4,926	1137.86%
68	Toulon-Var Provence	208,592	143,175	45.69%	9,839	12,256	1601.96%	168,306	23.94%
69	Trabzon	14,587	5,052	188.74%	0	NA	100.00%	0	-
70	Tunisian Ports	179,806	55,598	223.40%	0	0	-	648	27647.84%
71	Valencia	776,986	623,053	24.71%	130,869	26,286	2855.89%	435,616	78.36%
72	Valletta	889,336	529,247	68.04%	147,132	59,180	1402.76%	902,425	-1.45%
73	Varna	0	0	-	59	0	0.00%	0	-
74	Venice, Chioggia	541,341	258,294	109.58%	31,685	5,237	10236.85%	1,611,341	-66.40%
75	Volos	26,123	36,464	-28.36%	7,949	70	37218.57%	12,574	107.75%
76	Zadar	174,573	145,074	20.33%	10,164	714	24350.00%	183,034	-4.62%

MedCruise Statistics 2023

Appendix II

MedCruise Ports: Total Cruise Calls 2019-2023

Appendix II: MedCruise Ports: Total Cruise Calls 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
1	Alanya	18	6	200.00%	1	1	1700.00%	26	-30.77%
2	Ancona, Ortona, Pesaro	67	69	-2.90%	28	2	3250.00%	93	-27.96%
3	Antalya	26	26	0.00%	4	-	-	-	-
4	Ashdod	44	62	-29.03%	0	0	-	32	37.50%
5	Azores	190	200	-5.00%	97	14	1257.14%	142	33.80%
6	Balearic Islands	758	716	5.87%	226	39	1843.59%	819	-7.45%
7	Barcelona	803	805	-0.25%	271	53	1415.09%	800	0.38%
8	Bari, Brindisi, Manfredonia, Barletta, Monopoli, Termoli	224	272	-17.65%	125	16	1300.00%	301	-25.58%
9	Burgas	0	0	-	2	0	-	0	-
10	Cabo Verde	171	127	34.65%	30	33	418.18%	146	17.12%
11	Cadiz	345	299	15.38%	130	24	1337.50%	-	-
12	Canarian ports	NA	5	-	6	0	-	3	-
13	Cartagena	147	184	-20.11%	79	10	1370.00%	166	-11.45%
14	Castellón	1	1	0.00%	2	0	-	5	-80.00%
15	Catania, Augusta	100	94	6.38%	21	8	1150.00%	113	-11.50%
17	Cesme	76	-	-	NA	-	-	-	-
16	Ceuta	15	5	200.00%	3	0	-	6	150.00%
18	Constantza	32	16	100.00%	1	0	-	1	3100.00%
19	Corfu, Paxoi	353	392	-9.95%	200	10	3430.00%	420	-15.95%
20	Corsica Ports	430	442	-2.71%	201	59	628.81%	77	458.44%
21	Costa Brava (Palamós, Roses)	53	63	-15.87%	9	0	-	50	6.00%
22	Crotone, Corigliano Calabro and Vibo Valentia	28	25	12.00%	1	3	833.33%	9	211.11%
23	Cruise Saudi	64	69	-7.25%	71	-	-	-	-
24	Cyprus Ports	185	166	11.45%	78	24	670.83%	94	96.81%
25	Dubrovnik, Korcula	489	403	21.34%	191	64	664.06%	622	-21.38%
26	Egyptian Ports	206	85	142.35%	38	13	1484.62%	55	274.55%
27	Genoa, Savona	511	477	7.13%	209	73	600.00%	435	17.47%
28	Gibraltar	168	175	-4.00%	44	5	3260.00%	197	-14.72%
29	Haifa	157	204	-23.04%	0	16	881.25%	131	19.85%
30	Heraklion	253	227	11.45%	118	24	954.17%	204	24.02%
31	Huelva	15	16	-6.25%	5	2	650.00%	7	114.29%

