

A MedCruise Report

Cruise Activities in MedCruise Ports.

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Med Cruise Statistics 2024

Statistics report

Cruise activities in MedCruise ports

A MedCruise report produced by MedCruise Secretariat

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President Theodora Riga

I am delighted to present the **MedCruise Statistics 2024 Report**, a key resource that provides valuable insights into cruise activity across our member. This publication serves as a benchmark for the industry, helping stakeholders navigate evolving trends and market dynamics.

As President of MedCruise, I extend my sincere gratitude to our members for their invaluable contributions. Their commitment enables us to deliver a clear and data-driven overview of the cruise sector, supporting informed decision-making and future growth.

The 2024 edition highlights not only the strong performance of our ports but also the

resilience and adaptability of the industry. Through data and analysis, this report offers a clear perspective on passenger flows, port calls, and broader industry developments, enabling our members to make informed strategic decisions.

MedCruise remains committed to **collaboration**, **innovation**, and **sustainability**, ensuring that our ports stay competitive and prepared for the future. The continued growth and success of our members are a testament to their dedication and agility in navigating industry challenges.

A special thanks to the **MedCruise Secretariat** for their commitment to compiling, analysing, and presenting this report.

I invite you to explore the findings in this report, confident that they will serve as a valuable tool in shaping the future of our industry.



MedCruise has a mission to promote the cruise industry and assist its members in benefiting from the growth of the sector by providing networking, promotional and professional development opportunities. The Association helps its member ports and associate members to achieve sustainable growth in their cruise activities.

In 2024 the Association had 78 member ports from 22 countries and 3 continents, Africa, Asia and Europe and represents more than 160 ports and 59 associate members.

MedCruise's objectives are to promote the Mediterranean region as a cruise destinations; helping to increase the efficiency of cruise port members by exchanging information on industry developments and best practices; promoting sustainability in all facets of its business; formulate common positions on questions of common interest; develop good relations among all the cruise destinations and provide its members with marketing, networking, and professional development tools and forums.

In addition, MedCruise is an affiliate member of UNWTO and has close relationships with other associations and organizations, such as ESPO, CLIA, IAPH, PIANC, AIVP, ASCAME, ELIME, Assoporti, Puertos del Estado, RETE, Mercy Ships, developing joint initiatives to promote sustainable cruise activities in the Med and its adjoining seas.

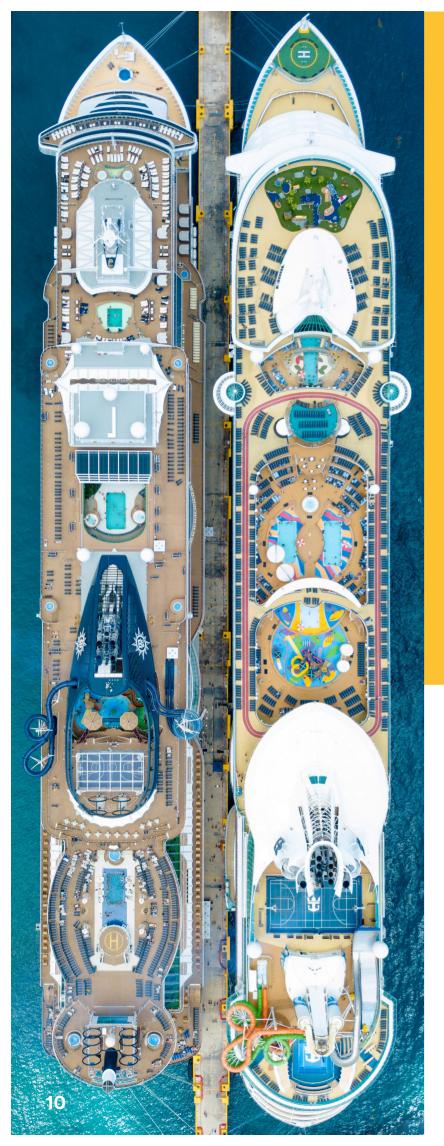
European institutions, including the European Commission, the Committee of the regions, and the Economic and Social Committee are all institutions that invite MedCruise every year to provide its views on cruise port and cruise activities developments. MedCruise participates in several EU consortia.

Map 1.1 provides an illustration of the location of MedCruise member ports.

The Association serves ports of different sizes from diverse regions, countries and cultures in the second largest cruise market in the world – a region that offers multiple opportunities for the industry.

Med Cruise





1.2 The report

The annual MedCruise Statistics Report is one of the Association's flagship publications, representing cruise ports in the Mediterranean and its adjoining seas. It provides an snapshot of cruise activities in the region over the past year. The report highlights the latest trends and offers insights into the current challenges faced by ports, cruise lines, destinations, and all stakeholders.

In an industry renowned for its remarkable resilience, growth, and adaptability, this report also serves as a valuable resource for analysing the trends recorded in the second-largest cruise region in the world during 2024. The sector has now surpassed pre-pandemic levels, demonstrating its strong recovery and ongoing expansion.

This report forms part of a series of studies conducted or commissioned by MedCruise, which address issues pertinent to cruise ports. By advancing knowledge on industry developments, organisation, administration, management, and promoting best practices, these studies contribute to the enhanced efficiency of MedCruise Ports and Associate Members.

Benchmarking and the exchange of knowledge on various topics, including operational, regulatory, and financial issues, are integral to the Association's activities. These studies are also discussed jointly with cruise lines during MedCruise General Assemblies, enabling members to gain a deeper understanding of the findings, identify potential responses, and make use of the results.

The current edition of "Cruise Activities in MedCruise Ports: Statistics Report 2024" is part of a long-standing series of reports produced by the Association. The report has been compiled by the MedCruise Secretariat and analyses the statistical data recorded and submitted by the Association's members.

1.3 MedCruise membership

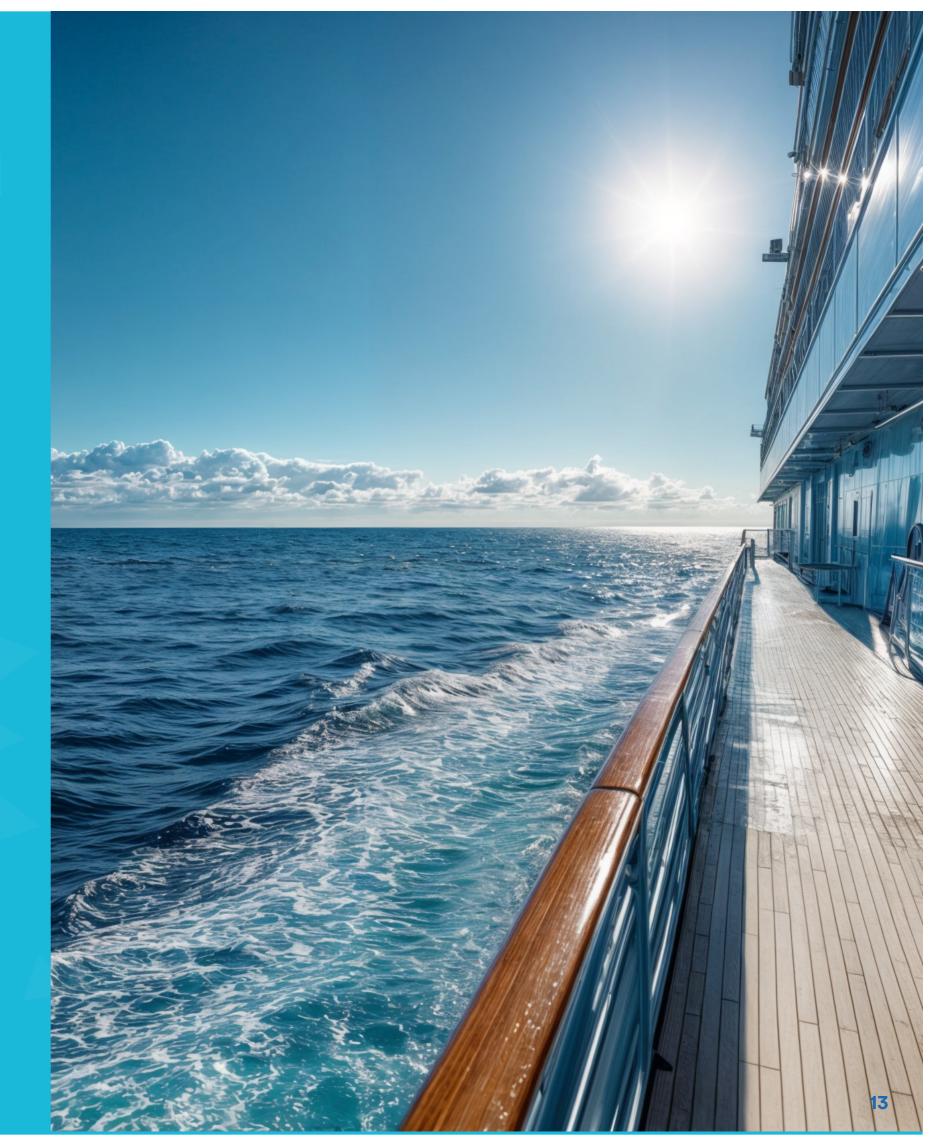
MedCruise's membership spans 22 countries in the Mediterranean and its adjoining seas (Table 1.1).

Approximately 40% of the Association's 78 Regular Members (Figure 1.1) are entities that manage and represent more than one port, and up to five, in the same region. This reflects the organisational heterogeneity of cruise port governance and organisation. The total number of ports that make up the MedCruise family is over 160.

Moreover, 59 Associate Members, representing tourist boards, ship agents, port agents as well as other cruise industry related organisations, also share the benefits of being part of the MedCruise family. MedCruise is regularly upgrading its associate members programme, aiming to increase the prospects of the respective destinations. The list of the MedCruise Associate Members as of 31st December 2024 is detailed in Table 1.2.

Table 1.1 Countries represented in MedCruise

Bulgaria	Monaco
Cabo Verde	Montenegro
Croatia	Morocco
Cyprus	Portugal
Egypt	Romania
France	Saudi Arabia
Gibraltar	Slovenia
Greece	Spain
Israel	Tunisia
Italy	Turkey
Malta	Ukraine



1 Adriatic

Ancona, Ortona, Pesaro	Corfu, Paxoi	Igoumenitsa	Kotor	Rijeka	Split	Venice and Chioggia
Bari & Brindisi (Manfredonia, Barletta, Monopoli, Termoli)	Dubrovnik, Korcula	Koper	Ravenna	Sibenik	Taranto	

2 Atlantic

Azores	Cadiz	Huelva	Leixoes	Madeira Ports	Seville
Cabo Verde	Canarian ports	Las Palmas Ports	Lisbon	Portimão	Tenerife Ports

3 Black Sea

Burgas Constantza Odesa Trabzon Vama

4 East Med

Cesme	Egyptian Ports	Istanbul	Patras	Thessaloniki	2	
Ashdod	Cyprus Ports	Heraklion	Kusadasi, Bodrum	Souda/Chania	Zeyport	
Alanya	Cruise Saudi	пана	Navala	Piraeus	VOIOS	

5 West Med

Balearic Islands	Ceuta	Livorno, Piombino, Portoferraio	Naples, Salerno, Castellammare di Stabia	Tangier
Barcelona	Corsica Ports	Málaga	Nice and Villefranche	Tarragona
Cartagena	Crotone, Corigliano Calabro and Vibo Valentia	Marseille	Palermo	Toulon-Var Provence
Castellón	Genoa, Savona	Messina, Milazzo, Reggio Calabria	Port-Vendres	Tunisian Ports
Catalan Ports	Gibraltar	Monaco	Sardinian Ports	Valencia
Catania, Augusta	La Spezia, Marina Di Carrara	Motril-Granada	Sète	Valletta

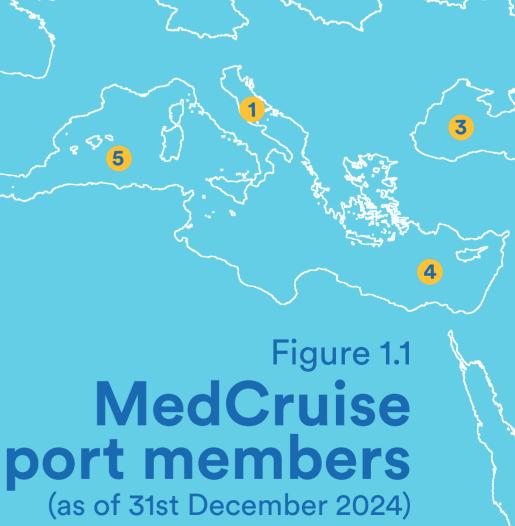


Table 1.2 MedCruise associate members

(as of 31st December 2024)

Altimex	Intercruises Shoreside & Ports Services	Livorno 2000	Reciclamás (Seroil)	Transcoma
Amarres de Barcelona	Five Senses Consulting	Noatum Maritime	Renaissanse - Castle In Love with the Wind	Tunis - La Goulette Cruise Terminal
BC Tours	Flamenco Agency	Medov S.r.I- Venice	SNEAL	Tura Turizm
Cagliari Cruise Port	Fundación Bahía Almeriport	Mercantile Marine Shipping (MMS)	Seaway Shipping	
Cemar Agency Network	Fundación Valencia Port	MILLER Y CÍA.	SunCruise Andalucia	Turkish Airlines
Cruise services- Monaco	James Rawes Navegação	MH Bland - Gibraltar	Tarragona Cruise Port	Turkish Chamber of Shipping (TCS)
Ceuta Tourism	Kampakis Shipping Agency	Pan Marine Group	Tenerife Tourism Corporation	Turkey Tourism Promotion and Development Agency (TGA)
Cyprus Deputy Ministry of Tourism	Kition Ocean Port- Larnaca	Patronat Turisme Costa Brava	Terminal Napoli	Var Provence Cruise Club
Davelor Ships Services	Kvarner County Tourism Office	Perez y Cía	Terminales del Atlántico Medio	West Sicily Gates
DP World- Limassol	Kyriakakis Travel	Petrol Ofisi	Thessaloniki Tourism Organisation	Wilhelmsen Port Services
County Port Authority of Dubrovnik	La Ràpita	Port Argentario	TMA	Zadar Cruise Port
Explore Greece	Lanzarote tourism	Puertos del Estado	Tradebe	

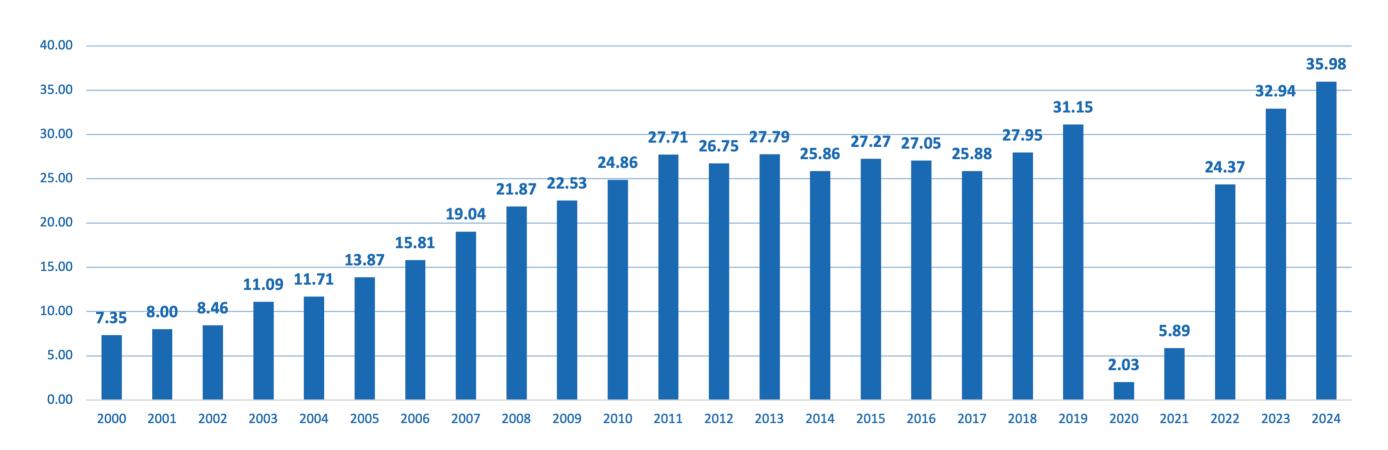
Evolution of the cruise activity in MedCruise ports

The total number of cruise passenger movements at MedCruise Ports during 2024 reached 35.98 million (Figure 1.2), once again surpassing pre-pandemic levels and marking a continued growth of the cruise industry in the MedCruise region, with a growth of 9.23% from 2023. This represents a solid increase from the previous year, reinforcing the sector's resilience and its significant role in global cruise tourism.