Appendix II: MedCruise Ports: Total Cruise Calls 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
32	Igoumenitsa	7	11	-36.36%	2	1	600.00%	5	40.00%
33	Istanbul	189	143	32.17%	9	0	-	0	-
34	Kavala	36	35	2.86%	3	1	3500.00%	7	414.29%
35	Koper	78	65	20.00%	11	0	-	72	8.33%
36	Kotor	432	434	-0.46%	64	9	4700.00%	464	-6.90%
37	Kusadasi, Bodrum	634	576	10.07%	25	4	15750.00%	212	199.06%
38	La Spezia, Marina Di Carrara	255	228	11.84%	59	23	1008.70%	186	37.10%
39	Leixoes	116	110	5.45%	23	4	2800.00%	101	14.85%
40	Lisbon	347	327	6.12%	97	33	951.52%	310	11.94%
41	Livorno, Piombino, Portoferraio	391	355	10.14%	58	12	3158.33%	477	-18.03%
42	Madeira Ports	279	323	-13.62%	125	69	304.35%	300	-7.00%
43	Málaga	297	267	11.24%	113	19	1463.16%	288	3.13%
44	Marseille	626	572	9.44%	161	36	1638.89%	497	25.96%
45	Messina, Milazzo, Reggio Calabria	228	209	9.09%	73	19	1100.00%	170	34.12%
46	Monaco	102	109	-6.42%	0	1	10100.00%	163	-37.42%
47	Motril-Granada	25	17	47.06%	8	0	-	32	-21.88%
48	Naples, Salerno, Castellammare di Stabia	518	520	-0.38%	172	27	1818.52%	526	-1.52%
49	Nice and Villefranche	170	185	-8.11%	135	32	431.25%	346	-50.87%
50	Odessa	0	0	-	1	0	-	1	-100.00%
51	Palermo	267	297	-10.10%	104	34	685.29%	228	17.11%
52	Patras	13	13	0.00%	8	0	-	2	550.00%
53	Piraeus	760	677	12.26%	379	32	2275.00%	622	22.19%
54	Portimao	45	52	-13.46%	13	0	-	57	-21.05%
55	Port-Vendres	13	0	-	5	-	-	-	-
56	Ravenna	98	106	-7.55%	NA	-	-	-	-
57	Rijeka	20	18	11.11%	1	0	-	24	-16.67%
58	Sardinian Ports	166	184	-9.78%	60	14	1085.71%	215	-22.79%
59	Sète	45	56	-19.64%	19	0	-	69	-34.78%
60	Sibenik	90	61	47.54%	43	17	429.41%	103	-12.62%
61	Souda/Chania	122	121	0.83%	76	10	1120.00%	132	-7.58%
62	Split	305	272	12.13%	105	11	2672.73%	282	8.16%
63	Tangier	72	38	89.47%	0	3	2300.00%	49	46.94%

Appendix II: MedCruise Ports: Total Cruise Calls 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
64	Taranto	38	54	-29.63%	28	0	-	7	442.86%
65	Tarragona	57	34	67.65%	8	1	5600.00%	63	-9.52%
66	Tenerife Ports	529	627	-15.63%	411	182	190.66%	511	3.52%
67	Thessaloniki	68	61	11.48%	17	1	6700.00%	6	1033.33%
68	Toulon-Var Provence	95	101	-5.94%	11	2	4650.00%	86	10.47%
69	Trabzon	20	8	150.00%	0	-	-	0	-
70	Tunisian Ports	49	41	19.51%	0	0	-	1	4800.00%
71	Valencia	268	298	-10.07%	95	12	2133.33%	203	32.02%
72	Valletta	312	283	10.25%	107	32	875.00%	372	-16.13%
73	Varna	0	0	-	1	0	-	0	-
74	Venice and Chioggia	367	261	40.61%	52	6	6016.67%	500	-26.60%
75	Volos	35	45	-22.22%	21	2	1650.00%	22	59.09%
76	Zadar	159	146	8.90%	30	13	1123.08%	131	21.37%

MedCruise Statistics 2023

Appendix III

MedCruise Ports: Total Home In/Out Passengers 2019-2023



Appendix III: MedCruise Ports: Total Home In/Out Passengers 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
1	Alanya	0	0	-	0	0	-	0	-
2	Ancona, Ortona, Pesaro	18,080	15,060	20.05%	11,825	0	-	15,246	18.59%
3	Antalya	20,858	23,632	-11.74%	1,379	-	-	-	-
4	Ashdod	0	619	-100.00%	0	0	-	0	-
5	Azores	3,107	1,407	120.82%	617	100	3007.00%	2,042	52.15%
6	Balearic Islands	788,757	659,372	19.62%	148,165	100,048	688.38%	982,697	-19.74%
7	Barcelona	1,906,857	1,300,759	46.60%	193,958	68,765	2673.01%	1,753,222	8.76%
8	Bari, Brindisi, Manfredonia, Barletta, Monopoli, Termoli	187,508	209,523	-10.51%	112,599	1,373	13556.81%	269,875	-30.52%
9	Burgas	0	0	-	0	0	-	0	-
10	Cabo Verde	695	837	-16.97%	127	629	10.49%	612	13.56%
11	Cadiz	0	0	-	303	0	-	-	-
12	Canarian ports	NA	0	-	1,159	0	-	0	-
13	Cartagena	0	0	-	0	0	-	0	-
14	Castellón	0	0	-	0	0	-	0	-
15	Catania, Augusta	60,828	34,266	77.52%	1,052	651	9243.78%	12,357	392.26%
16	Cesme	44,702	-	-	-	-	-	-	-
17	Ceuta	0	0	-	0	0	-	0	-
18	Constantza	6,773	1,008	571.92%	0	0	-	0	-
19	Corfu, Paxoi	194,792	153,578	26.84%	56,670	0	-	107,879	80.57%
20	Corsica Ports	2,051	524	291.41%	0	0	-	0	-
21	Costa Brava (Palamós, Roses)	0	0	-	0	0	-	0	-
22	Crotone, Corigliano Calabro and Vibo Valentia	0	0	-	0	0	-	0	-
23	Cruise Saudi	11,936	56,349	-78.82%	49,296	-	-	-	-
24	Cyprus Ports	21,214	12,934	64.02%	29,837	4,845	337.85%	25,518	-16.87%
25	Dubrovnik, Korcula	87,339	74,510	17.22%	5,470	735	11782.86%	73,110	19.46%
26	Egyptian Ports	45,470	1,000	4447.00%	2,800	0	-	0	-
27	Genoa, Savona	1,132,947	693,314	63.41%	325,906	117,058	867.85%	1,096,742	3.30%
28	Gibraltar	0	0	-	0	0	-	0	-
29	Haifa	307,777	262,553	17.22%	0	0	-	165,895	85.53%
30	Heraklion	28,635	57,161	-49.90%	50,566	11,963	139.36%	46,720	-38.71%
31	Huelva	0	0	-	0	0	-	0	-