Similarly, the total number of cruise ship calls in MedCruise Ports in 2024 was 15,823 (Figure 1.3), showing a slight increase of 7.96% compared to 2023. This reflects the ongoing trend of larger vessels with higher onboard occupancy, contributing to overall passenger growth despite a relatively stable number of port calls.

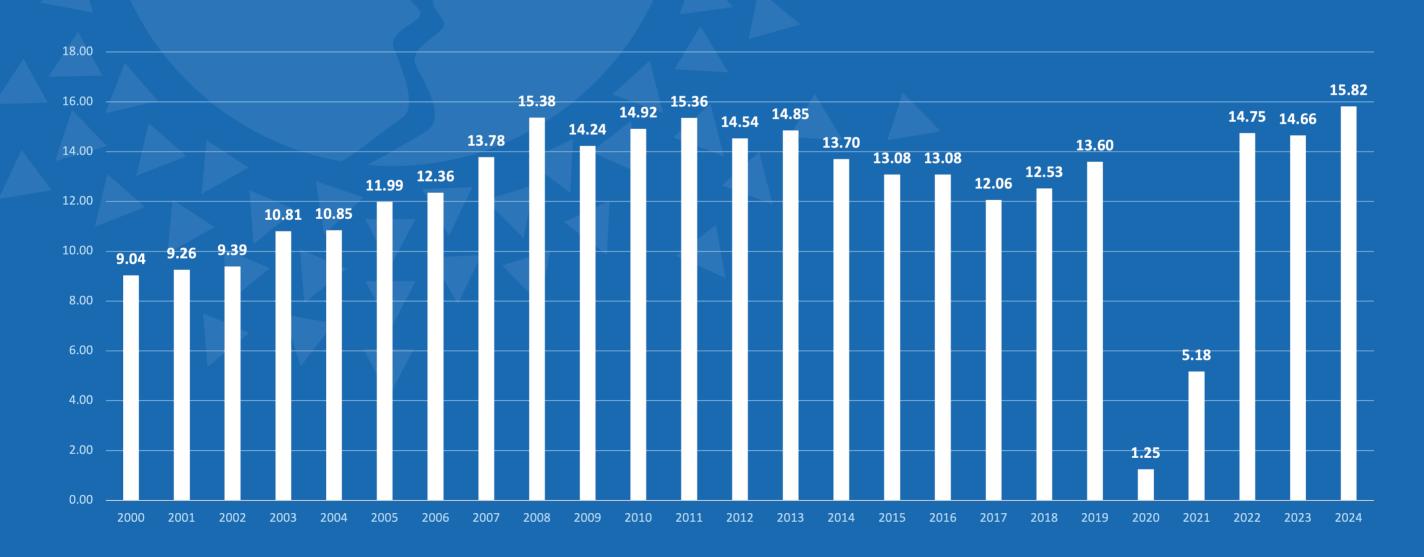
Cruise pax movements in MedCruise ports

Figure 1.2 2000-2024 (millions)



Cruise calls in MedCruise ports

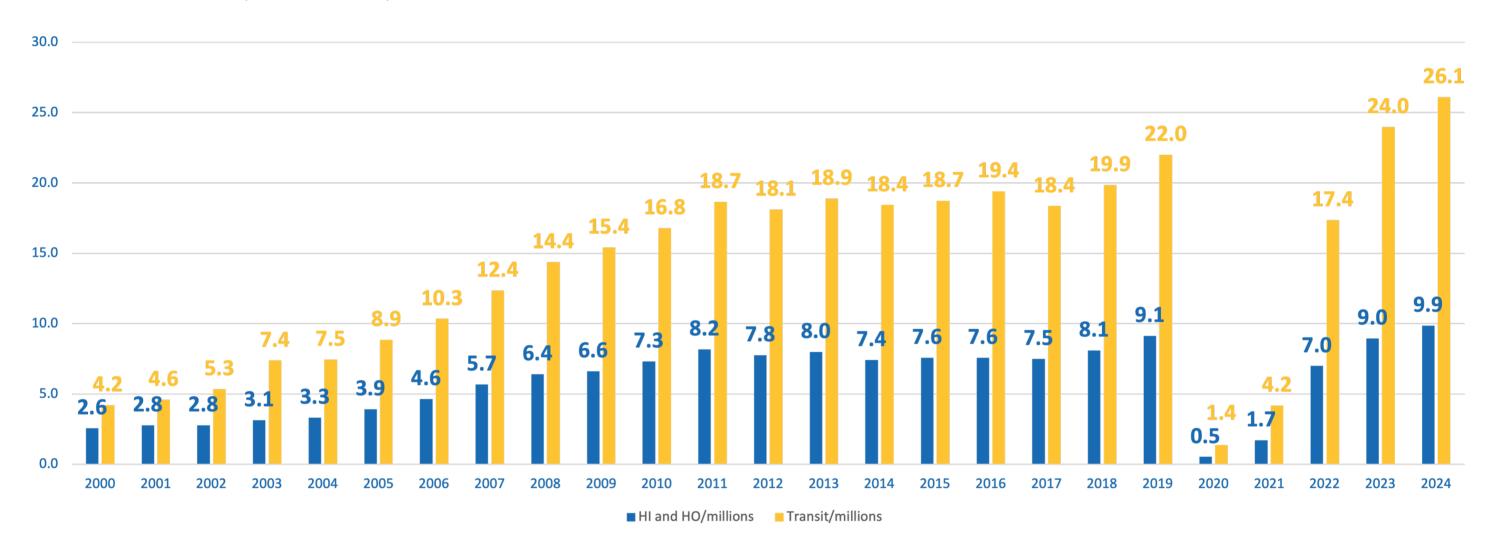
Figure 1.3 2000-2024 (Thousands)



Transit & Home in/Home out cruise pax movements

In 2024, the total of transit passenger movements in the Med and its adjoining seas was 26,115,387. The total of the home-porting passenger movements (Home-in and Home-out) was 9,861,214.

Figure 1.4 2000-2024 (millions)



^{*}The data for Ashdod, Trabzon, and Zeyport is not included.

MedCruise ports cruise traffic data (2024)

No	Port	Region	HI	НО	Transit	TP	тс
1	Alanya	East Med + Red Sea	0	0	19,869	19,869	15
2	Ancona, Ortona, Pesaro	Adriatic	8,507	8,642	88,495	105,644	83
3	Ashdod	East Med + Red Sea	-	-	-	-	-
4	Azores	Atlantic	1116	980	149,748	151,844	174
5	Balearic Islands	West Med	388,227	798,757	1,316,103	2,503,087	773
6	Barcelona	West Med	1,027,779	1,020,647	1,607,555	3,655,981	791
7	Bari & Brindisi (Manfredonia, Barletta, Monopoli, Termoli)	Adriatic	114,607	111,331	356,744	582,682	268
8	Burgas	Black Sea	0	0	0	0	0
9	Cabo Verde	Atlantic	1,926	327	108,301	110,554	250
10	Cadiz	Atlantic	2,405	1,633	692,108	696,146	333
11	Canarian ports	Atlantic	0	0	0	0	0
12	Cartagena	West Med	0	0	219,911	219,911	144
13	Castellon	West Med	0	0	1,648	1,648	3
14	Catalan Ports	West Med	0	0	52,947	52,947	58
15	Catania, Augusta	West Med	28,341	27,862	161,380	217,583	108
16	Cesme	East Med + Red Sea	18,025	26,614	9,079	53,718	73
17	Ceuta	West Med	0	0	8,250	8,250	12
18	Constantza	Black Sea	4,177	4,317	2,803	11,297	54
19	Corfu, Paxoi	Adriatic	96,796	99,261	619,556	815,613	437
20	Corsica Ports	West Med	0	0	396,769	396,769	368
21	Crotone, Corigliano Calabro and Vibo Valentia	West Med	0	0	25,913	25,913	21
22	Cruise Saudi	East Med + Red Sea	13,083	15,301	4,251	32,635	15
23	Cyprus Ports	East Med + Red Sea	1,105	647	107,451	109,203	64
24	Dubrovnik, Korcula	Adriatic	43,002	44,337	545,174	632,513	625
25	Egyptian Ports	East Med + Red Sea	5,441	0	23,856	29,297	29
26	Genoa, Savona	West Med	513,381	512,634	1,257,678	2,283,693	440
27	Gibraltar	West Med	0	0	303,592	303,592	185
28	Haifa	East Med + Red Sea	46,751	48,366	0	95,117	32
29	Heraklion	East Med + Red Sea	69,610	65,949	383,016	518,575	266

MedCruise ports cruise traffic data (2024)

No	Port	Region	HI	НО	Transit	TP	тс
30	Huelva	Atlantic	0	0	1,656	1,656	14
31	Igoumenitsa	Adriatic	0	0	7,587	7,587	15
32	Istanbul	East Med + Red Sea	48,637	48,332	305,547	402,516	164
33	Kavala	East Med + Red Sea	0	0	43,538	43,538	28
34	Koper	Adriatic	0	0	125,329	125,329	73
35	Kotor	Adriatic	409	440	585,554	586,403	476
36	Kusadasi, Bodrum	East Med + Red Sea	31,946	37,912	869,368	939,226	620
37	La Spezia, Marina Di Carrara	West Med	3,842	3,270	660,549	667,661	221
38	Las Palmas Ports	Atlantic	213,051	210,567	1,448,036	1,871,654	712
39	Leixoes	Atlantic	1,160	1,331	193,342	195,833	152
40	Lisbon	Atlantic	87,241	84,715	591,796	763,752	369
41	Livorno, Piombino, Portoferraio	West Med	28,468	25,167	851,127	904,762	457
42	Madeira Ports	Atlantic	5,802	5,996	716,806	728,604	316
43	Málaga	West Med	20,796	19,617	430,073	470,486	278
44	Marseille	West Med	333,072	326,596	1,774,194	2,433,862	588
45	Messina, Milazzo, Reggio Calabria	West Med	12,957	12,926	593,028	618,911	234
46	Monaco	West Med	9,212	9,258	64,080	82,550	131
47	Motril-Granada	West Med	0	0	58,849	58,849	38
48	Naples, Salerno, Castellammare di Stabia	West Med	119,971	117,553	1,588,613	1,826,137	530
49	Nice and Villefranche	West Med	14,787	14,788	225,941	255,516	219
50	Odesa	Black Sea	0	0	0	0	0
51	Palermo	West Med	88,291	89,555	807,067	984,913	299
52	Patras	East Med + Red Sea	0	0	1,740	1,740	24
53	Piraeus	East Med + Red Sea	1,008,209	0	690,668	1,698,877	810
54	Portimao	Atlantic	366	387	13,227	13,980	40
55	Port-Vendres	West Med	0	0	7,009	7,009	18
56	Ravenna	Adriatic	110,777	111,978	49,464	272,219	86
57	Rijeka	Adriatic	327	330	42,748	43,405	30
58	Sardinian Ports	West Med	18,598	18,560	684,061	721,219	281
59	Sète	West Med	0	0	28,844	28,844	44
60	Seville	Atlantic	6,687	6,710	7,904	21,301	71

MedCruise ports cruise traffic data (2024)

No	Port	Region	HI	но	Transit	TP	тс
61	Sibenik	Adriatic	0	0	33,133	33,133	83
62	Souda/Chania	East Med + Red Sea	0	0	279,754	279,754	131
63	Split	Adriatic	2,875	3,312	491,669	497,856	336
64	Tangier	West Med	0	0	92,123	92,123	103
65	Taranto	Adriatic	28,060	28,277	83,174	139,511	45
66	Tarragona	West Med	7,358	8,089	119,270	134,717	62
67	Tenerife Ports	Atlantic	178,832	169,481	970,447	1,318,760	587
68	Thessaloniki	East Med + Red Sea	9,664	8,621	106,697	124,982	81
69	Toulon-Var Provence	West Med	3,543	4,487	135,086	143,116	84
70	Trabzon	Black Sea	-	-	-	-	-
71	Tunisian Ports	West Med	103	0	223,189	223,292	82
72	Valencia	West Med	102,910	105,538	565,619	774,067	267
73	Valletta	West Med	96,103	95,394	749,418	940,915	357
74	Varna	Black Sea	0	0	0	0	0
75	Venice, Chioggia	Adriatic	265,340	260,165	71,846	597,351	400
76	Volos	East Med + Red Sea	10	0	16,132	16,142	26
77	Zadar	Adriatic	285	289	247,888	248,462	220
78	Zeyport	East Med + Red Sea	-	-	-	-	-

Four cruise ports in the Med and its adjoining seas hosted more than 2.2 million passenger movements in 2024 and top the list of the ports with the most significant traffic (Figure 1.5). These are Barcelona, Spain (3,655,981), Balearic Islands, Spain (2,503,087), Marseille, France (2,433,862) and Genoa/Savona, Italy (2,283,693).

Top10 MedCruise ports (2024)

Table 1.5

No.	Port	TP2024
1	Barcelona	3,655,981
2	Balearic Islands	2,503,087
3	Marseille	2,433,862
4	Genoa, Savona	2,283,693
5	Las Palmas Ports	1,871,654
6	Naples, Salerno, Castellammare di Stabia	1,826,137
7	Piraeus	1,698,877
8	Tenerife Ports	1,318,760
9	Palermo	984,913
10	Valletta	940,915



Evolution of cruise traffic in MedCruise ports

(2020-2024)

This section offers an examination of cruise passenger movements and cruise ship calls within the MedCruise ports. This analysis is based on data recorded by MedCruise Port members, covering a significant share of the passengers that cruise the Mediterranean and its adjoining seas each year. Therefore, this analysis provides a precise insight into the trends of cruise activity within the second largest cruise region globally.

Table 2.1 **Evolution of cruise traffic in MedCruise Ports** (2020-2024)

In total, 35,976,601 cruise passenger movements were registered in MedCruise Ports in 2024 (Table 3.1). This represents an increase of 9.23% in passenger movements compared to the previous year, as well as an increase of 1668.93% compared to 2020. These figures indicate a recovery after the pandemic and growth in the sector.

With regard to the cruise calls, there was a 7.96%, with a total of 15,823 calls. In 2024, the passengers per call amounted to 2,274, representing a notorious increase of 40.19% compared to 2020.

The full list of ports included in this analysis, along with the raw material for passenger movements and cruise calls for 2024 as well as for the three previous years (2020-2023) can be found in the Appendix I of this report.

Yea 	ar	Total Pax	% variation on previous year	Total Calls	% variation on previous year	Pax/Call	% variation on previous year
202	20	2,033,804	-92.72%	1,254	-89.99%	1621.85	-27.29%
202	21	5,892,600	-81.08%	5,182	-61.89%	1137.13	-29.89%
202	22	24,373,994	313.64%	14,754	184.72%	1652.03	45.28%
202	23	32,936,361	35.13%	14,657	-0.66%	2247.14	36.02%
202	24	35,976,601	9.23%	15,823	7.96%	2273.69	1.18%
		Variation 2024/2021	510.54%		205.35%		99.95%
		Variation 2024/2020	1668.93%		1161.80%		40.19%

^{*}The data for Ashdod, Trabzon, and Zeyport is not included.

2.2 Major MedCruise ports

In 2024 the 10 major MedCruise ports, in terms of cruise passenger movements, hosted more than 19,52 million passenger movements (Table 2.2). All ports included in this list registered positive variations over 2020, with an increase in movements of 637.11% and an overall increase of 12.01% compared to 2023.