Appendix III: MedCruise Ports: Total Home In/Out Passengers 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
32	Igoumenitsa	0	0	-	0	0	-	0	-
33	Istanbul	96,176	102,790	-6.43%	2,555	0	-	0	-
34	Kavala	0	30	-100.00%	0	0	-	0	-
35	Koper	0	0	-	0	0	-	0	-
36	Kotor	916	0	-	224	2	45700.00%	1,426	-35.76%
37	Kusadasi, Bodrum	49,643	48,350	2.67%	8	0	-	29,131	70.41%
38	La Spezia, Marina Di Carrara	8,311	9,046	-8.13%	8,431	2,133	289.64%	3,842	116.32%
39	Leixoes	1,306	2,433	-46.32%	687	153	753.59%	1,432	-8.80%
40	Lisbon	204,004	88,292	131.06%	21,273	1,787	11316.00%	72,830	180.11%
41	Livorno, Piombino, Portoferraio	10,295	10,722	-3.98%	28	49	20910.20%	12,344	-16.60%
42	Madeira Ports	8,711	7,447	16.97%	3,465	9,289	-6.22%	6,052	43.94%
43	Málaga	39,461	45,213	-12.72%	17,713	5,948	563.43%	43,189	-8.63%
44	Marseille	673,170	382,996	75.76%	125,903	-	-	452,774	48.68%
45	Messina, Milazzo, Reggio Calabria	27,923	17,891	56.07%	29,806	1,169	2288.62%	19,517	43.07%
46	Monaco	12,353	15,831	-21.97%	0	1,087	1036.43%	32,935	-62.49%
47	Motril-Granada	0	0	-	0	0	-	0	-
48	Naples, Salerno, Castellammare di Stabia	215,225	175,688	22.50%	62,756	9,474	2171.74%	230,611	-6.67%
49	Nice, Villefranche	28,878	27,393	5.42%	17,888	5,416	433.20%	57,969	-50.18%
50	Odessa	0	0	-	0	0	-	0	-
51	Palermo	173,079	102,320	69.15%	14,567	9,084	1805.32%	82,900	108.78%
52	Patras	404	685	-41.02%	349	0	-	0	-
53	Piraeus	797,234	378,899	110.41%	135,939	3,622	21910.88%	410,512	94.20%
54	Portimao	1,086	749	44.99%	116	0	-	2,043	-46.84%
55	Port-Vendres	0	0	-	0	-	-	-	-
56	Ravenna	281,442	154,801	81.81%		-	-	-	-
57	Rijeka	258	0	-	0	0	-	0	-
58	Sardinian Ports	0	20,480	-100.00%	0	0	-	21,713	-100.00%
59	Sète	0	36,782	-100.00%	0	0	-	0	-
60	Sibenik	0	0	-	0	0	-	0	-
61	Souda/Chania	0	0	-	0	0	-	0	-
62	Split	0	0	-	0	0	-	0	-
63	Tangier	0	0	-	0	0	-	0	-

Appendix III: MedCruise Ports: Total Home In/Out Passengers 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
64	Taranto	72,536	9,886	633.72%	16,177	0	-	0	-
65	Tarragona	21,766	17,392	25.15%	8	5	435220.00%	31,473	-30.84%
66	Tenerife Ports	281,011	183,694	52.98%	31,810	103,516	171.47%	210,250	33.66%
67	Thessaloniki	10,505	7,267	44.56%	4,706	0	-	122	8510.66%
68	Toulon-Var Provence	24,055	1,353	1677.90%	736	0	-	11,519	108.83%
69	Trabzon	0	5,052	-100.00%	0	0	-	0	-
70	Tunisian Ports	179,806	55,598	223.40%	0	0	-	0	-
71	Valencia	180,577	154,900	16.58%	17,998	99	182301.01%	69,132	161.21%
72	Valletta	208,900	150,655	38.66%	18,542	358	58251.96%	273,456	-23.61%
73	Varna	0	0	-	0	0	-	0	-
74	Venice and Chioggia	475,687	216,876	119.34%	27,059	4,226	11156.20%	1,390,153	-65.78%
75	Volos	0	0	-	0	0	-	0	-
76	Zadar	635	1,160	-45.26%	0	0	-	1,369	-53.62%

MedCruise Statistics 2023

Appendix IV

MedCruise Ports: Total Transit Passengers 2019-2023

Appendix IV: MedCruise Ports: Total Transit Passengers 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
1	Alanya	19,112	3,953	383.48%	116	91	27.47%	14,138	35.18%
2	Ancona, Ortona, Pesaro	70,569	59,272	19.06%	25,571	1,364	1774.71%	86,735	-18.64%
3	Antalya	12,839	7,009	83.18%	34	-	-	-	-
4	Ashdod	52,306	63,527	-17.66%	0	0	-	27,433	90.67%
5	Azores	158,622	123,650	28.28%	20,649	20,911	-1.25%	146,931	7.96%
6	Balearic Islands	1,730,670	1,068,109	62.03%	196,900	56,709	247.21%	1,675,459	3.30%
7	Barcelona	1,662,044	1,028,573	61.59%	326,896	130,077	151.31%	1,384,696	20.03%
8	Bari, Brindisi, Manfredonia, Barletta, Monopoli, Termoli	310,344	282,610	9.81%	107,106	7,128	1402.61%	493,320	-37.09%
9	Burgas	0	0	-	128	0	-	0	-
10	Cabo Verde	86,250	46,593	85.11%	11,066	18,243	-39.34%	49,266	75.07%
11	Cadiz	670,955	422,158	58.93%	133,124	40,679	227.25%	-	-
12	Canarian ports		1,071	-100.00%	0	0	-	1,930	-100.00%
13	Cartagena	187,765	175,705	6.86%	70,087	18,862	271.58%	250,058	-24.91%
14	Castellón	170	633	-73.14%	1,079	0	-	5,452	-96.88%
15	Catania, Augusta	175,629	97,193	80.70%	13,135	3,555	269.48%	196,152	-10.46%
16	Cesme	16,510	-	-	-	-	-	-	-
17	Ceuta	21,900	3,815	474.05%	150	0	-	9,351	134.20%
18	Constantza	1,090	1,153	-5.46%	57	0	-	450	142.22%
19	Corfu, Paxoi	472,390	373,650	26.43%	178,029	7,768	2191.83%	699,318	-32.45%
20	Corsica Ports	469,212	428,710	9.45%	45,884	5,719	702.31%	23,454	1900.56%
21	Costa Brava (Palamós, Roses)	52,303	50,287	4.01%	3,947	0	-	56,731	-7.81%
22	Crotone, Corigliano Calabro and Vibo Valentia	29,660	20,901	41.91%	600	1,562	-61.59%	5,250	464.95%
23	Cruise Saudi	355,692	68,627	418.30%	12,370	-	-	-	-
24	Cyprus Ports	276,864	207,700	33.30%	21,090	7,241	191.26%	107,310	158.00%
25	Dubrovnik, Korcula	461,702	325,763	41.73%	111,505	4,306	2489.53%	731,771	-36.91%
26	Egyptian Ports	152,654	71,505	113.49%	24,988	20,060	24.57%	72,964	109.22%
27	Genoa, Savona	1,427,441	878,253	62.53%	265,485	89,631	196.20%	922,105	54.80%
28	Gibraltar	272,112	213,383	27.52%	22,225	10,002	122.21%	328,057	-17.05%
29	Haifa	102,998	100,293	2.70%	0	9,622	-100.00%	71,389	44.28%
30	Heraklion	354,346	247,096	43.40%	69,364	8,035	763.27%	260,323	36.12%

Appendix IV: MedCruise Ports: Total Transit Passengers 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
31	Huelva	1,812	1,956	-7.36%	584	934	-37.47%	1,409	28.60%
32	Igoumenitsa	4,165	4,323	-3.65%	558	102	447.06%	1,053	295.54%
33	Istanbul	276,290	117,292	135.56%	1,693	0	-	0	-
34	Kavala	21,050	13,302	58.25%	938	28	3250.00%	2,699	679.92%
35	Koper	120,538	72,753	65.68%	4,450	0	-	115,581	4.29%
36	Kotor	504,160	418,174	20.56%	8,915	3,007	196.47%	613,321	-17.80%
37	Kusadasi, Bodrum	824,463	521,430	58.12%	8,767	1,733	405.89%	157,824	422.39%
38	La Spezia, Marina Di Carrara	728,911	546,710	33.33%	99,389	51,863	91.64%	645,746	12.88%
39	Leixoes	147,583	106,193	38.98%	8,254	6,057	36.27%	87,265	69.12%
40	Lisbon	554,324	404,146	37.16%	94,711	48,277	96.18%	498,429	11.21%
41	Livorno, Piombino, Portoferraio	667,376	457,141	45.99%	56,310	19,381	190.54%	876,002	-23.82%
42	Madeira Ports	615,689	410,283	50.06%	113,824	143,163	-20.49%	590,766	4.22%
43	Málaga	464,447	296,833	56.47%	100,617	34,224	194.00%	432,556	7.37%
44	Marseille	1,926,830	1,091,711	76.50%	225,984	-	-	1,413,144	36.35%
45	Messina, Milazzo, Reggio Calabria	498,189	370,007	34.64%	126,643	12,411	920.41%	403,215	23.55%
46	Monaco	59,431	49,776	19.40%	0	18	-100.00%	150,533	-60.52%
47	Motril-Granada	34,600	6,395	441.05%	1,567	0	-	9,413	267.58%
48	Naples, Salerno, Castellammare di Stabia	1,529,113	1,084,917	40.94%	200,679	18,702	973.03%	1,223,412	24.99%
49	Nice, Villefranche	152,893	125,588	21.74%	42,392	59	71750.85%	639,392	-76.09%
50	Odessa	0	0	-	59	0	-	750	-100.00%
51	Palermo	779,391	461,659	68.82%	92,517	66,151	39.86%	450,073	73.17%
52	Patras	420	685	-38.69%	325	0	-	1,219	-65.55%
53	Piraeus	687,554	501,517	37.09%	167,726	13,018	1188.42%	687,579	0.00%
54	Portimao	21,395	16,529	29.44%	1,867	0	-	20,818	2.77%
55	Port-Vendres	4,619	4,812	-4.01%	471	-	-	-	-
56	Ravenna	49,510	38,319	29.20%	-	-	-	-	-
57	Rijeka	37,467	26,772	39.95%	903	0	-	41,137	-8.92%
58	Sardinian Ports	434,190	220,595	96.83%	63,176	8,688	627.16%	460,211	-5.65%
59	Sète	27,291	0	-	5,445	0	-	111,837	-75.60%
60	Sibenik	29,780	23,686	25.73%	8,164	701	1064.62%	19,134	55.64%
61	Souda/Chania	217,552	179,681	21.08%	45,619	105	43346.67%	265,956	-18.20%