Table 2.2

Major MedCruise port members (Cruise Pax Movements, 2024)

Rank 2024	(Rank 2023)	Port	Total Pax 2024	Total Pax 2023	2024/2023	Total Pax 2021	2024/2021	Total Pax 2020	2024/2020
1	(1)	Barcelona	3,655,981	3,568,901	2.44%	520,854	601.92%	520,854	601.92%
2	(4)	Balearic Islands	2,503,087	2,519,427	-0.65%	345,065	625.40%	345,065	625.40%
3	(2)	Marseille	2,433,862	2,600,000	-6.39%	351,887	591.66%	351,887	591.66%
4	(3)	Genoa/Savona	2,283,693	2,560,388	-10.81%	591,391	286.16%	591,391	286.16%
5	(-)	Las Palmas Ports	1,871,654	-	-	-	-	-	-
6	(5)	Naples, Salerno, Castellammare di Stabia	1,826,137	1,744,338	4.69%	263,435	593.20%	263,435	593.20%
7	(6)	Piraeus	1,698,877	1,484,788	14.42%	303,665	459.46%	16,640	10109.60%
8	(7)	Tenerife Ports	1,318,760	1,105,355	19.31%	304,408	333.22%	304,408	333.22%
9	(8)	Palermo	984,913	952,470	3.41%	107,084	819.76%	107,084	819.76%
10	(9)	Valletta	940,915	889,336	5.80%	147,132	539.50%	147,132	539.50%
Total	(Major	-10)	19,517,879	17,425,003	12.01%	2,934,921	565.02%	2,647,896	637.11%

As for cruise calls, the top 10 MedCruise ports collectively reached a total of 6,512 calls (Table 2.3). Piraeus, Greece, led the list with 810 calls, followed by Barcelona, Spain, with 791 calls and Balearic Islands, Spain, with 773 calls. The most significant variation in 2024 compared to 2023 was observed in Dubrovnik/Korkula at 27.81%.

38

It is noteworthy that the overall increase in cruise calls for these top 10 ports has been 1,360.09% compared to the pandemic numbers of 2020.

Table 2.3

Major MedCruise port members (Cruise Calls, 2024)

2024	(Rank 2023)	Port	Total Calls 2024	Total Calls 2023	2024/2023	Total Calls 2021	2024/2021	Total Calls 2020	2024/2020
1	(2)	Piraeus	810	760	6.58%	379	113.72%	32	2431.25%
2	(1)	Barcelona	791	803	-1.49%	271	191.88%	53	1392.45%
3	(3)	Balearic Islands	773	758	1.98%	226	242.04%	39	1882.05%
4	(-)	Las Palmas Ports	712	-	-	-	-	-	-
5	(9)	Dubrovnik, Korcula	625	489	27.81%	191	227.23%	64	876.56%
6	(4)	Kusadasi, Bodrum	620	634	-2.21%	25	2380.00%	4	15400.00%
7	(5)	Marseille	588	626	-6.07%	161	265.22%	36	1533.33%
8	(6)	Tenerife Ports	587	529	10.96%	411	42.82%	182	222.53%
9	(7)	Naples, Salerno, Castellammare di Stabia	530	518	2.32%	172	208.14%	27	1862.96%
10	(10)	Kotor	476	432	10.19%	64	643.75%	9	5188.89%
			6.512	5.549	17.35%	1.900	242.74%	446	1360.09%

In total, 52 cruise ports recorded home-porting activities in 2024, embarking and disembarking passengers. In 16 of them this number was higher than 170,000 passenger movements. The ten ports with the most substantial home-porting activity collectively welcomed a total of 7,690,200 passengers in and out, marking a 19.07% increase compared to 2023 (as indicated in Table 2.4).

Barcelona, Spain, was the most popular cruise home-port in the Med, recording 2,048,426 Home In/Out passengers. It was followed by the Balearic Islands, Spain, with 1,186,984 Home In/Out passengers.

Table 2.4(Home in/Home out pax movements, 2024)										
Rank 2024	(Rank 2023)	Port	Home In/Out 2024	Home In/Out 2023	2024/2023	Home In/Out 2021	2024/2021	Home In/Out 2020	2024/2020	
1	(1)	Barcelona	2,048,426	1,906,857	7.42%	193,958	956.12%	68,765	2878.88%	
2	(4)	Balearic Islands	1,186,984	788,757	50.49%	148,165	701.12%	100,048	1086.41%	
3	(2)	Genoa, Savona	1,026,015	1,132,947	-9.44%	325,906	214.82%	117,058	776.50%	
4	(3)	Piraeus	1,008,209	797,234	26.46%	135,939	641.66%	3,622	27735.70%	
5	(5)	Marseille	659,668	673,170	-2.01%	125,903	423.95%	-	-	
6	(6)	Venice and Chioggia	525,505	475,687	10.47%	27,059	1842.07%	4,226	12335.04%	
7	(-)	Las Palmas Ports	423,618	-	-	-	-	-	-	
8	(9)	Tenerife Ports	348,313	281,011	23.95%	31,810	994.98%	103,516	236.48%	
9	(10)	Naples, Salerno, Castellammare di Stabia	237,524	215,225	10.36%	62,756	278.49%	9,474	2407.11%	
10	(14)	Bari & Brindisi (Manfredonia, Barletta, Monopoli, Termoli)	225,938	187,508	20.50%	112,599	100.66%	1,373	16355.79%	
			7,690,200	6,458,396	19.07%	1,164,095	560.62%	408,082	1784.47%	

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The total of transit cruise passenger movements in the major MedCruise Ports has also increased in 2024 by 9.84% compared to 2023 and by 1901.76% compared to

2020 (Table 2.5). All the ports in this top-10 contributed to generating the overall positive variation. Marseille, France, and Barcelona, Spain, top the list.

Table 2.5 (Transit pax movements, 2024)

Rank 2024	(Rank 2023)	Port	Transit Pax 2024	Transit Pax 2023	2024/2023	Transit Pax 2021	2024/2021	Transit Pax 2020	2024/2020
1	(1)	Marseille	1,774,194	1,926,830	-7.92%	225,984	685.10%	-	-
2	(3)	Barcelona	1,607,555	1,662,044	-3.28%	326,896	391.76%	130,077	1135.85%
3	(4)	Naples, Salerno, Castellammare di Stabia	1,588,613	1,529,113	3.89%	200,679	691.62%	18,702	8394.35%
4	(-)	Las Palmas Ports	1,448,036	-	-	-	-	-	-
5	(2)	Balearic Islands	1,316,103	1,730,670	-23.95%	196,900	568.41%	56,709	2220.80%
6	(5)	Genoa, Savona	1,257,678	1,427,441	-11.89%	265,485	373.73%	89,631	1303.17%
7	(7)	Tenerife Ports	970,447	824,344	17.72%	272,598	256.00%	241,577	301.71%
8	(6)	Kusadasi, Bodrum	869,368	824,463	5.45%	8,767	9816.37%	1,733	50065.49%
9	(13)	Livorno, Piombino, Portoferraio	851,127	667,376	27.53%	56,310	1411.50%	19,381	4291.55%
10	(8)	Palermo	807,067	779,391	3.55%	92,517	772.34%	66,151	1120.04%
			12,490,188	11,371,672	9.84%	1,646,136	658.76%	623,961	1901.76%

Passengers per call

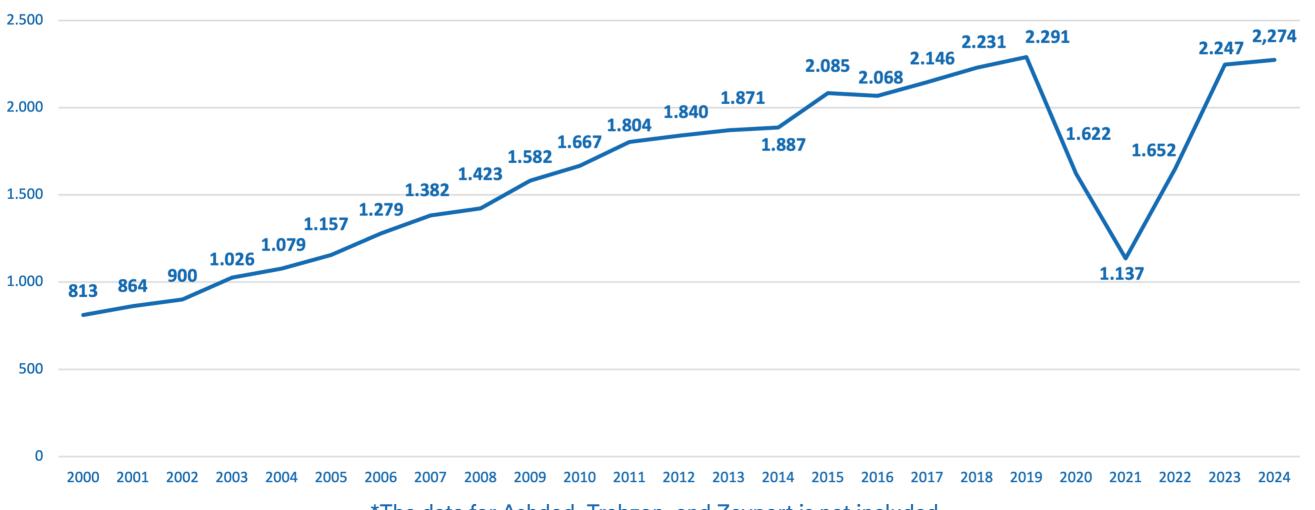
The deployment of bigger vessels in the Mediterranean and the adjoining seas has been a key feature of the cruise market throughout the 21st century. This trend has been reflected in the continuous increase in the average number of cruise passengers reaching a destination per call. In 2019, the average number of passengers hosted per cruise call was 2,291.

However, since then, there has been a remarkable reversal of this trend. In 2020, the average number of passenger movements per cruise call in the Med dropped significantly to 1,622. This figure further decreased in 2021 to 1,137 passengers per call. Subsequently, in 2022, there was a resurgence, with the average number of passengers per call rising again to 1,652. By 2023, the results had rebounded to pre-pandemic levels, with an average of 2,247 hosted passengers per cruise call. In 2024, this upward trend continued, with the average number of passengers per cruise call reaching 2,274.

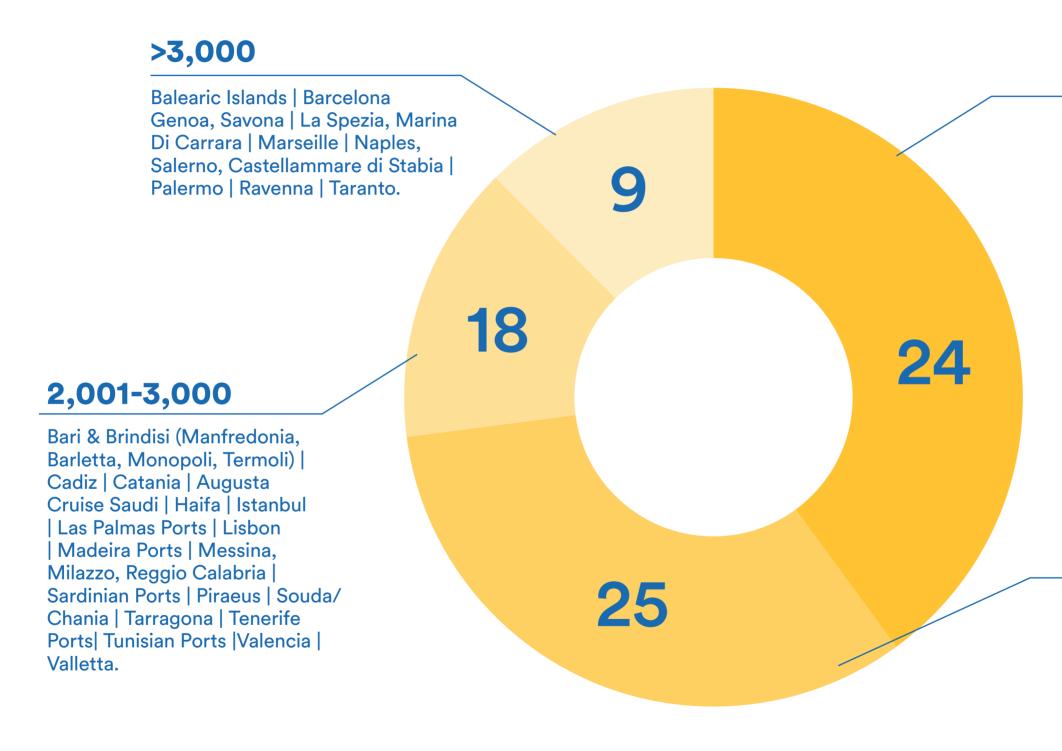
Nine MedCruise member ports hosted calls that, on average, resulted in more than 3,000 pax per call (Figure 2.2). It is worth noting that in 2022, only the port of Genoa and Savona surpassed the 3,000 passengers per call threshold and in 2024, Genoa and Savona alone recorded 5,190 passengers per call.

Figure 2.1

Average pax/call in MedCruise ports (2000-2024)



Cruise pax per call



<1,000

Antalya | Azores | Burgas | Cabo Verde |
Canarian ports | Castellón | Catalan
Ports | Cesme | Ceuta | Constantza
| Dubrovnik | Korcula | Huelva |
Igoumenitsa | Monaco | Odesa | Patras |
Portimao | Port-Vendres | Sète | Seville |
Sibenik | Tangier | Trabzon | Volos.

1,001-2,000

Ancona, Ortona, Pesaro | Cartagena | Corfu, Paxoi | Corsica Ports | Crotone, Corigliano Calabro and Vibo Valentia | Cyprus Ports | Egyptian Ports | Gibraltar | Heraklion | Kavala | Koper | Kotor | Kusadasi, Bodrum | Leixoes | Livorno, Piombino, Portoferraio | Málaga | Motril-Granada | Nice and Villefranche | Rijeka | Split | Thessaloniki | Toulon-Var Provence | Venice and Chioggia | Zadar.

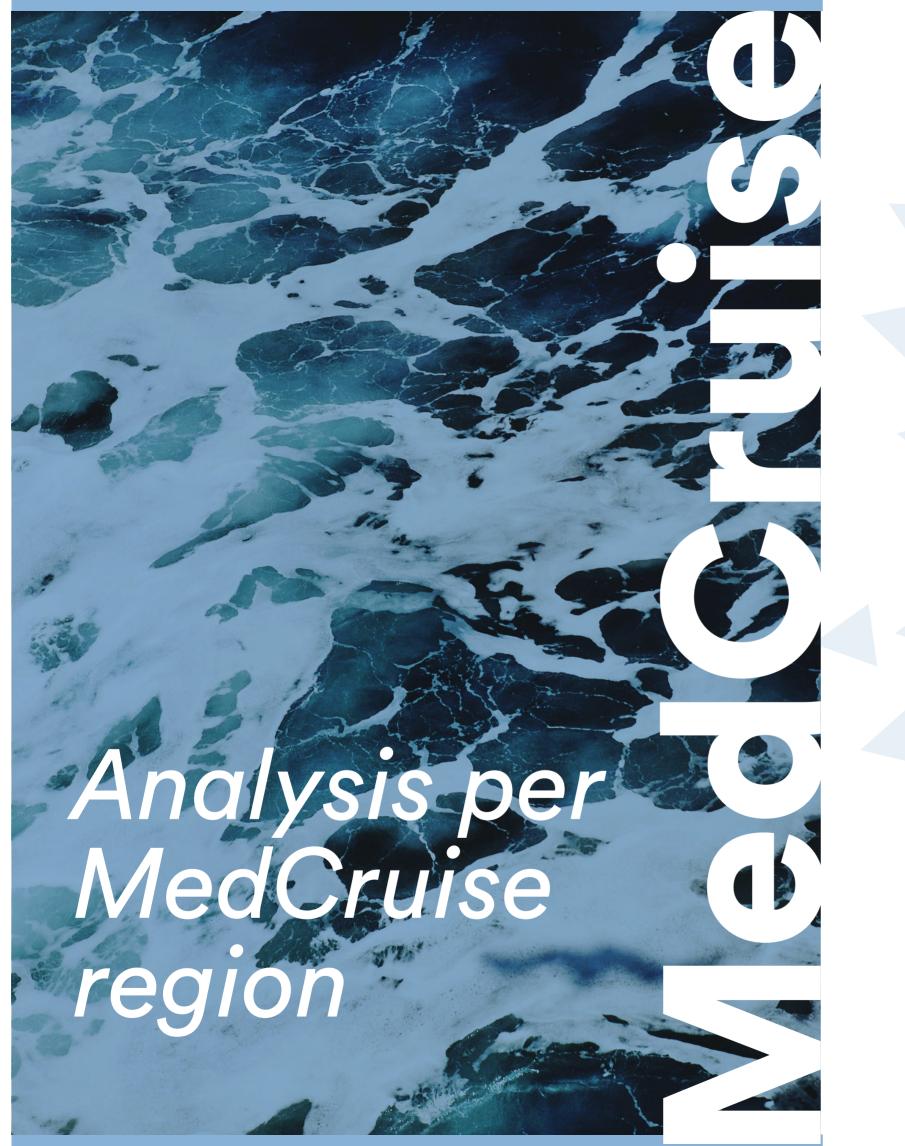
Figure 2.2 MedCruise port classification overview (2024)

*The data for Ashdod, Trabzon, and Zeyport is not included.