Appendix IV: MedCruise Ports: Total Transit Passengers 2019-2023

No	Port	2023	2022	Variation 2023/2022	2021	2020	Variation 2023/2020	2019	Variation 2023/2019
62	Split	388,204	278,103	39.59%	89,148	503	17623.26%	359,955	7.85%
63	Tangier	56,288	30,086	87.09%	0	6,837	-100.00%	36,986	52.19%
64	Taranto	66,012	98,924	-33.27%	64,132	0	-	9,205	617.13%
65	Tarragona	90,689	42,999	110.91%	1,340	1,457	-8.03%	96,616	-6.13%
66	Tenerife Ports	824,344	576,224	43.06%	272,598	241,577	12.84%	857,190	-3.83%
67	Thessaloniki	50,472	29,403	71.66%	7,071	28	25153.57%	4,804	950.62%
68	Toulon-Var Provence	184,537	141,822	30.12%	9,103	12,256	-25.73%	156,787	17.70%
69	Trabzon	14,587	0	-	0	-	-	0	-
70	Tunisian Ports	0	0	-	0	0	-	648	-100.00%
71	Valencia	596,409	468,153	27.40%	112,871	26,187	331.02%	366,484	62.74%
72	Valletta	680,436	378,592	79.73%	128,590	58,822	118.61%	628,969	8.18%
73	Varna	0	0	-	59	0	-	0	-
74	Venice and Chioggia	65,654	41,418	58.52%	4,626	1,011	357.57%	221,188	-70.32%
75	Volos	26,123	36,464	-28.36%	7,949	70	11255.71%	12,574	107.75%
76	Zadar	173,938	143,914	20.86%	10,164	0	-	181,665	-4.25%