Cruise pax/Cruise call - Major 20

Table 2.6

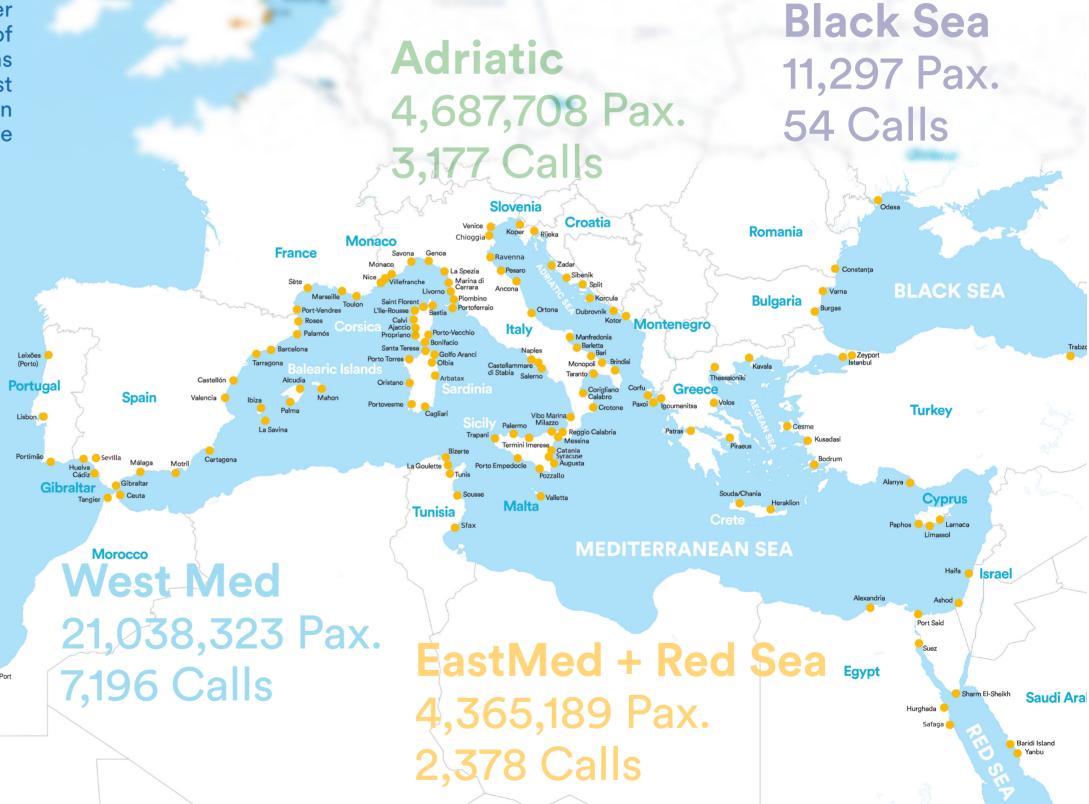
No.	Port	TP/TC 2024	TP/TC 2023	Variation 2024/2023	TC/TP 2021	Variation 2024/2021	TC/TP 2020	Variation 2024/2020
1	Genoa, Savona	5,190	5,011	3.59%	2,830	83.42%	2,831	83.31%
2	Barcelona	4,622	4,444	3.99%	1,922	140.48%	3,752	23.20%
3	Marseille	4,139	4,153	-0.34%	2,186	89.38%	3,433	20.56%
4	Naples, Salerno, Castellammare di Stabia	3,616	3,367	7.38%	1,532	136.10%	1,044	246.52%
5	Palermo	3,293	3,567	-7.70%	1,030	219.78%	2,213	48.80%
6	Balearic Islands	3,238	3,324	-2.58%	1,527	112.08%	4,019	-19.44%
7	Ravenna	3,165	3,377	-6.27%	-	-	-	-
8	Taranto	3,100	3,646	-14.97%	2,868	8.09%	-	-
9	La Spezia, Marina Di Carrara	3,021	2,891	4.50%	1,827	65.32%	2,348	28.69%
10	Haifa	2,972	2,616	13.61%	-	-	601	394.27%
	Major - 10	36,357	36,397	-0.11%	15,721	131.27%	20,241	79.62%
11	Valencia	2,899	2,899	0.00%	1,378	110.45%	2,191	32.35%
12	Tunisian Ports	2,757	3,670	-24.88%	-	-	-	
13	Messina, Milazzo, Reggio Calabria	2,645	2,308	14.62%	2,143	23.41%	715	270.05%
14	Valletta	2,636	2,850	-7.54%	1,375	91.67%	1,849	42.51%
15	Las Palmas Ports	2,629	-	-	-	-	-	-
16	Sardinian Ports	2,567	2,616	-1.87%	1,053	143.76%	621	313.59%
17	Istanbul	2,454	1,971	24.54%	472	419.99%	-	-
18	Madeira Ports	2,306	2,238	3.03%	938	145.73%	2,209	4.36%
19	Tenerife Ports	2,247	2,090	7.52%	741	203.33%	1,896	18.48%
20	Cruise Saudi	2,176	2,239	-2.82%	869	150.50%	-	-
	Major - 20	25,314	22,879	10.64%	8,968	182.26%	9,481	167.00%





3.1 The MedCruise regions

MedCruise membership spreads out over five distinct geographical regions, each of them having its own dynamics. These regions are the Adriatic, Atlantic, Black Sea, East Med+Red Sea and West Med. This section of the report provides an analysis of the statistics per MedCruise region (Map 3.1).



Map 3.1 Cruise traffic by MedCruise region in 2024 *The data for Ashdod, Trabzon, and Zeyport is not included.

Atlantic

3,018 Calls

5,874,084 Pax.

3.1 The Med Cruise regions

A total of 30 MedCruise members are located in the West Med region (Table 3.1). The cruise passenger movements that took place in these ports in 2024 reached more than 21 million. The total cruise calls in the region over the same period were 7,196. The Atlantic was the second most popular region in 2024, hosting more than 5.8 million passenger movements, with 3,018 calls.

The West Med remains the busiest region of the five in terms of the share of cruise activities. In 2024 it hosted 58.48% of the total passenger movements and 45.47% of the cruise calls.

*The data for Ashdod, Trabzon, and Zeyport is not included.

Total cruise traffic per region (2024)

Region	N° of Members	Total Pax Movements	Total Cruise Calls	Transit Pax Movements	Home In/Out Movements
West Med	30	21,038,323	7,196	15,009,886	6,028,437
Atlantic	12	5,874,084	3,018	4,893,371	980,713
Adriatic	14	4,687,708	3,177	3,348,361	1,339,347
East Med + Red Sea	17	4,365,189	2,378	2,860,966	1,504,223
Black Sea	5	11,297	54	2,803	8,494
Grand Total	78	35,976,601	15,823	26,115,387	9,861,214

Figure 3.1

Cruise pax movements traffic share per region(2024)

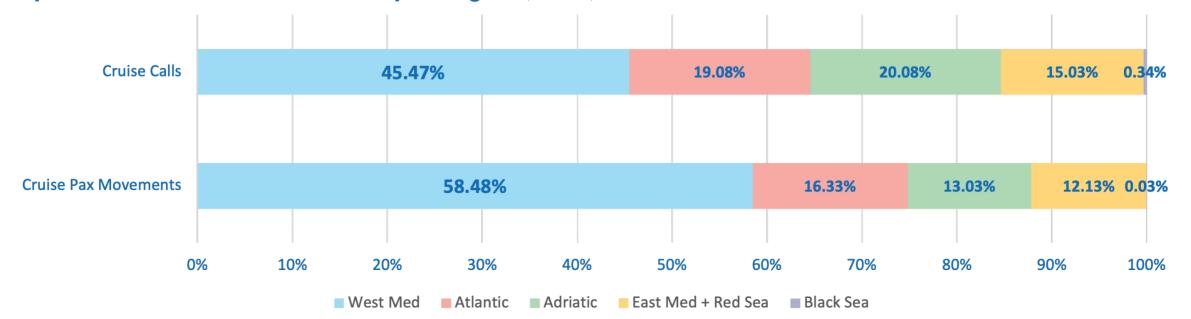


Table 3.2 details the evolution and variation of cruise passenger movements, providing an overview of both short and mid-term trends. In 2024, all regions experienced growth compared not only to 2023, with an increase of 9.23%, but also 2020, with an increase of 1,669%.

Table 3.2

Total cruise pax movement variations per region (2024)

*The data for Ashdod, Trabzon, and Zeyport is not included.

Region	2024	2023	Variation 2024/2023	2021	Variation 2024/2021	2020	Variation 2024/2020
West Med	21,038,323	20,639,785	1.93%	3,687,283	470.56%	1,285,088	1537.11%
Atlantic	5,874,084	3,581,104	64.03%	716,234	720.13%	635,315	824.59%
Adriatic	4,687,708	4,073,626	15.07%	843,295	455.88%	32,940	14131.05%
East Med + Red Sea	4,365,189	4,619,396	-5.50%	645,485	576.26%	80,461	5325.22%
Black Sea	11,297	22,450	-49.68%	303	3628.38%	0	-
Total	35,976,601	32,936,361	9.23%	5,892,600	510.54%	2,033,804	1668.93%

Figure 3.2

Cruise pax movements traffic share per region (2024)

*The data for Ashdod, Trabzon, and Zeyport is not included.



As regards the total number of cruise calls per region (Table 3.3), most of the regions registered higher numbers of calls when compared to 2023 Compared to 2020 -the pandemic year-, the five regions have shown an increase in total cruise calls of 1,161.80%.

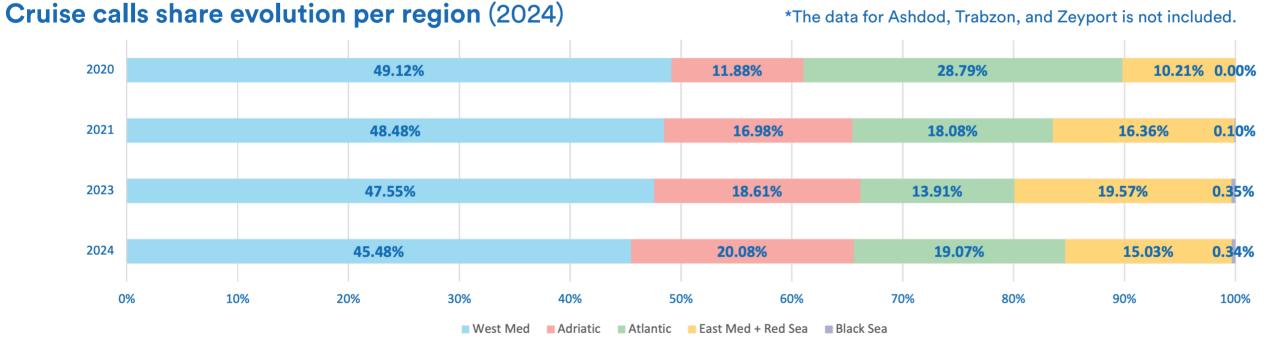
Table 3.3

Total cruise calls movements variations per region (2024)

Region	2024	2023	Variation 2024/2023	2021	Variation 2024/2021	2020	Variation 2024/2020
West Med	7,196	6,970	3.24%	2,512	186.46%	616	1068.18%
Adriatic	3,177	2,727	16.50%	880	261.02%	149	2032.21%
Atlantic	3,018	2,039	48.01%	937	222.09%	361	736.01%
East Med + Red Sea	2,378	2,869	-17.11%	848	180.42%	128	1757.81%
Black Sea	54	52	3.85%	5	980.00%	0	-
Total	15,823	14,657	7.96%	5,182	205.35%	1,254	1161.80%

*The data for Ashdod, Trabzon, and Zeyport is not included.

Figure 3.3



The total of home in/out passengers in the region reached more than 9.8 million in 2024, with an increase of 1,748.49% compared to 2020 (Table 3.4) and slight increase of 10.11% compared to 2023. The West Med has been the region where most home-porting activities have traditionally taken place. Figure 3.4 illustrates the shares of Home In/Out passengers per MedCruise region over the last year.

Table 3.4

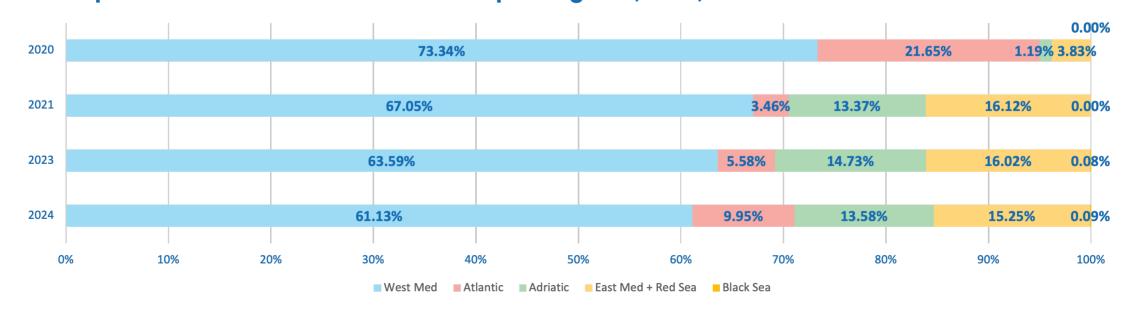
Total home in/out pax movements variations per region (2024)

*The data for Ashdod, Trabzon, and Zeyport is not included.

Region	2024	2023	Variation 2024/2023	2021	Variation 2024/2021	2020	Variation 2024/2020
West Med	6,028,437	5,695,239	5.85%	1,153,795	422.49%	391,234	1440.88%
East Med + Red Sea	1,504,223	1,434,535	4.86%	277,435	442.19%	20,430	7262.81%
Adriatic	1,339,347	1,319,193	1.53%	230,024	482.26%	6,336	21038.68%
Atlantic	980,713	499,920	96.17%	59,557	1546.68%	115,474	749.29%
Black Sea	8,494	6,773	25.41%	0	-	0	-
Total	9,861,214	8,955,660	10.11%	1,720,811	473.06%	533,474	1748.49%

Figure 3.4

Cruise home in/out pax movements share evolution per region (2023)



Compared to 2023, the total transit passenger traffic in the Med and its adjoining seas has increased by 8.9%, and compared to 2020, it has seen a staggering increase of 1,797%. In terms of market share (Figure 3.5), the ports in the West Med region represent the 57.48% of the cruise transit pax movements, followed by the Atlantic region (18.74%).

Table 3.5

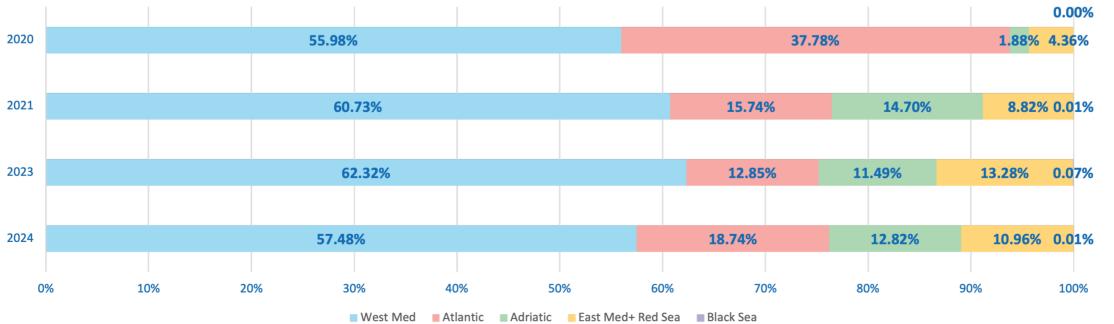
Total transit pax movements variations per region (2024)

*The data for Ashdod, Trabzon, and Zeyport is not included.

Region	2024	2023	Variation 2024/2023	2021	Variation 2024/2021	2020	Variation 2024/2020
West Med	15,009,886	14,944,546	0.44%	2,533,488	492.46%	770,250	1848.70%
Atlantic	4,893,371	3,081,184	58.81%	656,677	645.17%	519,841	841.32%
Adriatic	3,348,361	2,754,433	21.56%	613,271	445.98%	25,890	12833.03%
East Med + Red Sea	2,860,966	3,184,861	-10.17%	368,050	677.33%	60,031	4665.81%
Black Sea	2,803	15,677	-82.12%	303	825.08%	0	-
Total	26,115,387	23,980,701	8.90%	4,171,789	526.00%	1,376,012	1797.90%

Figure 3.5

Cruise transit pax movements share evolution per region (2024) *The data for Ashdod, Trabzon, and Zeyport is not included.



In this section the reader will find a presentation of the major ports per region, an overall picture of the variation of passenger movements and cruise calls, when comparing the activities of 2024 with those of 2023, as well as a similar comparison with the passenger movements and calls that had been recorded in 2021 and 2020.

Table 3.6

Major ports per region: Total cruise pax movements

Region	Port	2024	2023	Variation 2024/2023	2021	Variation 2024/2021	2020	Variation 2024/2020
West Med	Barcelona	3,655,981	3,568,901	2.44%	520,854	601.92%	198,842	1738.64%
West Med	Balearic Islands	2,503,087	2,519,427	-0.65%	345,065	625.40%	156,757	1496.79%
West Med	Marseille	2,433,862	2,600,000	-6.39%	351,887	591.66%	123,604	1869.08%
Atlantic	Las Palmas Ports	1,871,654	-	-	-	-	-	-
Atlantic	Tenerife Ports	1,318,760	1,105,355	19.31%	304,408	333.22%	345,093	282.15%
Atlantic	Lisbon	763,752	758,328	0.72%	115,984	558.50%	50,064	1425.55%
Adriatic	Corfu, Paxoi	815,613	667,182	22.25%	234,699	247.51%	7,768	10399.65%
Adriatic	Dubrovnik, Korcula	632,513	549,041	15.20%	116,975	440.72%	5,041	12447.37%
Adriatic	Venice and Chioggia	597,351	541,341	10.35%	31,685	1785.28%	5,237	11306.36%
East Med+Red Sea	Piraeus	1,698,877	1,484,788	14.42%	303,665	459.46%	16,640	10109.60%
East Med+Red Sea	Kusadasi, Bodrum	939,226	874,106	7.45%	8,775	10603.43%	1,733	54096.54%
East Med+Red Sea	Heraklion	518,575	382,981	35.40%	119,930	332.40%	19,998	2493.13%
Black Sea	Constantza	11,297	7863	43.67%	57	19719.30%	-	-

Table 3.7 Total cruise calls

Region	Port	2023	2022	Variation 2023/2022	2020	Variation 2023/2020	2019	Variation 2023/2019
West Med	Barcelona	791	803	-1.49%	271	191.88%	53	1392.45%
West Med	Balearic Islands	773	758	1.98%	226	242.04%	39	1882.05%
West Med	Marseille	588	626	-6.07%	161	265.22%	36	1533.33%
Atlantic	Las Palmas Ports	712	-	-	-	-	-	-
Atlantic	Tenerife Ports	587	529	10.96%	411	42.82%	182	222.53%
Atlantic	Lisbon	369	347	6.34%	97	280.41%	33	1018.18%
Adriatic	Dubrovnik, Korcula	625	489	27.81%	191	227.23%	64	876.56%
Adriatic	Kotor	476	432	10.19%	64	643.75%	9	5188.89%
Adriatic	Corfu, Paxoi	437	353	23.80%	200	118.50%	10	4270.00%
East Med+Red Sea	Piraeus	810	760	6.58%	379	113.72%	32	2431.25%
East Med+Red Sea	Kusadasi, Bodrum	620	634	-2.21%	25	2380.00%	4	15400.00%
East Med+Red Sea	Heraklion	266	253	5.14%	118	125.42%	24	1008.33%
Black Sea	Constantza	54	32	68.75%	1	5300.00%	-	-

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Table 3.8

Total Home In/Out passengers

Region	Port	2024	2023	Variation 2024/2023	2021	Variation 2024/2021	2020	Variation 2024/2020
West Med	Barcelona	2,048,426	1,906,857	7.42%	193,958	956.12%	68,765	2878.88%
West Med	Balearic Islands	1,186,984	788757	50.49%	148,165	701.12%	100,048	1086.41%
West Med	Genoa, Savona	1,026,015	1,132,947	-9.44%	325,906	214.82%	117,058	776.50%
Atlantic	Las Palmas Ports	423,618	-	-	-	-	-	-
Atlantic	Tenerife Ports	348,313	281,011	23.95%	31,810	994.98%	103,516	236.48%
Atlantic	Lisbon	171,956	204,004	-15.71%	21,273	708.33%	1,787	9522.61%
Adriatic	Venice and Chioggia	525,505	475,687	10.47%	27,059	1842.07%	4,226	12335.04%
Adriatic	Bari & Brindisi (Manfredonia, Barletta, Monopoli, Termoli)	225,938	187,508	20.50%	112,599	100.66%	1,373	16355.79%
Adriatic	Ravenna	222,755	281,442	-20.85%	-	-	-	-
East Med+Red Sea	Piraeus	1,008,209	797,234	26.46%	135,939	641.66%	3,622	27735.70%
East Med+Red Sea	Heraklion	135,559	28,635	373.40%	50,566	168.08%	11,963	1033.15%
East Med+Red Sea	Istanbul	96,969	96,176	0.82%	2,555	3695.26%	-	-
Black Sea	Constantza	8,494	6773	25.41%	-	-	-	-

Table 3.9

Total transit cruise pax movements

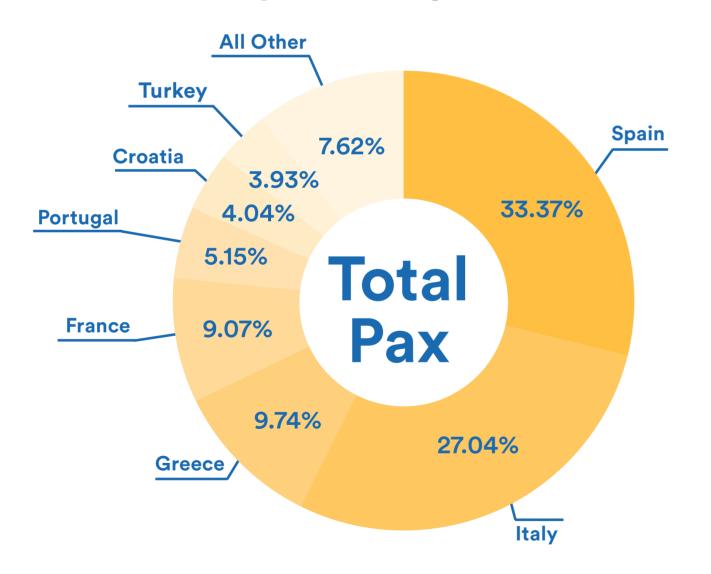
Region	Port	2024	2023	Variation 2024/2023	2021	Variation 2024/2021	2020	Variation 2024/2020
West Med	Marseille	1,774,194	1,926,830	-7.92%	225,984	685.10%	-	-
West Med	Barcelona	1,607,555	1,662,044	-3.28%	326,896	391.76%	130,077	1135.85%
West Med	Naples, Salerno, Castellammare di Stabia	1,588,613	1,529,113	3.89%	200,679	691.62%	18,702	8394.35%
Atlantic	Las Palmas Ports	1,448,036	-	-	-	-	-	-
Atlantic	Tenerife Ports	970,447	824,344	0	272,598	256.00%	241,577	301.71%
Atlantic	Madeira Ports	716,806	615,689	0	113,824	529.75%	143,163	400.69%
Adriatic	Corfu, Paxoi	619,556	472,390	31.15%	178,029	248.01%	7,768	7875.75%
Adriatic	Kotor	585,554	504,160	16.14%	8,915	6468.19%	3,007	19373.03%
Adriatic	Dubrovnik, Korcula	545,174	461,702	18.08%	111,505	388.92%	4,306	-
East Med+Red Sea	Kusadasi, Bodrum	869,368	824,463	5.45%	8,767	9816.37%	1,733	50065.49%
East Med+Red Sea	Piraeus	690,668	687,554	0.45%	167,726	311.78%	13,018	5205.48%
East Med+Red Sea	Heraklion	383,016	354,346	8.09%	69,364	452.18%	8,035	4666.85%
Black Sea	Constantza	2,803	1090	157.16%	57	4817.54%	-	- 71

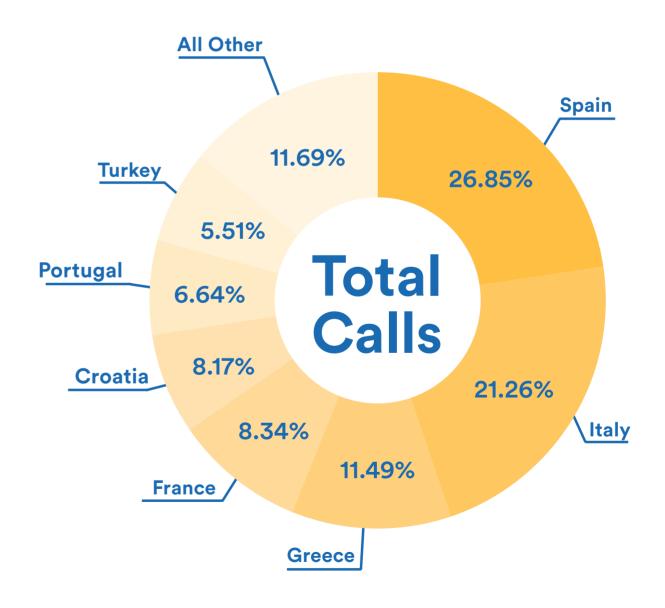
3.4 Cruise traffic per country

MedCruise members spread out over 22 different countries in the Mediterranean and its adjoining seas. The fact that MedCruise members represent, in most cases, the vast majority of the total cruise activities per country allows for meaningful conclusions on the trends that are observed. It is acknowledged however that this is not in all cases the total traffic within the country, as the numbers reported might not always correspond to the total of cruise ports in the respective country. The figures below represent the share of cruise activities per major country.

Figure 3.6

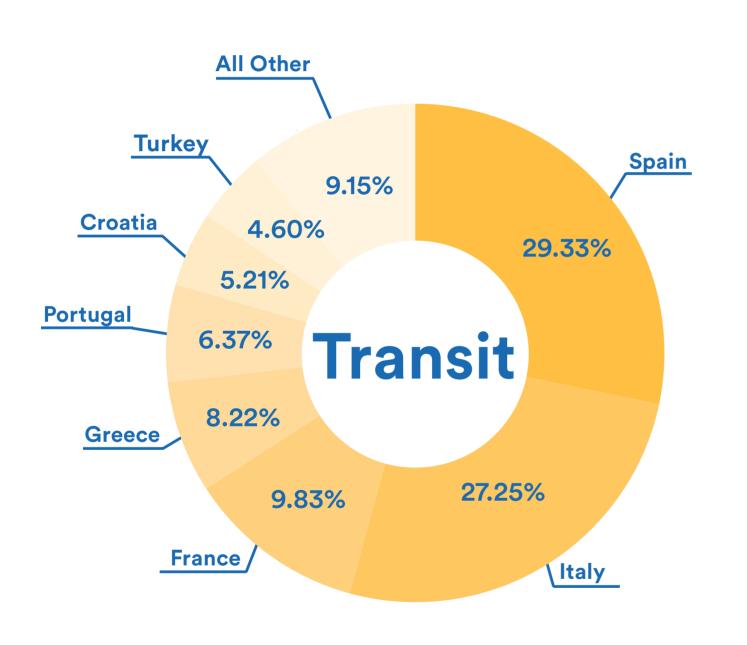
Cruise traffic per country, 2024

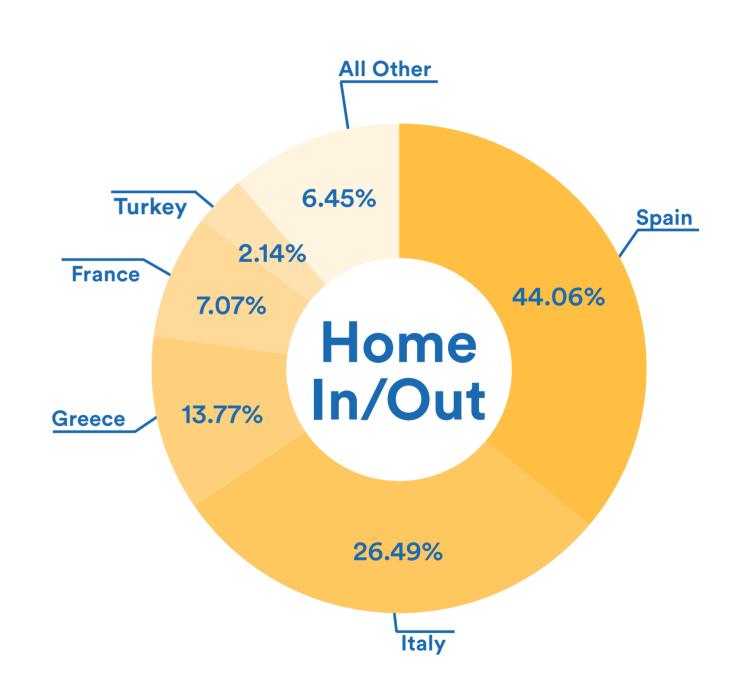




3.4 Cruise traffic per country

Figure 3.6 Cruise traffic per country, 2024





Cruise pax movements per MedCruise country

Table 3.10

Country	2024	2023	Variation 2024/2023	2021	Variation 2024/2021	2020	Variation 2024/2020
Spain	12,007,043	9,556,747	25.64%	1,632,874	635.33%	829,087	1348.22%
Italy	9,730,616	9,495,850	2.47%	2,219,919	338.33%	633,631	1435.69%
Greece	3,506,808	2,865,642	22.37%	725,809	383.16%	44,739	7738.37%
France	3,265,116	3,493,536	-6.54%	473,806	589.13%	147,054	2120.35%
Portugal	1,854,013	1,715,827	8.05%	265,463	598.41%	229,737	707.02%
Croatia	1,455,369	1,179,323	23.41%	225,354	545.81%	6,959	20813.48%
Turkey	1,415,329	1,375,180	2.92%	14,552	9626.01%	1,824	77494.79%
Malta	940,915	889,336	5.80%	147,132	539.50%	59,180	1489.92%
Montenegro	586,403	505,076	16.10%	9,139	6316.49%	3,009	19388.30%
Gibraltar	303,592	272,112	11.57%	22,225	1265.99%	10,002	2935.31%
Tunisia	223,292	179,806	24.18%	0		0	
Slovenia	125,329	120,538	3.97%	4,450	2716.38%	0	-
Cabo Verde	110,554	86,945	27.15%	11,193	887.71%	18,872	485.81%
Cyprus	109,203	298,078	-63.36%	50,927	114.43%	12,086	803.55%
Israel	95,117	463,081	-79.46%	0		9,622	888.54%
Morocco	92,123	56,288	63.66%	0	-	6,837	1247.42%
Monaco	82,550	71,784	15.00%	0		1,105	7370.59%
Saudi Arabia	32,635	105,225	-68.99%	61,666	-47.08%	0	-
Egypt	29,297	198,124	-85.21%	27,788	5.43%	20,060	46.05%
Romania	11,297	7,863	43.67%	57	19719.30%	0	-
Ukraine	0	0	-	59	-100.00%	0	-
Bulgaria	0	0	-	187	-100.00%	0	-
76 Total	35,976,601	32,936,361		5,892,600		2,033,804	77

Cruise calls per MedCruise country

Table 3.11 Country	2024	2023	Variation 2024/2023	2021	Variation 2024/2021	2020	Variation 2024/2020
Spain	4,251	3,315	28.24%	1,366	211.20%	342	1142.98%
Italy	3,365	3,258	3.28%	1248	169.63%	336	901.49%
Greece	1,818	1,647	10.38%	824	120.63%	81	2144.44%
France	1,321	1,379	-4.21%	532	148.31%	129	924.03%
Croatia	1,294	1,063	21.73%	370	249.73%	105	1132.38%
Portugal	1,051	977	7.57%	355	196.06%	120	775.83%
Turkey	872	963	-9.45%	39	2135.90%	5	17340.00%
Montenegro	476	432	10.19%	64	643.75%	9	5188.89%
Malta	357	312	14.42%	107	233.64%	32	1015.63%
Cabo Verde	250	171	46.20%	30	733.33%	33	657.58%
Gibraltar	185	168	10.12%	44	320.45%	5	3600.00%
Monaco	131	102	28.43%	0	-	1	13000.00%
Morocco	103	72	43.06%	0	-	3	3333.33%
Tunisia	82	49	67.35%	0	-	0	-
Slovenia	73	78	-6.41%	11	563.64%	0	
Cyprus	64	185	-65.41%	78	-17.95%	24	166.67%
Romania	54	32	68.75%	1	5300.00%	0	
Israel	32	201	-84.08%	0	-	16	100.00%
Egypt	29	206	-85.92%	38	-23.68%	13	123.08%
Saudi Arabia	15	47	-68.09%	71	-78.87%	0	-
Ukraine	0	0	-	1	<u>-</u>	0	-
Bulgaria	0	0	-	3	-	0	-

5,182

14,657

1,254



4.1 Seasonality in MedCruise ports

The seasonality of cruise activities in MedCruise ports is the focus of this section. It examines how cruise traffic is distributed on a monthly and seasonal basis.