MedCruise Statistics 2023

Appendix V

Seasonality of Cruise Activities in MedCruise Ports. Cruise Passengers



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No	Port	Mar-May	Jun-Aug	Sept-Nov	Dec-Feb
1	Alanya	1,381	3,251	14,480	0
2	Ancona, Ortona, Pesaro	19,602	39,205	29,842	0
3	Antalya	14,054	3,077	15,968	598
4	Ashdod	24,803	18,385	6,627	2,491
5	Azores	88,979	11,538	34,642	26,570
6	Balearic Islands	497,761	1,058,385	808,578	154,703
7	Barcelona	825,004	1,249,286	1,186,244	308,367
8	Bari, Brindisi, Manfredonia, Barletta, Monopoli, Termoli	87,736	242,556	160,226	7,334
9	Burgas	0	0	0	0
10	Cabo Verde	24,617	0	17,191	45,137
11	Cadiz	147,336	172,534	265,604	85,481
12	Canarian ports	NA	NA	NA	NA
13	Cartagena	42,036	41,747	80,053	23,929
14	Castellón	170	0	0	0
15	Catania, Augusta	40,345	119,240	75,862	1,010
16	Cesme	10,457	40,035	10,720	0
17	Ceuta	13,200	2,000	700	6,000
18	Constantza	2,668	3,624	1,571	0
19	Corfu, Paxoi	106,661	321,555	234,192	4,774
20	Corsica Ports	97,844	241,694	131,725	0
21	Costa Brava (Palamós, Roses)	9,464	21,789	21,050	0
22	Crotone, Corigliano Calabro and Vibo Valentia	6,579	11,779	11,302	0
23	Cruise Saudi	76,145	0	6,616	284,867
24	Cyprus Ports	72,464	95,197	120,491	9,926
25	Dubrovnik, Korcula	94,814	259,320	189,642	5,265
26	Egyptian Ports	84,507	7,538	49,390	56,689
27	Genoa, Savona	574,722	806,294	912,523	266,849
28	Gibraltar	68,414	60,544	111,515	31,639
29	Haifa	101,412	205,990	97,069	6,304
30	Heraklion	77,954	149,766	142,202	13,059
31	Huelva	540	409	863	0
32	Igoumenitsa	1,391	1,319	1,455	0

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No	Port	Mar-May	Jun-Aug	Sept-Nov	Dec-Feb
33	Istanbul	68,420	135,268	161,724	7,054
34	Kavala	5,258	5,311	10,481	0
35	Koper	23,808	58,188	38,542	0
36	Kotor	100,812	241,705	159,885	2,674
37	Kusadasi, Bodrum	165,223	378,880	320,482	9,521
38	La Spezia, Marina Di Carrara	145,463	292,213	234,413	65,133
39	Leixoes	44,636	40,772	58,250	5,231
40	Lisbon	173,451	172,673	303,901	108,303
41	Livorno, Piombino, Portoferraio	117,516	321,033	224,613	14,509
42	Madeira Ports	169,883	24,267	169,660	260,590
43	Málaga	137,731	103,953	217,199	45,025
44	Marseille	613,684	826,366	890,908	269,042
45	Messina, Milazzo, Reggio Calabria	88,598	240,183	188,997	8,334
46	Monaco	24,240	24,837	22,707	0
47	Motril-Granada	9,833	6,012	18,755	0
48	Naples, Salerno, Castellammare di Stabia	366,304	734,791	566,155	77,088
49	Nice, Villefranche	37,153	85,819	56,507	2,292
50	Odessa	0	0	0	0
51	Palermo	222,966	316,346	284,126	129,032
52	Patras	384	0	254	186
53	Piraeus	279,655	639,401	542,828	22,904
54	Portimao	7,670	5,190	9,621	0
55	Port-Vendres	1,419	2,600	600	0
56	Ravenna	29,957	194,870	106,042	83
57	Rijeka	7,113	17,047	13,391	174
58	Sardinian Ports	88,762	185,033	154,526	5,869
59	Sète	8,308	6,284	11,796	903
60	Sibenik	9,634	11,898	8,059	189
61	Souda/Chania	39,861	77,846	94,416	5,429
62	Split	73,537	173,380	136,729	4,558
63	Tangier	22,986	5,019	17,083	11,200
64	Taranto	8,394	87,407	42,747	0

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No	Port	Mar-May	Jun-Aug	Sept-Nov	Dec-Feb
65	Tarragona	19,958	44,117	48,380	0
66	Tenerife Ports	287,367	34,264	289,642	494,082
67	Thessaloniki	9,446	26,316	23,245	1,970
68	Toulon-Var Provence	29,277	85,821	81,858	11,636
69	Trabzon	1,739	2,859	7,109	2,880
70	Tunisian Ports	40,046	86,014	51,740	2,006
71	Valencia	159,244	295,722	285,735	36,285
72	Valletta	179,515	388,247	258,004	63,570
73	Varna	0	0	0	0
74	Venice and Chioggia	118,715	256,820	164,532	1,274
75	Volos	12,297	5,748	5,945	2,133
76	Zadar	33,914	83,090	57,219	350

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