Figure 4.1 illustrates the distribution of passenger movements and cruise calls per month in 2024. Notably, from May to October, 70% of the total passenger movements for the year took place. During the same period, 68% of the total cruise calls were recorded, highlighting the seasonal concentration of cruise activity.

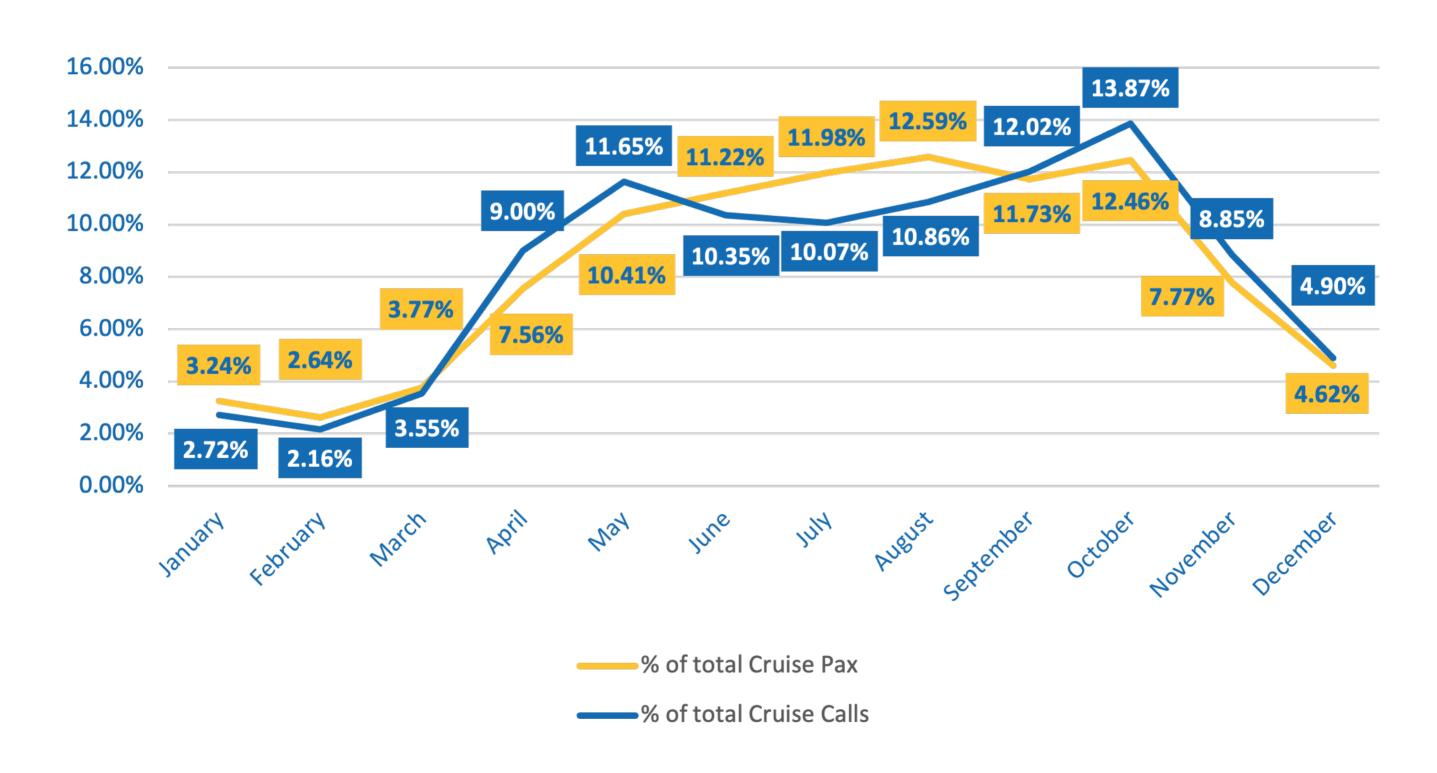
Table 4.1

Total cruise traffic per month (2024)

Month	Total Cruise Pax	% of total Cruise Pax	Total Cruise Calls	% of total Cruise Calls	Pax/Call
January	1,166,505	3.24%	430	2.72%	2713
February	948,373	2.64%	342	2.16%	2773
March	1,357,320	3.77%	561	3.55%	2419
April	2,721,371	7.56%	1,424	9.00%	1911
May	3,746,299	10.41%	1,843	11.65%	2033
June	4,036,360	11.22%	1,638	10.35%	2464
July	4,310,617	11.98%	1,593	10.07%	2706
August	4,530,495	12.59%	1,719	10.86%	2636
September	4,220,784	11.73%	1,902	12.02%	2219
October	4,481,159	12.46%	2,195	13.87%	2042
November	2,796,222	7.77%	1,400	8.85%	1997
December	1,661,096	4.62%	776	4.90%	2141

Cruise traffic shares per month

Figure 4.1(2024)



Total pax movements per call by month

Figure 4.2(2024)





Appendix I

MedCruise Ports: Total Cruise Passenger Movements 2020-2024

No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
1	Alanya	19,869	19,112	3.96%	3,953	116	17028.45%	91	21734.07%
2	Ancona, Ortona, Pesaro	105,644	88,649	19.17%	74,332	37,396	182.50%	1,364	7645.16%
3	Ashdod	N/A	52,306	-	64,146	0	-	0	-
4	Azores	151,844	161,729	-6.11%	125,057	21,266	614.02%	21,011	622.69%
5	Balearic Islands	2,503,087	2,519,427	-0.65%	1,727,481	345,065	625.40%	156,757	1496.79%
6	Barcelona	3,655,981	3,568,901	2.44%	2,329,332	520,854	601.92%	198,842	1738.64%
7	Bari, Brindisi, Manfredonia, Barletta, Monopoli, Termoli	582,682	497,852	17.04%	492,133	219,705	165.21%	8,501	6754.28%
8	Burgas	0	0	-	0	128	-100.00%	0	-
9	Cabo Verde	110,554	86,945	27.15%	47,430	11,193	887.71%	18,872	485.81%
10	Cadiz	696,146	670,955	3.75%	422,158	133,427	421.74%	40,679	1611.32%
11	Canarian ports	0	210	-100.00%	1,071	1,159	-100.00%	0	-
12	Cartagena	219,911	187,765	17.12%	175,705	70,087	213.77%	18,862	1065.89%
13	Castellon	1,648	170	869.41%	633	1,079	52.73%	0	-
14	Catalan Ports	52,947	52,303	1.23%	50,287	3,947	1241.45%	0	-
15	Catania, Augusta	217,583	236,457	-7.98%	131,459	14,187	1433.68%	4,206	5073.16%
16	Cesme	53,718	61,212	-12.24%	-	-	-	-	-
17	Ceuta	8,250	21,900	-62.33%	3,815	150	5400.00%	0	-
18	Constantza	11,297	7,863	43.67%	2,161	57	19719.30%	0	-
19	Corfu, Paxoi	815,613	667,182	22.25%	527,228	234,699	247.51%	7,768	10399.65%
20	Corsica Ports	396,769	471,263	-15.81%	429,234	45,884	764.72%	5,719	6837.73%
21	Crotone, Corigliano Calabro and Vibo Valentia	25,913	29,660	-12.63%	20,901	600	4218.83%	1,562	1558.96%
22	Cruise Saudi	32,635	105,225	-68.99%	124,976	61,666	-47.08%	-	-
23	Cyprus Ports	109,203	298,078	-63.36%	220,634	50,927	114.43%	12,086	803.55%
24	Dubrovnik, Korcula	632,513	549,041	15.20%	400,273	116,975	440.72%	5,041	12447.37%
25	Egyptian Ports	29,297	198,124	-85.21%	72,505	27,788	5.43%	20,060	46.05%
26	Genoa, Savona	2,283,693	2,560,388	-10.81%	1,571,567	591,391	286.16%	206,689	1004.89%
27	Gibraltar	303,592	272,112	11.57%	213,383	22,225	1265.99%	10,002	2935.31%
28	Haifa	95,117	410,775	-76.84%	362,846	0	-	9,622	888.54%
29	Heraklion	518,575	382,981	35.40%	304,257	119,930	332.40%	19,998	2493.13%
30	Huelva	1,656	1,812	-8.61%	1,956	584	183.56%	934	77.30%

No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
31	Igoumenitsa	7,587	4,165	82.16%	4,323	558	1259.68%	102	7338.24%
32	Istanbul	402,516	372,466	8.07%	220,082	4,248	9375.42%	0	-
33	Kavala	43,538	21,050	106.83%	13,332	938	4541.58%	28	155392.86%
34	Koper	125,329	120,538	3.97%	72,753	4,450	2716.38%	0	-
35	Kotor	586,403	505,076	16.10%	418,174	9,139	6316.49%	3,009	19388.30%
36	Kusadasi, Bodrum	939,226	874,106	7.45%	569,780	8,775	10603.43%	1,733	54096.54%
37	La Spezia, Marina Di Carrara	667,661	737,222	-9.44%	555,756	107,820	519.24%	53,996	1136.50%
38	Las Palmas Ports	1,871,654	-	-	-	-	-	-	-
39	Leixoes	195,833	148,889	31.53%	108,626	8,941	2090.28%	6,210	3053.51%
40	Lisbon	763,752	758,328	0.72%	492,438	115,984	558.50%	50,064	1425.55%
41	Livorno, Piombino, Portoferraio	904,762	677,671	33.51%	467,863	56,338	1505.95%	19,430	4556.52%
42	Madeira Ports	728,604	624,400	16.69%	417,730	117,289	521.20%	152,452	377.92%
43	Málaga	470,486	503,908	-6.63%	342,046	118,330	297.61%	40,172	1071.18%
44	Marseille	2,433,862	2,600,000	-6.39%	1,474,707	351,887	591.66%	123,604	1869.08%
45	Messina, Milazzo, Reggio Calabria	618,911	526,112	17.64%	387,898	156,449	295.60%	13,580	4457.52%
46	Monaco	82,550	71,784	15.00%	65,607	0	-	1,105	7370.59%
47	Motril-Granada	58,849	34,600	70.08%	6,395	1,567	3655.52%	0	-
48	Naples, Salerno, Castellammare di Stabia	1,826,137	1,744,338	4.69%	1,260,605	263,435	593.20%	28,176	6381.18%
49	Nice and Villefranche	255,516	181,771	40.57%	152,981	60,280	323.88%	5,475	4566.96%
50	Odesa	0	0	-	0	59	-100.00%	0	-
51	Palermo	984,913	952,470	3.41%	563,979	107,084	819.76%	75,235	1209.12%
52	Patras	1,740	824	111.17%	1,370	674	158.16%	0	-
53	Piraeus	1,698,877	1,484,788	14.42%	880,416	303,665	459.46%	16,640	10109.60%
54	Portimao	13,980	22,481	-37.81%	17,278	1,983	604.99%	0	-
55	Port-Vendres	7,009	4,619	51.74%	4,812	471	1388.11%	-	-
56	Ravenna	272,219	330,952	-17.75%	193,120	-	-	-	-
57	Rijeka	43,405	37,725	15.06%	26,772	903	4706.76%	0	-
58	Sardinian Ports	721,219	434,190	66.11%	241,075	63,176	1041.60%	8,688	8201.32%
59	Sète	28,844	27,291	5.69%	36,782	5,445	429.73%	0	-
60	Seville	21,301	-	-	-	-	-	-	-
61	Sibenik	33,133	29,780	11.26%	23,686	8,164	305.84%	701	4626.53%

No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
62	Souda/Chania	279,754	217,552	28.59%	179,681	45,619	513.24%	105	266332.38%
63	Split	497,856	388,204	28.25%	278,103	89,148	458.46%	503	98877.34%
64	Tangier	92,123	56,288	63.66%	30,086	0	-	6,837	1247.42%
65	Taranto	139,511	138,548	0.70%	108,810	80,309	73.72%	0	-
66	Tarragona	134,717	112,455	19.80%	60,391	1,348	9893.84%	1,462	9114.57%
67	Tenerife Ports	1,318,760	1,105,355	19.31%	759,918	304,408	333.22%	345,093	282.15%
68	Thessaloniki	124,982	60,977	104.97%	36,670	11,777	961.24%	28	446264.29%
69	Toulon-Var Provence	143,116	208,592	-31.39%	143,175	9,839	1354.58%	12,256	1067.72%
70	Trabzon	N/A	14,587	-	5,052	0	-	-	-
71	Tunisian Ports	223,292	179,806	24.18%	55,598	0	-	0	-
72	Valencia	774,067	776,986	-0.38%	623,053	130,869	491.48%	26,286	2844.79%
73	Valletta	940,915	889,336	5.80%	529,247	147,132	539.50%	59,180	1489.92%
74	Varna	0	0	-	0	59	-100.00%	0	-
75	Venice, Chioggia	597,351	541,341	10.35%	258,294	31,685	1785.28%	5,237	11306.36%
76	Volos	16,142	26,123	-38.21%	36,464	7,949	103.07%	70	22960.00%
77	Zadar	248,462	174,573	42.33%	145,074	10,164	2344.53%	714	34698.60%
78	Zeyport	N/A	-	-	-	-	-	-	-



Appendix II

MedCruise Ports: Total Cruise Calls 2020-2024

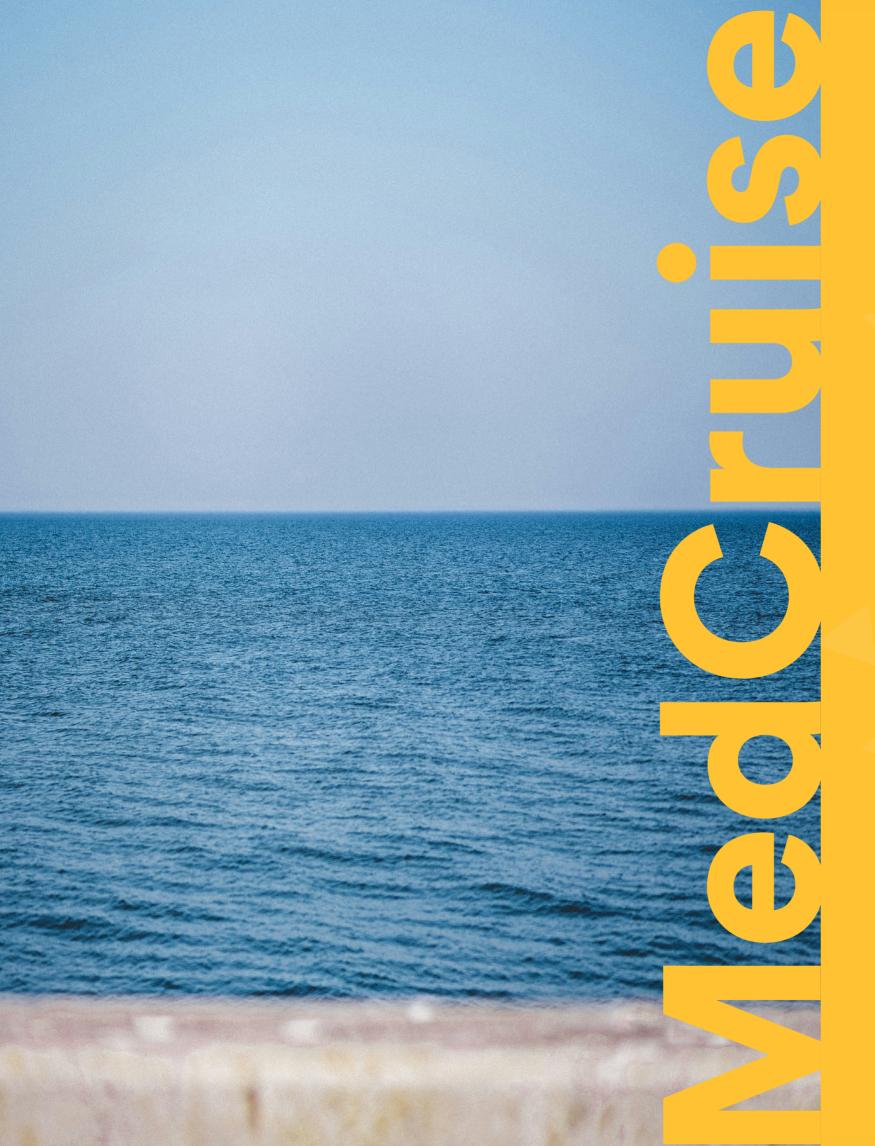
No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
1	Alanya	15	18	-16.67%	6	1	1400.00%	1	1400.00%
2	Ancona, Ortona, Pesaro	83	67	23.88%	69	28	196.43%	2	4050.00%
3	Ashdod	N/A	44	-	62	0	-	0	-
4	Azores	174	190	-8.42%	200	97	79.38%	14	1142.86%
5	Balearic Islands	773	758	1.98%	716	226	242.04%	39	1882.05%
6	Barcelona	791	803	-1.49%	805	271	191.88%	53	1392.45%
7	Bari, Brindisi, Manfredonia, Barletta, Monopoli, Termoli	268	224	19.64%	272	125	114.40%	16	1575.00%
8	Burgas	0	0	-	0	2	-100.00%	0	
9	Cabo Verde	250	171	46.20%	127	30	733.33%	33	657.58%
10	Cadiz	333	345	-3.48%	299	130	156.15%	24	1287.50%
11	Canarian ports	0	2	-100.00%	5	6	-100.00%	0	-
12	Cartagena	144	147	-2.04%	184	79	82.28%	10	1340.00%
13	Castellon	3	1	200.00%	1	2	50.00%	0	-
20	Catalan Ports	58	53	9.43%	63	9	544.44%	0	-
14	Catania, Augusta	108	100	8.00%	94	21	414.29%	8	1250.00%
15	Cesme	73	76	-3.95%	-	NA	-	-	
16	Ceuta	12	15	-20.00%	5	3	300.00%	0	-
17	Constantza	54	32	68.75%	16	1	5300.00%	0	-
18	Corfu, Paxoi	437	353	23.80%	392	200	118.50%	10	4270.00%
19	Corsica Ports	368	430	-14.42%	442	201	83.08%	59	523.73%
21	Crotone, Corigliano Calabro and Vibo Valentia	21	28	-25.00%	25	1	2000.00%	3	600.00%
22	Cruise Saudi	15	47	-68.09%	69	71	-78.87%	-	-
23	Cyprus Ports	64	185	-65.41%	166	78	-17.95%	24	166.67%
24	Dubrovnik, Korcula	625	489	27.81%	403	191	227.23%	64	876.56%
25	Egyptian Ports	29	206	-85.92%	85	38	-23.68%	13	123.08%
26	Genoa, Savona	440	511	-13.89%	477	209	110.53%	73	502.74%
27	Gibraltar	185	168	10.12%	175	44	320.45%	5	3600.00%
28	Haifa	32	157	-79.62%	204	0	-	16	100.00%
29	Heraklion	266	253	5.14%	227	118	125.42%	24	1008.33%
30	Huelva	14	15	-6.67%	16	5	180.00%	2	600.00%
31	Igoumenitsa	15	7	114.29%	11	2	650.00%	1	1400.00%

No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
32	Istanbul	164	189	-13.23%	143	9	1722.22%	0	-
33	Kavala	28	36	-22.22%	35	3	833.33%	1	2700.00%
34	Koper	73	78	-6.41%	65	11	563.64%	0	-
35	Kotor	476	432	10.19%	434	64	643.75%	9	5188.89%
36	Kusadasi, Bodrum	620	634	-2.21%	576	25	2380.00%	4	15400.00%
37	La Spezia, Marina Di Carrara	221	255	-13.33%	228	59	274.58%	23	860.87%
38	Las Palmas Ports	712	-	-	-	-	-	-	-
39	Leixoes	152	116	31.03%	110	23	560.87%	4	3700.00%
40	Lisbon	369	347	6.34%	327	97	280.41%	33	1018.18%
41	Livorno, Piombino, Portoferraio	457	391	16.88%	355	58	687.93%	12	3708.33%
42	Madeira Ports	316	279	13.26%	323	125	152.80%	69	357.97%
43	Málaga	278	297	-6.40%	267	113	146.02%	19	1363.16%
44	Marseille	588	626	-6.07%	572	161	265.22%	36	1533.33%
45	Messina, Milazzo, Reggio Calabria	234	228	2.63%	209	73	220.55%	19	1131.58%
46	Monaco	131	102	28.43%	109	0	-	1	13000.00%
47	Motril-Granada	38	25	52.00%	17	8	375.00%	0	<u> </u>
48	Naples, Salerno, Castellammare di Stabia	530	518	2.32%	520	172	208.14%	27	1862.96%
49	Nice and Villefranche	219	170	28.82%	185	135	62.22%	32	584.38%
50	Odesa	0	0	-	0	1	-100.00%	0	-
51	Palermo	299	267	11.99%	297	104	187.50%	34	779.41%
52	Patras	24	13	84.62%	13	8	200.00%	0	-
53	Piraeus	810	760	6.58%	677	379	113.72%	32	2431.25%
54	Portimao	40	45	-11.11%	52	13	207.69%	0	-
55	Port-Vendres	18	13	38.46%	0	5	260.00%	-	-
56	Ravenna	86	98	-12.24%	106	NA	-	-	-
57	Rijeka	30	20	50.00%	18	1	2900.00%	0	-
58	Sardinian Ports	281	166	69.28%	184	60	368.33%	14	1907.14%
59	Sète	44	45	-2.22%	56	19	131.58%	0	-
60	Seville	71	-	-	-	-	-	-	-
61	Sibenik	83	90	-7.78%	61	43	93.02%	17	388.24%
62	Souda/Chania	131	122	7.38%	121	76	72.37%	10	1210.00%
63 O	Split	336	305	10.16%	272	105	220.00%	11	2954.55%

Appendix II: MedCruise Ports: Total Cruise Calls 2020-2024

MedCruise Statistics 2024

No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
64	Tangier	103	72	43.06%	38	0	-	3	3333.33%
65	Taranto	45	38	18.42%	54	28	60.71%	0	-
66	Tarragona	62	57	8.77%	34	8	675.00%	1	6100.00%
67	Tenerife Ports	587	529	10.96%	627	411	42.82%	182	222.53%
68	Thessaloniki	81	68	19.12%	61	17	376.47%	1	8000.00%
69	Toulon-Var Provence	84	95	-11.58%	101	11	663.64%	2	4100.00%
70	Trabzon	N/A	20	-	8	0	-	-	-
71	Tunisian Ports	82	49	67.35%	41	0	-	0	
72	Valencia	267	268	-0.37%	298	95	181.05%	12	2125.00%
73	Valletta	357	312	14.42%	283	107	233.64%	32	1015.63%
74	Varna	0	0	-	0	1	-100.00%	0	-
75	Venice and Chioggia	400	367	8.99%	261	52	669.23%	6	6566.67%
76	Volos	26	35	-25.71%	45	21	23.81%	2	1200.00%
77	Zadar	220	159	38.36%	146	30	633.33%	13	1592.31%
78	Zeyport	N/A	-	-	-	-	-	-	-



Appendix III

MedCruise Ports: Total Home In/Out Passengers 2020-2024

No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
1	Alanya	0	0	-	0	0	-	0	-
2	Ancona, Ortona, Pesaro	17,149	18,080	-5.15%	15,060	11,825	45.02%	0	-
3	Ashdod	N/A	0	-	619	0	-	0	-
4	Azores	2,096	3,107	-32.54%	1,407	617	239.71%	100	1996.00%
5	Balearic Islands	1,186,984	788,757	50.49%	659,372	148,165	701.12%	100,048	1086.41%
6	Barcelona	2,048,426	1,906,857	7.42%	1,300,759	193,958	956.12%	68,765	2878.88%
7	Bari, Brindisi, Manfredonia, Barletta, Monopoli, Termoli	225,938	187,508	20.50%	209,523	112,599	100.66%	1,373	16355.79%
8	Burgas	0	0	-	0	0	-	0	-
9	Cabo Verde	2,253	695	224.17%	837	127	1674.02%	629	258.19%
10	Cadiz	4,038	0	-	0	303	1232.67%	0	-
11	Canarian ports	0	0	-	0	1,159	-100.00%	0	-
12	Cartagena	0	0	-	0	0	-	0	-
13	Castellon	0	0	-	0	0	-	0	-
19	Catalan Ports	0	0	-	0	0	-	0	-
20	Catania, Augusta	56,203	60,828	-7.60%	34,266	1,052	5242.49%	651	8533.33%
14	Cesme	44,639	44,702	-0.14%	-	-	-	-	-
15	Ceuta	0	0	-	0	0	-	0	-
16	Constantza	8,494	6,773	25.41%	1,008	0	-	0	-
17	Corfu, Paxoi	196,057	194,792	0.65%	153,578	56,670	245.96%	0	-
18	Corsica Ports	0	2,051	-100.00%	524	0	-	0	-
21	Crotone, Corigliano Calabro and Vibo Valentia	0	0	-	0	0	-	0	-
22	Cruise Saudi	28,384	11,917	138.18%	56,349	49,296	-42.42%	-	-
23	Cyprus Ports	1,752	21,214	-91.74%	12,934	29,837	-94.13%	4,845	-63.84%
24	Dubrovnik, Korcula	87,339	87,339	0.00%	74,510	5,470	1496.69%	735	11782.86%
25	Egyptian Ports	5,441	45,470	-88.03%	1,000	2,800	94.32%	0	-
26	Genoa, Savona	1,026,015	1,132,947	-9.44%	693,314	325,906	214.82%	117,058	776.50%
27	Gibraltar	0	0	-	0	0	-	0	-
28	Haifa	95,117	307,777	-69.10%	262,553	0	-	0	-
29	Heraklion	135,559	28,635	373.40%	57,161	50,566	168.08%	11,963	1033.15%
30	Huelva	0	0	-	0	0	-	0	-
31	Igoumenitsa	0	0	-	0	0	-	0	-

No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
32	Istanbul	96,969	96,176	0.82%	102,790	2,555	3695.26%	0	-
33	Kavala	0	0	-	30	0	-	0	-
34	Koper	0	0	-	0	0	-	0	-
35	Kotor	849	916	-7.31%	0	224	279.02%	2	42350.00%
36	Kusadasi, Bodrum	69,858	49,643	40.72%	48,350	8	873125.00%	0	-
37	La Spezia, Marina Di Carrara	7,112	8,311	-14.43%	9,046	8,431	-15.64%	2,133	233.43%
38	Las Palmas Ports	423,618	-	-	-	-	-	-	-
39	Leixoes	2,491	1,306	90.74%	2,433	687	262.59%	153	1528.10%
40	Lisbon	171,956	204,004	-15.71%	88,292	21,273	708.33%	1,787	9522.61%
41	Livorno, Piombino, Portoferraio	53,635	10,295	420.98%	10,722	28	191453.57%	49	109359.18%
42	Madeira Ports	11,798	8,711	35.44%	7,447	3,465	240.49%	9,289	27.01%
43	Málaga	40,413	39,461	2.41%	45,213	17,713	128.15%	5,948	579.44%
44	Marseille	659,668	673,170	-2.01%	382,996	125,903	423.95%	-	-
45	Messina, Milazzo, Reggio Calabria	25,883	27,923	-7.31%	17,891	29,806	-13.16%	1,169	2114.11%
46	Monaco	18,470	12,353	49.52%	15,831	0	-	1,087	1599.17%
47	Motril-Granada	0	0	-	0	0	-	0	-
48	Naples, Salerno, Castellammare di Stabia	237,524	215,225	10.36%	175,688	62,756	278.49%	9,474	2407.11%
49	Nice and Villefranche	29,575	28,878	2.41%	27,393	17,888	65.33%	5,416	446.07%
50	Odesa	0	0	-	0	0	-	0	-
51	Palermo	177,846	173,079	2.75%	102,320	14,567	1120.88%	9,084	1857.79%
52	Patras	0	404	-100.00%	685	349	-100.00%	0	-
53	Piraeus	1,008,209	797,234	26.46%	378,899	135,939	641.66%	3,622	27735.70%
54	Portimao	753	1,086	-30.66%	749	116	549.14%	0	-
55	Port-Vendres	0	0	-	0	0	-	-	-
56	Ravenna	222,755	281,442	-20.85%	154,801		-	-	-
57	Rijeka	657	258	154.65%	0	0	-	0	-
58	Sardinian Ports	37,158	0	-	20,480	0	-	0	-
59	Sète	0	0	-	36,782	0	-	0	-
60	Seville	13,397	-	-	-	-	-	-	-
61	Sibenik	0	0	-	0	0	-	0	-
62	Souda/Chania	0	0	-	0	0	-	0	-
63	Split	6,187	0	-	0	0	-	0	-

No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
64	Tangier	0	0	-	0	0	-	0	-
65	Taranto	56,337	72,536	-22.33%	9,886	16,177	248.25%	0	-
66	Tarragona	15,447	21,766	-29.03%	17,392	8	192987.50%	5	308840.00%
67	Tenerife Ports	348,313	281,011	23.95%	183,694	31,810	994.98%	103,516	236.48%
68	Thessaloniki	18,285	10,505	74.06%	7,267	4,706	288.55%	0	-
69	Toulon-Var Provence	8,030	24,055	-66.62%	1,353	736	991.03%	0	-
70	Trabzon	N/A	0	-	5,052	0	-	0	-
71	Tunisian Ports	103	179,806	-99.94%	55,598	0	-	0	-
72	Valencia	208,448	180,577	15.43%	154,900	17,998	1058.17%	99	210453.54%
73	Valletta	191,497	208,900	-8.33%	150,655	18,542	932.77%	358	53390.78%
74	Varna	0	0	-	0	0	-	0	-
75	Venice and Chioggia	525,505	475,687	10.47%	216,876	27,059	1842.07%	4,226	12335.04%
76	Volos	10	0	-	0	0	-	0	-
77	Zadar	574	635	-9.61%	1,160	0	-	0	-
78	Zeyport	N/A	-	-	-	-	-	-	-



Appendix IV

MedCruise Ports: Total Transit Passengers 2020-2024

Appe	ndix IV	: MedCruise	Ports: Total	Transit Passen	gers 2020-2024
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MedCru	ise Statis	tics 2024
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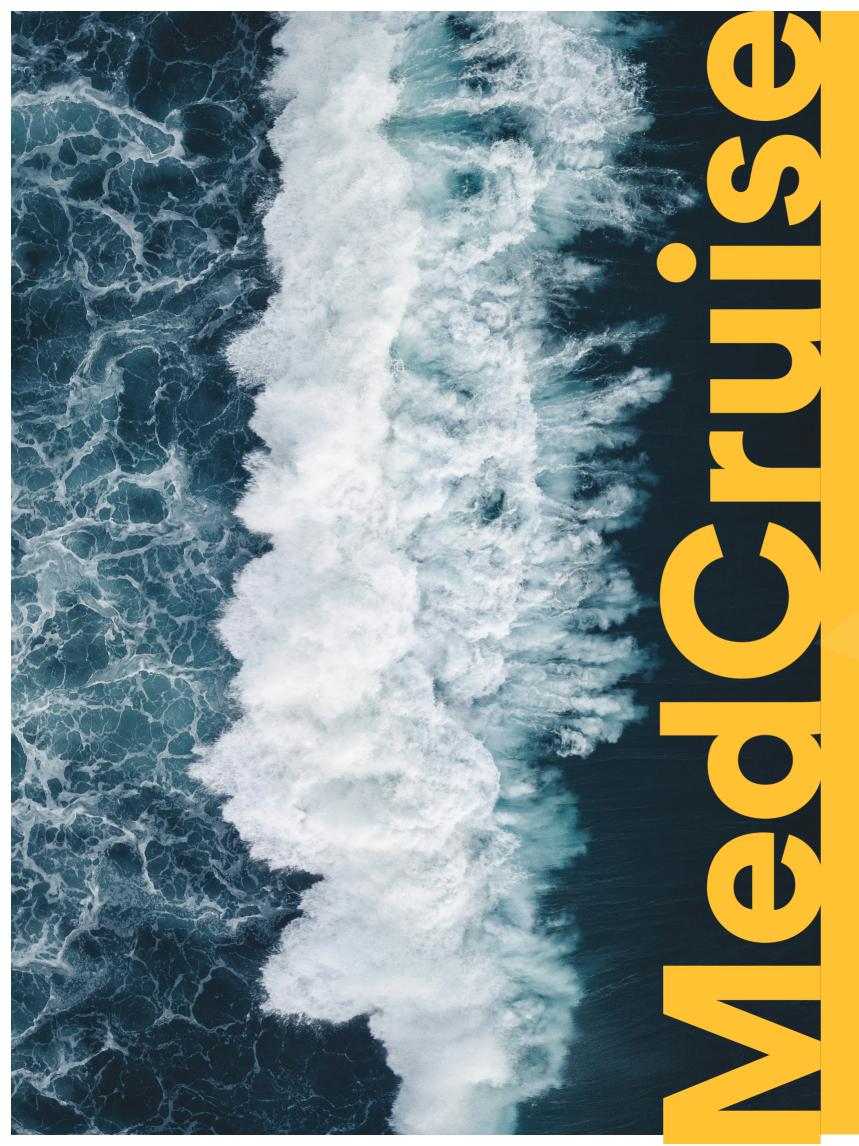
No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
1	Alanya	19,869	19,112	3.96%	3,953	116	17028.45%	91	21734.07%
2	Ancona, Ortona, Pesaro	88,495	70,569	25.40%	59,272	25,571	246.08%	1,364	6387.90%
3	Ashdod	N/A	52,306	-	63,527	0	-	0	-
4	Azores	149,748	158,622	-5.59%	123,650	20,649	625.21%	20,911	616.12%
5	Balearic Islands	1,316,103	1,730,670	-23.95%	1,068,109	196,900	568.41%	56,709	2220.80%
6	Barcelona	1,607,555	1,662,044	-3.28%	1,028,573	326,896	391.76%	130,077	1135.85%
7	Bari, Brindisi, Manfredonia, Barletta, Monopoli, Termoli	356,744	310,344	14.95%	282,610	107,106	233.08%	7,128	4904.83%
8	Burgas	0	0	-	0	128	-100.00%	0	-
9	Cabo Verde	108,301	86,250	25.57%	46,593	11,066	878.68%	18,243	493.66%
10	Cadiz	692,108	670,955	3.15%	422,158	133,124	419.90%	40,679	1601.39%
11	Canarian ports	0	210	-100.00%	1,071	0	-	0	-
12	Cartagena	219,911	187,765	17.12%	175,705	70,087	213.77%	18,862	1065.89%
13	Castellon	1648	170	869.41%	633	1,079	52.73%	0	-
19	Catalan Ports	52,947	52,303	1.23%	50,287	3,947	1241.45%	0	-
20	Catania, Augusta	161,380	175,629	-8.11%	97,193	13,135	1128.63%	3,555	4439.52%
14	Cesme	9,079	16,510	-45.01%	-	-	-	-	-
15	Ceuta	8,250	21,900	-62.33%	3,815	150	5400.00%	0	-
16	Constantza	2,803	1,090	157.16%	1,153	57	4817.54%	0	-
17	Corfu, Paxoi	619,556	472,390	31.15%	373,650	178,029	248.01%	7,768	7875.75%
18	Corsica Ports	396,769	469,212	-15.44%	428,710	45,884	764.72%	5,719	6837.73%
21	Crotone, Corigliano Calabro and Vibo Valentia	25,913	29,660	-12.63%	20,901	600	4218.83%	1,562	1558.96%
22	Cruise Saudi	4,251	93,308	-95.44%	68,627	12,370	-65.63%	-	-
23	Cyprus Ports	107,451	276,864	-61.19%	207,700	21,090	409.49%	7,241	1383.92%
24	Dubrovnik, Korcula	545,174	461,702	18.08%	325,763	111,505	388.92%	4,306	12560.80%
25	Egyptian Ports	23,856	152,654	-84.37%	71,505	24,988	-4.53%	20,060	18.92%
26	Genoa, Savona	1,257,678	1,427,441	-11.89%	878,253	265,485	373.73%	89,631	1303.17%
27	Gibraltar	303,592	272,112	11.57%	213,383	22,225	1265.99%	10,002	2935.31%
28	Haifa	0	102,998	-100.00%	100,293	0	-	9,622	-100.00%
29	Heraklion	383,016	354,346	8.09%	247,096	69,364	452.18%	8,035	4666.85%
30	Huelva	1,656	1,812	-8.61%	1,956	584	183.56%	934	77.30%
31	Igoumenitsa	7,587	4,165	82.16%	4,323	558	1259.68%	102	7338.24%

No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
31	Igoumenitsa	7,587	4,165	82.16%	4,323	558	1259.68%	102	7338.24%
32	Istanbul	305,547	276,290	10.59%	117,292	1,693	17947.67%	0	-
33	Kavala	43,538	21,050	106.83%	13,302	938	4541.58%	28	155392.86%
34	Koper	125,329	120,538	3.97%	72,753	4,450	2716.38%	0	-
35	Kotor	585,554	504,160	16.14%	418,174	8,915	6468.19%	3,007	19373.03%
36	Kusadasi, Bodrum	869,368	824,463	5.45%	521,430	8,767	9816.37%	1,733	50065.49%
37	La Spezia, Marina Di Carrara	660,549	728,911	-9.38%	546,710	99,389	564.61%	51,863	1173.64%
38	Las Palmas Ports	1,448,036	-	-	-	-	-	-	-
39	Leixoes	193,342	147,583	31.01%	106,193	8,254	2242.40%	6,057	3092.04%
40	Lisbon	591,796	554,324	6.76%	404,146	94,711	524.84%	48,277	1125.83%
41	Livorno, Piombino, Portoferraio	851,127	667,376	27.53%	457,141	56,310	1411.50%	19,381	4291.55%
42	Madeira Ports	716,806	615,689	16.42%	410,283	113,824	529.75%	143,163	400.69%
43	Málaga	430,073	464,447	-7.40%	296,833	100,617	327.44%	34,224	1156.64%
44	Marseille	1,774,194	1,926,830	-7.92%	1,091,711	225,984	685.10%	-	-
45	Messina, Milazzo, Reggio Calabria	593,028	498,189	19.04%	370,007	126,643	368.27%	12,411	4678.25%
46	Monaco	64,080	59,431	7.82%	49,776	0	-	18	355900.00%
47	Motril-Granada	58,849	34,600	70.08%	6,395	1,567	3655.52%	0	-
48	Naples, Salerno, Castellammare di Stabia	1,588,613	1,529,113	3.89%	1,084,917	200,679	691.62%	18,702	8394.35%
49	Nice and Villefranche	225,941	152,893	47.78%	125,588	42,392	432.98%	59	382850.85%
50	Odesa	0	0	-	0	59	-100.00%	0	-
51	Palermo	807,067	779,391	3.55%	461,659	92,517	772.34%	66,151	1120.04%
52	Patras	1,740	420	314.29%	685	325	435.38%	0	-
53	Piraeus	690,668	687,554	0.45%	501,517	167,726	311.78%	13,018	5205.48%
54	Portimao	13,227	21,395	-38.18%	16,529	1,867	608.46%	0	-
55	Port-Vendres	7,009	4,619	51.74%	4,812	471	1388.11%	-	-
56	Ravenna	49,464	49,510	-0.09%	38,319	-	-	-	-
57	Rijeka	42,748	37,467	14.10%	26,772	903	4634.00%	0	-
58	Sardinian Ports	684,061	434,190	57.55%	220,595	63,176	982.79%	8,688	7773.63%
59	Sète	28,844	27,291	5.69%	0	5,445	429.73%	0	-
60	Seville	7,904	-	-	-	-	-	-	-
61	Sibenik	33,133	29,780	11.26%	23,686	8,164	305.84%	701	4626.53%

Appendix IV: MedCruise Ports: Total Transit Passengers 2020-2024

MedCruise Statistics 2024

No	Port	2024	2023	Variation 2024/2023	2022	2021	Variation 2024/2021	2020	Variation 2024/2020
62	Souda/Chania	279,754	217,552	28.59%	179,681	45,619	513.24%	105	266332.38%
63	Split	491,669	388,204	26.65%	278,103	89,148	451.52%	503	97647.32%
64	Tangier	92,123	56,288	63.66%	30,086	0	-	6,837	1247.42%
65	Taranto	83,174	66,012	26.00%	98,924	64,132	29.69%	0	-
66	Tarragona	119,270	90,689	31.52%	42,999	1,340	8800.75%	1,457	8086.00%
67	Tenerife Ports	970,447	824,344	17.72%	576,224	272,598	256.00%	241,577	301.71%
68	Thessaloniki	106,697	50,472	111.40%	29,403	7,071	1408.94%	28	380960.71%
69	Toulon-Var Provence	135,086	184,537	-26.80%	141,822	9,103	1383.97%	12,256	1002.20%
70	Trabzon	N/A	14,587	-	0	0	-	-	-
71	Tunisian Ports	223,189	0	-	0	0	-	0	-
72	Valencia	565,619	596,409	-5.16%	468,153	112,871	401.12%	26,187	2059.92%
73	Valletta	749,418	680,436	10.14%	378,592	128,590	482.80%	58,822	1174.04%
74	Varna	0	0	-	0	59	-100.00%	0	-
75	Venice and Chioggia	71,846	65,654	9.43%	41,418	4,626	1453.09%	1,011	7006.43%
76	Volos	16,132	26,123	-38.25%	36,464	7,949	102.94%	70	22945.71%
77	Zadar	247,888	173,938	42.52%	143,914	10,164	2338.88%	0	-
78	Zeyport	N/A	-	-	-	-	-	-	-



Appendix V

Seasonality of Cruise Activities in MedCruise Ports. Cruise Passengers

No	Port	Mar-May	Jun-Aug	Sept-Nov	Dec-Feb
1	Alanya	4,115	6,444	9,310	0
2	Ancona, Ortona, Pesaro	27,408	47,041	31,195	0
3	Ashdod	N/A	N/A	N/A	N/A
4	Azores	87,601	12,401	38,906	12,936
5	Balearic Islands	537,083	1,047,686	754,897	163,421
6	Barcelona	849,481	1,336,604	1,160,975	308,921
7	Bari, Brindisi, Manfredonia, Barletta, Monopoli, Termoli	74,302	285,838	199,583	22,959
8	Burgas	0	0	0	0
9	Cabo Verde	34,435	955	24,984	50,180
10	Cadiz	149,273	184,756	281,531	80,586
11	Canarian ports	0	0	0	0
12	Cartagena	45,588	63,438	96,509	14,376
13	Castellon	921	727	0	0
19	Catalan Ports	13,369	26,278	13,300	0
20	Catania, Augusta	23,551	109,375	82,888	1,769
14	Cesme	565	43,018	10,135	0
15	Ceuta	350	2,550	5,250	100
16	Constantza	3,618	5,279	2,400	0
17	Corfu, Paxoi	160,655	393,449	252,538	8,971
18	Corsica Ports	78,347	185,791	128,322	4,309
21	Crotone, Corigliano Calabro and Vibo Valentia	5,868	11,895	6,319	1,831
22	Cruise Saudi	39	0	0	32,596
23	Cyprus Ports	29,873	18,147	53,648	7,535
24	Dubrovnik, Korcula	115,501	284,258	225,614	7,140
25	Egyptian Ports	2,231	1,242	19,546	6,278
26	Genoa, Savona	585,735	715,371	716,297	266,290
27	Gibraltar	66,563	83,793	139,023	14,213
28	Haifa	1,443	75,531	18,143	0
29	Heraklion	114,606	230,488	168,563	4,918
30	Huelva	607	437	612	0
31	Igoumenitsa	2,859	4,091	637	0
32	Istanbul	45,525	197,307	146,689	12,995

No	Port	Mar-May	Jun-Aug	Sept-Nov	Dec-Feb
33	Kavala	2,172	26,193	15,173	0
34	Koper	20,991	56,868	47,470	0
35	Kotor	108,411	280,488	197,168	336
36	Kusadasi, Bodrum	182,905	428,591	317,495	10,235
37	La Spezia, Marina Di Carrara	155,356	318,096	154,473	39,736
38	Las Palmas Ports	453,387	64,419	525,915	827,933
39	Leixoes	48,730	54,822	75,271	17,010
40	Lisbon	169,738	193,012	303,293	97,709
41	Livorno, Piombino, Portoferraio	196,317	378,341	283,465	46,639
42	Madeira Ports	170,502	35,044	230,197	292,861
43	Málaga	124,771	105,479	206,837	33,399
44	Marseille	625,149	795,961	728,107	284,645
45	Messina, Milazzo, Reggio Calabria	141,758	265,648	204,430	7,075
46	Monaco	23,886	26,084	32,580	0
47	Motril-Granada	9,513	16,169	33,167	0
48	Naples, Salerno, Castellammare di Stabia	380,753	817,577	554,949	72,858
49	Nice and Villefranche	51,417	111,587	83,427	9,085
50	Odesa	0	0	0	0
51	Palermo	183,111	316,262	301,927	183,613
52	Patras	673	153	479	435
53	Piraeus	293,109	847,749	528,712	29,307
54	Portimao	7,982	1,961	4,037	0
55	Port-Vendres	1,680	3,525	1,804	0
56	Ravenna	30,068	163,704	78,128	319
57	Rijeka	9,131	21,752	12,110	412
58	Sardinian Ports	134,408	311,358	234,635	40,818
59	Sète	6,861	5,308	8,505	8,170
60	Seville	7,847	4,818	7,763	873
61	Sibenik	4,788	14,545	12,645	1,155
62	Souda/Chania	65,518	110,950	97,790	5,496
63	Split	96,466	220,826	177,201	3,363
64	Tangier	18,413	16,612	40,016	17,082

No	Port	Mar-May	Jun-Aug	Sept-Nov	Dec-Feb
65	Taranto	6,555	98,162	34,794	0
66	Tarragona	29,733	54,535	50,449	0
67	Tenerife Ports	314,824	47,190	392,965	563,781
68	Thessaloniki	29,822	51,293	39,835	4,032
69	Toulon-Var Provence	20,769	64,155	50,238	7,954
70	Trabzon	N/A	N/A	N/A	N/A
71	Tunisian Ports	39,925	88,915	77,467	16,985
72	Valencia	189,236	300,632	227,507	56,692
73	Valletta	209,092	384,403	279,407	68,013
74	Varna	0	0	0	0
75	Venice and Chioggia	143,093	280,409	171,606	2,243
76	Volos	1,842	10,441	3,859	0
77	Zadar	52,776	109,245	83,055	3,386
78	Zeyport	N/A	N/A	N/A	N/A

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